

June 13, 2022

BSE Limited Corporate Relations Department

Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001

Scrip Code: 543248

National Stock Exchange of India Limited Listing Department

Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051

SYMBOL: RBA

Sub.: <u>Disclosure on Related Party Transactions by Restaurant Brands Asia Limited</u> ("the Company")

for the half year ended March 31, 2022

Ref.: Regulation 23(9) of Securities and Exchange Board of India (Listing Obligations and

Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sirs/ Ma'am,

Please find enclosed herewith the disclosure of Related Party Transactions for the half year ended on March 31, 2022, in the format specified by the Securities and Exchange Board of India.

The said disclosure is also being made available on the website of the Company at www.burgerking.in.

You are requested to take the same on records.

Thanking You,

For Restaurant Brands Asia Limited

(Formerly Known as Burger King India Limited)

Madhulika Rawat
Company Secretary and Compliance Officer
Membership No.: F8765

Encl.: As above

restaurant brands asia limited

(Formerly known as Burger King India Limited)

Restaurant Brands Asia Limited

Disclosure on Related Party Transactions for the half year ended March 31, 2022

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												Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.							
Sr. no.	Details of the party (listed entity /subsidiary) entering into the transaction		Name of the Counterparty			Type of Related Party	Value of Related Party Transaction (as approved by the audit committee)		In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, intercorporate deposits, advances or investments		Details of the loans, inter-corporate deposits, advances or investments						
	Name	PAN	Name	PAN	Relationship with the Company	2		I	Opening Balance	Closing Balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ advance/ inter- corporate deposit/ investment	Interest Rate (%)	Tenure	Secured/ Unsecured	Purpose for which the funds will be utilised by the ultimat recipient of funds (end-usage	
	Restaurant Brands Asia Limited		Tagtaste Foods Private Limited		Private Company in which a Director is a Director	Purchase of Goods/ Services	2.80	1.65	5 -	-									
	Restaurant Brands Asia Limited		QSR Indoburger Pte. Ltd		Fellow Subsidiary	Purchase of Goods/ Services	Refer Note No. 4	5,989.37	, <u> </u>	-									
	Restaurant Brands Asia Limited		PT Sari Burger Indonesia		Subsidiary Company	Subscription of shares	Refer Note No. 5	3,323.52	-	-				Investment	N.A.	N.A.	N.A.	1) Towards supporting any of its future business requirements, business expansion plans and acquisition of any other business/asset/brand; and 2) Towards settlement of det and debt like adjustments	
	Restaurant Brands Asia Limited		Rajeev Varman		Whole-time Director and Chief Executive Officer		As approved by the Nomination and Remuneration Committee, Board of Directors and Shareholders of the Company	35.58	-	-									
	Restaurant Brands Asia Limited		Sumit Zaveri		Chief Financial Officer	Remuneration	As approved by the Nomination and Remuneration Committee and Board of Directors	18.27											
	Restaurant Brands Asia Limited		Madhulika Rawat		Company Secretary and Compliance Officer		As approved by the Nomination and Remuneration Committee and Board of Directors	1.98											
	Restaurant Brands Asia Limited		Tara Subramaniam		Independent Director	Director's Sitting Fees	As approved by the Board of Directors	0.74	1										

8	Restaurant Brands Asia Limited	Shivakumar Dega	Independent Director	Director's Sitting Fees	As approved by the Board of Directors	0.57					
9	Restaurant Brands Asia Limited	Sandeep Chaudhary	Independent Director	Director's Sitting Fees	As approved by the Board of Directors	0.39					

Notes:

- 1. As per the Share Subscription cum shareholders' agreement (SSHA), the Company is committed to infuse USD 15 million in one or more tranches against the issuance of new shares by PT Sari Burger Indonesia.
- 2. As part of SSHA, the Company has provided commitment to procure the release of F&B Asia Ventures (Singapore) Pte. Ltd. ("F&B Asia") from the corporate guarantees given by it pursuant to the borrowings availed by PT Sari Burger Indonesia from banks. The outstanding borrowings in books of PT Sari Burger Indonesia as on March 31, 2022 is INR 1,419.36 million.
- 3. The Company has provided performance guarantee amounting to USD 551,221 as determined on February 28, 2022 in favour of BK Asia Pac Pte. Ltd. ("BK Asia Pac Pte. Ltd. ("BK
- 4. The Audit Committee approved purchase of 332,876 equity shares from QSR Indoburger Pte. Ltd ('QSR Indo') at IDR 33,69,328.80 per equity share for an aggregate amount of IDR 1,121,568,693,629.
- 5. The Audit Committee approved subscription of 184,346 fresh equity shares of PT Sari Burger Indonesia at IDR 3,369,328.80 per equity share, for an aggregate amount of IDR 621,122,286,965.