



Date: 20th July, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

Sub.: Intimation of allotment of 1,86,75,000 equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the in-principle approvals dated 1st February, 2022 issued by National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations and in continuation of our earlier intimations dated 3rd February, 2022, 31st March, 2022, 21st July, 2022, 29th September, 2022, 28th March, 2023 and 18th July, 2023, the Board of Directors through circular resolution passed today, allotted 1,86,75,000 equity shares of Rs.10/- at a premium of Rs.33.15 upon receipt of balance 75% subscription amount and exercise of conversion option by Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) and SB Fortune Realty Private Limited, Promoter Group for converting 77,25,000 and 1,09,50,000 Convertible Warrants (“Warrants”) respectively, thus aggregating to 1,86,75,000 Warrants.

The aforesaid allotment of equity shares are out of total 13,05,00,000 Warrants allotted on 3rd February, 2022 (Round 1) at an issue price of Rs.43.15 per warrant to Promoter Group and Non-Promoter Investor and the position of the equity shares allotted against Warrants till date and balance warrants to be exercised in Round 1 is summarized herein below:

Name of Warrant Holder	Category of Allottee	Number of Warrants allotted on 03.02.2022	Number of Warrants against which Conversion into equity option exercised till date (including today's allotment)	Balance Warrants of Round 1 yet to be exercised
Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	Promoter Group	4,87,50,000	3,96,55,000	90,95,000

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818



SB Fortune Realty Private Limited	Promoter Group	4,87,50,000	4,87,50,000	-
Pinnacle Investments	Non-Promoter Investor	3,30,00,000	3,30,00,000	--
Total		13,05,00,000	12,14,05,000	90,95,000

Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 367,28,47,820/- to Rs. 385,95,97,820/-

Please take the above information on record.

Thanking You,
Yours faithfully,

For D B Realty Limited

Jignesh Shah
Company Secretary

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