

December 24, 2022

*Listing Compliance Department*  
**National Stock Exchange of India Limited.**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai 400 051

*Listing Compliance Department*  
**BSE Limited.**  
Phirozee Jeejeebhoy  
Towers, Dalal Street, Fort,  
Mumbai - 400 001

**NSE Symbol: ESSENTIA**

**Scrip Code: 535958**

**Sub: Newspaper Advertisement- Right Issue (Basis of Allotment)**

Dear Sir/ Madam,

Please find enclosed copy of newspaper advertisement for Right Issue- Basis of allotment published in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers dated December 24, 2022 for your ready reference.

You are requested to take the information on record and oblige.

Thanking you,

Yours Faithfully,

**for Integra Essentia Limited**  
(Formerly Known as Integra Garments & Textiles Limited)

**Vishesh Gupta**  
**Managing Director**  
**DIN No. 00255689**

# States to start mock drills to test Covid preparedness

SOHINI DAS

Mumbai, 23 December

Stepping up vigil, states in India will undertake mock drills across health units next week to ensure the operational readiness of dedicated facilities to brave any potential surge of Covid-19 that is now rampant in neighbouring China.

Specifically, the focus would be on oxygen plants, ventilators, logistics and human resources. The idea is to check whether the equipment is in running condition or needs refurbishment.

Sanjay Khandare, health secretary, Maharashtra, said the mock drill will only be conducted in government units.

India is reporting 153 daily fresh cases on average, and there is no concern yet about the pressure on healthcare infrastructure, even as researchers predict that China's death figures could touch millions.

The health ministry has advised states to review their readiness through such mock drills, and enhance surveillance. Union Health Minister Mansukh Mandaviya held a review meeting on Friday with his state counterparts.

The government has worked out a well-defined surveillance strategy consisting of health facility-based sentinel surveillance; pan-respiratory virus surveillance; community-based surveillance and sewage or waste-water surveillance.

These initiatives have been in motion for a while now. A health ministry official noted that BF.7, an Omicron sub-lineage that is said to be behind the recent spike in cases across the world, was first detected in India around July. "Surveillance showed there was no abnormal spike in cases around the area where the variant was detected," the official said.

Besides this, the health ministry has asked states to increase testing, encourage booster dose uptake, and ramp up whole genome sequencing.

## Consistent decline in cases

Amid a fresh global surge in Covid-

## WHERE WE STAND

Top 10 contribute 81.2% of daily cases

Cases	Share (%)	
Japan	1,54,521	26.8
South Korea	67,238	11.7
US	65,821	11.4
France	48,964	8.5
Brazil	41,861	7.3
Germany	32,934	5.7
Italy	24,947	4.3
Australia	15,999	2.8
Hong Kong	15,989	2.8
Taiwan	15,550	2.7
India	153	0.03

Source: MoHFW



Standard that a fourth shot as a precaution dose was not required. Those above 60 years of age should take their precautionary doses (a third shot after the two-dose primary regimen). However, Arora felt that there was no need for a second booster.

Some doctors, however, feel that if the last dose taken by an individual was more than a year ago, one should now opt for another dose. "Every six months, we advise patients to take a booster dosage. Every six months, I personally take a booster dosage since new infections might arise with new variants," said Arunesh Kumar, head of the department of pulmonology and respiratory medicine at Paras Hospitals, Gurugram.

Arora, however, clarified, "There is no need for a second booster dose. Even if it is one year after the last dose, it's okay. People have hybrid immunity — 97 per cent of the population has been covered by primary vaccination, and around 90-95 per cent has had the infection."

**Do Indian vaccines offer better protection than Chinese ones?**

While some media reports have highlighted that weak efficacy of the Chinese vaccines is behind the

recent surge, experts like Gagan-deep Kang, microbiologist with Christian Medical College Vellore said that while the Sinopharm vaccine had been used mainly in China, there was positive data on similar vaccines (Sinovac/CoronaVac) in Latin America.

In a tweet, Kang noted that most of China had received two doses of inactivated vaccines with low levels of boosting. "The Chinese inactivated vaccines work well to prevent severe disease/death, but somewhat less well than the mRNA/vectored vaccines. A booster with these will help, but other platforms are likely to be better," she said. India has used vectored vaccines — AstraZeneca-Oxford vaccine manufactured and sold by Serum Institute of India.

