



Mahindra & Mahindra Ltd.
Mahindra Towers,
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Mumbai 400 018 India
Tel: +91 22 24901441
Fax: +91 22 24975081

REF: NS:SEC:
15th October, 2022

National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

Bourse de Luxembourg
Societe de la Bourse de Luxembourg
Societe Anonyme/R.C.B. 6222,
B.P. 165, L-2011 Luxembourg.

London Stock Exchange Plc
10 Paternoster Square
London EC4M 7LS.

Sub: Intimation of Newspaper Advertisement of Notice of Hearing of the Company Scheme Petition per the directions of the Divisional Bench of the National Company Law Tribunal at Mumbai

Dear Sir,

With reference to the Scheme of Merger by Absorption of Mahindra Electric Mobility Limited ("MEML" or "Transferor Company") with Mahindra and Mahindra Limited ("M&M" or "Transferee Company") and their respective shareholders ("Scheme"), we would like to inform that a joint Company Scheme Petition filed by the Transferor Company and the Transferee Company under sections 230 to 232 of the Companies Act, 2013 for sanctioning the Scheme was admitted by the Divisional Bench of the National Company Law Tribunal at Mumbai ("Tribunal") comprising of Justice P.N. Deshmukh, Hon'ble Member (Judicial) and Mr. Shyam Babu Gautam, Hon'ble Member (Technical) for final hearing on 18th November, 2022 vide order dated 23rd September, 2022.

As per the directions of the Tribunal, the notice of hearing of the Company Scheme Petition has been published today (i.e. 15th October, 2022) in the Newspapers viz. Business Standard, Mumbai edition (in English) and Navshakti, Mumbai edition (in Marathi).

Please find enclosed herewith copies of the said Newspaper Advertisement of Notice of Hearing of the Company Scheme Petition.

This is for your information.

Thanking you,

Yours faithfully,
For MAHINDRA & MAHINDRA LIMITED

NARAYAN SHANKAR
COMPANY SECRETARY

Encl: As above

