

Date: September 24, 2022

To,

BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001 Scrip Code- 532365	National Stock Exchange of India Limited Exchange Plaza, C— 1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai — 400051 Symbol - DSSL
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Sub: Allotment of 4,55,000 (Four Lakhs Fifty-Five Thousand) Equity shares upon conversion of Warrants into equivalent number of Equity shares and Compliance of Regulations 29 and 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above subject matter, we wish to inform you that in the meeting of the Board of Directors of the Company held today i.e. on September 24, 2022, at the corporate office of the Company at 3rd Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle (East), Mumbai-400057, the following was decided:

- To convert 4,55,000 (Four Lakhs Fifty-five Thousand) warrants of face value of Rs. 10/- each into 4,55,000 (Four Lakhs Fifty-five Thousand) equity shares of face value of Rs. 10/- each issued at a price of Rs. 28/- (including a premium of Rs. 18/- per share) to the promoters/promoter group/relatives of promoter on preferential basis upon exercising the option available with warrant holders.

The following are the details of the allotment of 4,55,000 (Four Lakhs Fifty-five Thousand) equity shares to the warrant's holders-

Sr. No.	Name	Warrants (No.)	Equity Shares Allotted on conversion of Warrants (No.)	Category
1.	Trigem Infosolutions Limited	4,55,000	4,55,000	Promoter Group
	Total	4,55,000	4,55,000	

- Pursuant to Regulation 30(5) of SEBI(LODR) Regulations, 2015, the contact details of the Key Managerial Personnel for determining the materiality of an event or information and for making disclosure are updated, below are the contact details of the Key Managerial Personnel

Name of the Key Managerial Personnel	Designation	Contact Information
Mr. Shirish Anjaria	Chairman cum Managing Director	Telephone No. 022-66889900
Mr. Dharmesh Anjaria	Whole Time Director	E-mail ID:-
Mr. Parag Dalal	Whole Time Director	pooja.patwa@dynacons.com
Ms. Pooja Patwa	Company Secretary and Compliance Officer	

CIN NO : L72200MH1995PLC093130

Certified ISO 9001:2008, ISO 14001:2015, ISO 20000-1:2011, ISO 27001:2013, CMMI Maturity Level 3

Registered Office : 78, Ratnajyot Industrial Estate, Irla Lane, Vile Parle West, Mumbai - 400 056.

Corporate Office : 3rd Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle East, Mumbai - 400 057.

+91-22-66889900 | +91-22-26716641 | www.dynacons.com | sales@dynacons.com | 1860-123-4444

The detail as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

We request you to take the above on your record and acknowledge the same.

The meeting commenced at 11:30 a.m. and ended at 01:30 p.m.

Thanking You,

Yours faithfully,

For Dynacons Systems & Solutions Limited

SHIRISH MANSINH ANJARIA
ANJARIA
ANJARIA
Digitally signed by
SHIRISH MANSINH
ANJARIA
Date: 2022.09.24
13:35:49 +07'00'

Shirish Anjaria

Chairman cum Managing Director

Din:00444104

ANNEXURE -I

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 09, 2015

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Warrants convertible into Equity Shares
2.	Type of Issuance	Preferential issue
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	4,55,000 (Four Lakhs Fifty-five Thousand) Equity shares issued upon conversion of 4,55,000 (Four Lakhs Fifty-five Thousand) warrants convertible into equity shares having face value of Rs. 10/- each issued at a price of Rs. 28/- (including a premium of Rs. 18/- per share) aggregating to Rs. 1,27,40,000 (Rupees One Crore Twenty-Seven Lakhs Forty Thousand Only)
4.	Name of the Investors	Trigem Infosolutions Limited
5.	Post-allotment of securities- Outcome of the subscription Issue Price/Allotted Price (in case of convertible) No. of investors	Allotted 16,00,000 warrants convertible into equity shares on 26.03.2021 @ Rs.28 each (including premium of Rs. 18 each), to 1 investor i.e. Trigem Infosolutions Limited belonging to promoter group, of which 11,45,000 equity shares are allotted to the investor upon conversion of warrants into equity shares on 04.10.2021 and 4,55,000 are allotted to the investor upon conversion of warrants into equity shares. The post conversion issued subscribed and paid-up share capital of the Company is Rs.12,69,30,800 (Rupees Twelve crore Sixty-nine Lakhs Thirty Thousand Eight Hundred Only) consisting of 1,26,93,080 (One Crore Twenty-Six Lakh Ninety-Three Thousand Eighty Only) equity shares of face value of Rs.10/ each fully paid.
6.	In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation on conversion of securities

We request you to take the above on your record and acknowledge the same.

Thanking You,

Yours faithfully,

For Dynacons Systems & Solutions Limited

SHIRISH
MANSINH
ANJARIA

Digitally signed by
SHIRISH MANSINH
ANJARIA
Date: 2022.09.24
13:36:53 +0700

Shirish Anjaria
Chairman cum Managing Director
Din:00444104