**Bharat Biotech's nasal vaccineto be available in private hospitals**

While Bharat Biotech's nasal Covid-19 vaccine got an approval to be used as a mix-and-match or heterologous booster after two shots of Covishield or Covaxin in November, the vaccine was not widely available. It will now be listed on Co-WIN and will be available in private hospitals across India. (With inputs from Ruchika Chitravanshi)

Vaccination coverage in India (above 12 yrs)

Precaution dose status	Coverage (%)
1st dose	97
2nd dose	90
Precaution dose	27

India's average daily cases on the wane

Nov 4-10	974
Nov 11-17	652
Nov 18-24	453
Nov-25-Dec 1	308
Dec 2-8	221
Dec 9-15	180
Dec 16-22	153



# Harappa between the lines

Nikhil Gulati and Jonathan Mark Kenoyer provide a clean but unconventional look at history

DEBARGHYA SANJAL



*Ligne claire* or the "clear line" sub-genre of comic art was pioneered by Hergé, renowned author of *The Adventures of Tintin*. The term was coined in 1977 by another follower of the unique drawing style, Dutch cartoonist Joost Swarte. Today, even as the term has expanded into a broad category of comic art styles, two central aspects remain — cartoonish or abstract-seeming characters set against detailed but clean-drawn backgrounds.

Of the several comics artists who have adopted and adapted the *ligne claire* to their style of graphic narratives, I am mostly reminded of American comics artist and scholar Scott McCloud, when I pick up *The People of the Indus* by Nikhil Gulati and Jonathan Mark Kenoyer. McCloud is best known for his work of graphic scholarship, *Understanding Comics*, in which his comic book avatar — a casually dressed man with none to minimum facial details, except a pair of big glasses — takes the reader through the history of sequential visual art. Gulati's narrator is nearly identical to that of McCloud. He begins similarly featureless in the face, except for those big glasses, but gets a nose, eye dots, and a mouth, as the work progresses. The guided tour this narrator takes us on is also quite reminiscent of the American author's approach.

A lanky, scruffy-haired, jeans-and-kurta-clad figure, the narrator is also the central character in the graphic non-fiction. Like a professor of history, he walks us through painstakingly recreated images of artefacts, maps, and archaeological sites and he fills in about the complex histories behind each of these. He points at precise locations, walks through archaeological remains of vast cities, and guides us through museums and archives related to the Harappan Civilisation.

As if leading a class with live PowerPoint presentations, scenes from Harappa and Mohenjodaro's daily lives play out as he describes their social practices, customs, and

occupations. The eye for details in reconstructing cityscapes, a signature of the *ligne claire*, serves Gulati well as he steers his narrator through the lanes and alleys of the Indus Valley cities in their heyday, as well as the ruins of today.

Gulati's *mise-en-page* presents a healthy balance of the familiar and the innovative. He knows when to keep to a waffle-iron grid, and when to break out. Massive splash pages are quickly followed by a grid of smaller panels when the author has introduced us to one of his prime arguments and then wants to break down the constituent parts of this argument. Thus, on pages 118 and 119, a composite splash page (a single page-length panel but with two or more images in it) on the migration of languages and cultures from Europe to Asia, is followed by a six-panelled page on the different similarities between culture and languages across the two continents today.

Overall, the presentation is clean, classic, and conventional. The reader will not find it difficult to traverse the imagescape that Gulati lays down. And this book has a far wider audience than the handful of graphic-lit enthusiasts who will pick it up. Such a clean presentation can come in very useful in introducing complex concepts, histories, and analyses to younger audiences. It's engaging, and not at all gratuitous — for a history that is hinging on the reconstruction of the specific styles of potteries, textiles, and other artefacts to distinguish between micro- and macro-cultures.

