



February 16, 2022

**BSE Limited**

Corporate Relationship Department  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
BSE Scrip Code: 543248

**The National Stock Exchange of India Limited**

Corporate Communications Department  
Exchange Plaza, 5<sup>th</sup> floor  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
NSE Scrip Symbol: BURGERKING

**Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Share(s)”) by Restaurant Brands Asia Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”)**

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the Board of directors of the Company (“Committee”) vide its resolution passed today i.e. on Wednesday, February 16, 2022 approved the allotment of 10,84,80,018 (Ten Crore Eighty-Four Lakhs Eighty Thousand and Eighteen only) Equity Shares of face value Rs. 10 each to eligible qualified institutional buyers at an issue price of Rs. 129.25 per Equity Share (including a premium of Rs. 119.25 per Equity Share) [which is at a discount of 5% (i.e. Rs. 6.80 per Equity Share) to the floor price of Rs. 136.05 per Equity Share], aggregating to Rs. 14,021,042,326.50 (One Thousand Four Hundred and Two Crore Ten Lakhs Forty-Two Thousand Three hundred Twenty-Six and Fifty Paise only), pursuant to the Issue.

The Issue opened on February 10, 2022 and closed on February 15, 2022 and the same was intimated to you through our letters dated February 10, 2022 and February 15, 2022 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Details of the consequent increase in the Issued and Paid-up Equity share capital of the Company are given herein below:

Sr. No.	Particulars	No. of Shares	In (Rs.)
1.	Issued and Paid-up Equity share Capital (FV of Rs. 10 each) - Prior allotment	38,42,57,460	3,84,25,74,600
2.	Equity shares allotted under the issue (FV of Rs. 10 each)	10,84,80,018	1,08,48,00,180
3.	Issued and paid up Equity share capital (FV of Rs. 10 each) - Post allotment	49,27,37,478	4,92,73,74,780

**RESTAURANT BRANDS ASIA LIMITED**

(Formerly known as Burger King India Limited)

Registered office: Unit Nos.1003-1007, 10th Floor, Mittal Commercial, Asan Pada Road, Chimatpada, Marol, Andheri East, Mumbai - 400059

CIN : L55204MH2013FLC249986 / [info@burgerking.in](mailto:info@burgerking.in) / Tel.: 022-7193 3000

Website: [www.burgerking.in](http://www.burgerking.in)



The shareholding pattern of the Company, before and after the QIP, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI LODR Regulations.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Restaurant Brands Asia Limited**

(Formerly known as Burger King India Limited)

A handwritten signature in blue ink that reads "Madhulika" with a horizontal line underneath.



**Madhulika Rawat**

**Company Secretary and Compliance Officer**

**(Membership No.: F8765)**

**Encl.:** Annexure A

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**ANNEXURE A**

**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED  
IN THE ISSUE**

<b>Sr. no.</b>	<b>Name of the allottees</b>	<b>No. of equity shares allotted</b>	<b>% of the shares offered</b>
1.	BNP Paribas Arbitrage - ODI	1,34,78,600.00	12.42%
2.	Fidelity Investment Trust: Fidelity Emerging Markets Fund	1,13,07,000.00	10.42%
3.	Aditya Birla Sun Life Trustee Private Limited	85,10,071.00	7.84%
4.	Newport Asia Institutional Fund LP	70,42,491.00	6.49%
5.	Bofa Securities Europe SA - ODI	66,55,500.00	6.14%
6.	Amansa Holdings Private Limited	63,66,000.00	5.87%
7.	Bajaj Allianz Life Insurance Company Limited	58,02,000.00	5.35%

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