

RUCHI SOYA INDUSTRIES LIMITED



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E-mail : ruchisoya@ruchisoya.com

CIN : L15140MH1986PLC038536

RSIL/2022

Date: 14.03.2022

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 500368

National Stock Exchange of India Ltd.,
“Exchange Plaza”,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE Symbol: RUCHI

Dear Sirs/Madam,

SUB : FURTHER PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH (“EQUITY SHARES”) OF RUCHI SOYA INDUSTRIES LIMITED (“OUR COMPANY” OR “THE COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE “ISSUE PRICE”) AGGREGATING UP TO ₹4,30,000 LAKHS (THE “ISSUE”). THE ISSUE INCLUDES A RESERVATION OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE “EMPLOYEE RESERVATION PORTION”). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”, AGGREGATING UP TO [●] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●] % AND [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY

In furtherance to our letter dated March 11, 2022 wherein the Company had informed that it has filed the red herring prospectus dated March 11, 2022 (“Red Herring Prospectus”) with the Registrar of Companies, Maharashtra at Mumbai, as approved by the Board of Directors of the Company (“Board”) at its meeting held on March 10, 2022, read along with the approval accorded by the Issue Committee, a committee of the Board on March 11, 2022. We wish to inform you that the Registrar of Companies, Maharashtra at Mumbai has taken the Red Herring Prospectus on record on March 14, 2022.

In addition to the above, we wish to inform you that the Company proposes to have a meeting of the Issue Committee on March 17, 2022, inter-alia to consider and approve the price band, employee discount, if any, for the Equity Shares to be issued pursuant to the Issue.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For RUCHI SOYA INDUSTRIES LIMITED

COMPANY SECRETARY