



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20231107082

Date: November 07, 2023

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001, India SCRIP CODE: 543275	To, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex Bandra (East), Mumbai 400051, India SYMBOL: ANURAS
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Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Further to our intimation to the stock exchanges dated November 02, 2023 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform the exchanges that the Board of Directors of the Company at its meeting held today November 07, 2023 has *inter-alia* approved the following matters:

1. Issue of 19,04,540 equity shares on preferential basis to a promoter of the Company and 39,14,886 convertible warrants on preferential basis to non-promoters, subject to the approval of the members of the Company, in the following manner:

Equity Shares:

19,04,540 (Nineteen Lakhs Four Thousand Five Hundred and Forty) equity shares of the Company of face value of ₹ 10 /- each (Rupees Ten Only) ("**Equity Share**") at a price of ₹ 945.11 (Rupees Nine Hundred and Forty Five and Paise Eleven only) per equity share, aggregating to ₹ 180 Crore (Rupees One Hundred and Eighty Crore only) to Rehash Industrial And Resins Chemicals Private Limited, a promoter of the Company, on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 ("**ICDR Regulations**"), as amended, and other applicable law;

Convertible Warrants:

39,14,886 (Thirty Nine Lakhs Fourteen Thousand Eight Hundred Eighty Six) convertible warrants to the prospective allottees, as mentioned in the Annexure, aggregating ₹370 Crore (Rupees Three Hundred and Seventy Crore only) on a preferential basis in accordance with Chapter V of the ICDR Regulations, as amended, and other applicable law;

2. Notice convening the Extraordinary General Meeting of the members of the Company (EGM). The EGM shall be held on Wednesday, December 06, 2023 at 05:00 p.m. IST through video conference and other audio-visual means.

The requisite details as required in terms of SEBI circular dated 13 July 2023 bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are provided at Annexure I.

Registered Office:

Office Nos. 1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat-395007, Gujarat, India.

Tel. : +91-261-2398991-95

Fax : +91-261-2398996

E-mail : office@anupamrasayan.com

Website : www.anupamrasayan.com

CIN - L24231GJ2003PLC042988



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The meeting commenced at 09:08 a.m. IST and concluded at 10:25 a.m. IST.

This is for your information and records.

Thanking you,

Yours faithfully

For Anupam Rasayan India Limited

Ashish Gupta
Company Secretary and Compliance Officer

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Annexure I

S. No.	Particulars	Details
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	(i) 19,04,540 (Nineteen Lakhs Four Thousand Five Hundred and Forty) equity shares; and (ii) 39,14,886 (Thirty-Nine Lakhs Fourteen Thousand Eight Hundred Eighty-Six) convertible warrants.
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 (“ ICDR Regulations ”) and other applicable laws.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>(i) Equity Shares</p> <p>19,04,540 (Nineteen Lakhs Four Thousand Five Hundred and Forty) equity shares of the Company of face value of ₹ 10 /- each (Rupees Ten Only) (“Equity Share”) at a price of ₹ 945.11 (Rupees Nine Hundred and Forty-Five and Paise Eleven only) per equity share (“Subscription Shares Issue Price”), including a share premium of ₹ 935.11 (Rupees Nine Hundred and Thirty Five and Paise Eleven only) per equity share, aggregating to ₹ 180 Crore (Rupees One Hundred and Eighty Crore only) (“Subscription Shares”)</p> <p>(ii) Convertible Warrants</p> <p>39,14,886 (Thirty-Nine Lakhs Fourteen Thousand Eight Hundred Eighty-Six) at a price of ₹945.11 (Rupees Nine Hundred and Forty Five and Paise Eleven only) per warrant, including a premium of ₹ 935.11 (Rupees Nine Hundred and Thirty Five and Paise Eleven only) per warrant, each warrant being convertible into 1 (One) Equity Share(s) of the Company of face value of ₹ 10 /- each (Rupees Ten Only) within a period of 18 months from the date of allotment</p> <p><i>Note:</i> <i>The tenor of Warrants will be 18 months.</i> <i>25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the of the total consideration shall be paid upon the exercise/ conversion of each warrant.</i></p>

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		The warrants conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.					
Additional details in case of preferential issue							
d)	Names of the investors	<p>Equity shares:</p> <ol style="list-style-type: none"> Rehash Industrial and Resins Chemicals Private Limited: 19,04,540 (Nineteen Lakhs Four Thousand Five Hundred and Forty) equity shares. <p>Convertible Warrants:</p> <ol style="list-style-type: none"> Lata Manek Bhanshali: 5,29,038 (Five Lakhs Twenty-Nine Thousand and Thirty-Eight) convertible warrants; Zeal Global Opportunities Fund: 16,92,924 (Sixteen Lakhs Ninety-Two Thousand Nine Hundred and Twenty-Four) convertible warrants; and Zinnia Global Fund PCC - Cell Dewcap: 16,92,924 (Sixteen Lakhs Ninety-Two Thousand Nine Hundred and Twenty-Four) convertible warrants 					
e)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Name of the allottee	Pre-preferential holding		Post-preferential holding and after exercise of warrants \$\$	Issue price (Rs.)	
			Number of shares	%	Number of shares	%	
		Rehash Industrial and Resins Chemicals Private Limited	53,12,500	4.94	72,17,040	6.36	945.11
		Lata Manek Bhanshali	Nil	Nil	5,29,038	0.47	945.11
		Zeal Global Opportunities Fund	Nil	Nil	16,92,924	1.49	945.11
		Zinnia Global Fund PCC - Cell Dewcap	Nil	Nil	16,92,924	1.49	945.11
*25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the of the total							

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		<p><i>consideration shall be paid upon the exercise/ conversion of each warrant within a period of 18 months of allotment of warrants.</i></p> <p><i>\$\$ assuming all the warrants are exercised.</i></p> <p>Number of investors/allottee: 4 (four)</p> <p>Equity Shares: 1 Convertible Warrants: 3</p>
f)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each warrant shall be convertible into 1 (one) equity shares within a period of 18 (eighteen) months from the date of allotment in one or more tranches, as the case may be and on such other terms and conditions as applicable upon exercise of option of conversion by the warrant holder.</p> <p>25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the of the total consideration shall be paid upon the exercise/ conversion of each warrant within a period of 18 months of allotment of warrants.</p>

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