

SWAN ENERGY LIMITED

(Formerly Swan Mills Limited) 6, Feltham House, 2nd Floor, 10 J.N. Heredia Marg, Ballard Estate, Mumbai – 400001. Tel: 022 4058 7300, Email: invgrv@swan.co.in CIN: L17100MH1909PLC000294

Swan/nse/bse

25th April, 2023

Dept. of Corporate Compliances, National Stock Exchange Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex, Bandra-east, Mumbai – 400 051 Listing Department, Bombay Stock Exchange Limited, P.J. Tower, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir/Madam,

Sub: Fund raising by issuance of debt securities by large entities - Annual Disclosure Ref: SEBI Circular no. sebi/ho/ddhs/cir/p/2018/144 dated November 26, 2018

With reference to clause 2.2 of the captioned SEBI circular, our Company does not qualify to be considered as a 'Large Corporate' (LC) in terms of prescribed criteria.

Accordingly, the captioned SEBI circular is not applicable to our company and hence, no filing is warranted by us in terms of the captioned SEBI circular.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Swan Energy Limited

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(Arun S. Agarwal) Company Secretary