

SFL:BSE:256:2019-20

13th March 2020

BSE Limited

**(Scrip Code : 511066)**

Floor 25, P J Towers

Dalal Street, Fort

**Mumbai – 400 001**

On-line submission through Listing Centre

Dear Sir/ Madam,

**Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 - Allotment of 1,47,05,882 (One crore forty seven lakhs five thousand eight hundred and eighty two only) Equity Shares on preferential basis for an aggregate consideration of ₹ 24,99,99,994**

We request you to refer to our letters SFL:PrefIssue:221:2019-20 dated 13th January 2020 and SFL:PB2020:250:2019-20 dated 2nd March 2020 by which we have informed you of the outcome of the Meeting of the Board of Directors and outcome Postal Ballot Results of the Company respectively.

Pursuant to the approval of the members obtained through the Postal Ballot and pursuant to the receipt of the application money, we wish to inform you that the Allotment Committee of the Board of Directors of the Company have, at their meeting held today, i.e. 13th March 2020, approved allotment of 1,47,05,882 (One crore forty seven lakhs five thousand eight hundred and eighty two only) equity shares of face value ₹ 10 each on preferential basis at ₹ 17 (Rupees Seventeen only) per equity share, which includes a premium of ₹ 7 (Rupees Seven only) per equity share, for an aggregate consideration of ₹ 24,99,99,994 (Rupees Twenty Four Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Four only) to the following allottees as detailed below:

SI No	Name of the Allottees	Category	No of shares allotted	Issue price per share (₹)	Total amount paid (including premium) (₹)
1	Sakthifinance Financial Services Limited	Promoter Group Company	43,10,000	17	7,32,70,000
2	Sakthi Financial Services (Cochin) Private Limited	Promoter Group Company	37,45,882	17	6,36,79,994
3	ABT Finance Limited	Promoter Group Company	32,00,000	17	5,44,00,000
4	Sakthi Management Services (Coimbatore) Limited	Other Corporate Body	34,50,000	17	5,86,50,000
	<b>Total</b>		<b>1,47,05,882</b>		<b>24,99,99,994</b>



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Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from ₹ 50,00,00,000 (divided into 5,00,00,000 equity shares of face value ₹ 10 each) to ₹ 64,70,58,820 (divided into 6,47,05,882 equity shares of face value ₹ 10 each).

The above Equity Shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

The Allotment Committee Meeting commenced at 12.15 p.m and concluded at 12.45 p.m.

We requested you to take the information / details on record.

Yours faithfully  
For Sakthi Finance Limited



S. Venkatesh  
Company Secretary  
FCS 7012

