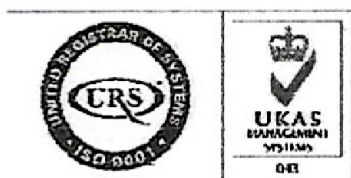




ISO 9001:2008 Certified Company



Billwin Industries Limited

79, Vishal Industrial Estate, Village Road,
Nahur (W), Mumbai - 400078.
• Tel : 022 -25668112

Email- info@billwinindustries.com

Web- www.billwinindustries.com

CIN-L18104MH2014PLC252842

Phone No. 9987758506

Date: 22nd April, 2024

To
The Listing Department
Bombay Stock Exchange Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai - 400 001

Sub.: Proposed Rights Issue of the Billwin Industries Limited up to ₹ 724.45 Lakhs ("The Issue") at a price of ₹ 34/- (Rupees Thirty four) per rights equity share and in a Ratio of 1:1 Equity Shares under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

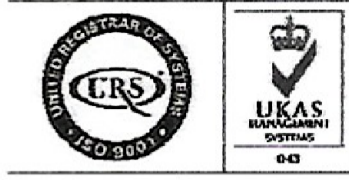
Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and further to our intimation dated 15th April, 2024 and Outcome dated 22nd April, 2024, we hereby provide synopsis of the said right issue:

SYNOPSIS OF THE RIGHTS ISSUE

Sl. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity shares of face value of Rs. 10/- ("Rights Equity Shares")
2	Total number of securities proposed to be issued	2130724 Equity Shares of face value of Rs.10/- each for an amount aggregating upto Rs. 7,24,44,616/-* (Rupees Seven Crore Twenty four Lacs Forty four Thousand Six Hundred Sixteen only) *assuming full subscription
3	Issue Price	Rs. 34/- (Rupees Thirty four) per Rights Equity Share (including premium of Rs. 24/- (Rupees Twenty four) per Rights Equity share)
4	Terms of payment of Issue Price per Rights Equity Share	The full amount of the Issue Price being Rs. 34/- (Rupees Thirty four) will be payable on application.
5	Terms of Partly Payment	Not Applicable
6	Record Date	Monday 29 th April, 2024
7	Right Entitlement Ratio	1 (One) Rights Equity Shares of Rs. 10/- each for every 1 (One) fully paid-up Equity Shares of Rs.10/- held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.



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8	ISIN for Rights Entitlement	INE0CRS20012
9	Schedule of Rights Issue	Issue Opening Date: 13 th , May, 2024 Last date for On Market Renunciation of Rights Entitlement: 15 th , May, 2024. Issue Closing Date: 20 th May, 2024
10	Treatment of fractional entitlements	The fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, eligible Equity Shareholders whose fractional entitlements are being ignored earlier will be given preference in the Allotment of one additional Equity Share each, if such Eligible Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any.
11	Fast Track Issue	The company is not eligible to make a Fast Track Issue in terms of Regulation 99 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Hence the SEBI acknowledgement / initial approval letter is not applicable (owing to the fact that no draft letter of offer is required to be prepared and filed with the SEBI for approval).

We request you to take the aforesaid on records.

Thanking you,

For Billwin Industries Limited

Subrata Dey
Managing Director
DIN: 06747042

