

IMEC Services Limited

301, The Horizon, 11/5, South Tukoganj, Nath Mandir Road, Indore - 452001 (M.P.), India

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CIN: L74110MH1987PLC142326

IMEC/BSE/06/2021-22

April 27, 2021

To,

BSE Limited.

Phiroze Jeejeebhoy Towers, Rotunda Bldg., Dalal Street, Mumbai-400 001

Sub: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular NO. LIST/COMP/59/2019-20 dated March 03, 2020 — Fund Raising by issuance of debt securities by Large Entities.

Dear Sir/ Madam,

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and BSE Circular No. LIST/COMP/59/2019-20 dated March 03, 2020 relating to fund raising by issuance of Debt Securities by Large Corporate and disclosure compliance thereof by the Large Corporate, we hereby confirm that our Company IMEC Services Limited does not fall under the criteria for Large Corporate as per the framework and applicability criteria given under the aforesaid circular.

This is for your information and record.

Thanking you,

Yours truly,

For IMEC Services Limited

Parag Gupta Company Secretary M. No.: A50725

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