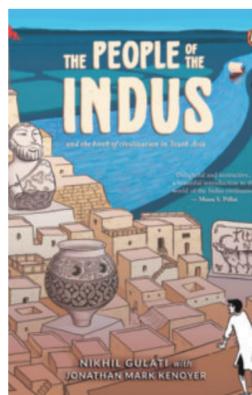
In terms of history itself, Gulati and Kenoyer have tried to remain comprehensive but neutral. It's helpful that the Indus Valley is constantly

located within the larger world that it was a part of. The narrator asks fundamental questions about why it was so different from other early civilisations such as those in ancient Egypt and Mesopotamia? What's the mystery between their non-indulgence in warfare? He also touches upon the controversial questions of how the Indus civilisations ended and/or interacted with the Indo-Aryans, presenting a complete array of the various arguments and counterarguments, without clearly preferring one above the others.

Gulati and Kenoyer collect and present a real treasure trove of facts, but they manage to do so without making the reader feel burdened by them.

For me, the silent interludes between the long didactic chapters are the clincher. They are also the aspect of the book that lifts it away from the shadow of graphic scholars like McCloud and others. Gulati gives us small 6-7 page long, speechless narratives trying to imagine what life would have been like in the Indus Valley cities. We have short mundane scenes, with children and families and traders, which reconstruct human behaviour from the author's daily experience, and the world itself from the reconstructed archaeological findings.

The lack of speech is both interesting and respectful. The author doesn't try too hard to cull words from people dead for more than four millennia. The lack of speech also prevents the reader from getting distracted by unnecessary details and instead focuses on the world that's presented — the cities, the jewellery, clothes, vehicles, etc. It's a window into a distant world and it need not be complicated by parallel oral narratives.



**THE PEOPLE OF THE INDUS: AND THE BIRTH OF CIVILIZATION IN SOUTH ASIA**

Author: Nikhil Gulati and Jonathan Mark Kenoyer

Publisher: Penguin

Pages: 192 Price: ₹510

Vaishali Nagar Branch Jagdamba Tower, Vaishali Nagar, Jaipur-302021 E-mail: vaiajai@bankofbaroda.com Date: 02.12.2022

**Notice to Borrower / Guarantor (Under Sub-Section (2) of Section 13 of The SARFAESI Act, 2002)**

To, 1. M/s Sunflex Polymers (Borrower) (Proprietor Mrs. Nirmlesh) a) D-6/336, Second Floor, Chitrakoot Vojna, Vaishali Nagar, Jaipur-302012 (Rajasthan) b) 176, RIICO Industrial Area, Jhotwara, Jaipur -302012 (Rajasthan) 2. Mrs. Nirmlesh W/o Mr. Bal Ram Bangarwa (Borrower) a) D-6/336, Second Floor, Chitrakoot Vojna, Vaishali Nagar Jaipur-302012 (Rajasthan) b) 176, RIICO Industrial Area, Jhotwara, Jaipur -302012 (Rajasthan) 3. Mrs. Nirmlesh W/o Mr. Bal Ram Bangarwa (Borrower) Ward No-3, Genius Public School, Ke Pass, Pilibanga, Hanumangarh-335803 (Rajasthan) 4. Mr. Bal Ram Bangarwa S/o Mr. Amar Singh Bangarwa (Guarantor) a) Plot No. 28, Saraswati Vihar, Village Badi Ka Bas, Goner Road, Sangar, Jaipur (Rajasthan) b) Village-Jayrampur, Tehsil: Amer, Datavata, Jaipur-303701 (Rajasthan) Dear Sirs,

Re: Credit facilities with our Vaishali Nagar Branch, Jaipur  
1. We refer to our sanction letter dated 02.05.2018, 20.04.2021, and 30.10.2021 conveying sanction of various credit facilities and the terms of sanction. Pursuant to the above sanction you have availed and started utilising the credit facilities after providing security for the same, as hereinafter stated. The present outstanding in various loan/credit facility accounts and the security interests created for such liability are as under

Nature and type of facility	Limit	Rate of Interest	O/s as on 30-11-2022	Security agreement with brief description of securities
Cash Credit	Rs. 30.00 Lakhs	11.25% PA floating	Rs. 32,53,606.63 plus interest w.e.f. 30.11.2022 and charges	Equitable Mortgage of Plot No-28, Saraswati Vihar-A, Village-Badi ka Bas, Goner Road, Sangar, Jaipur - 303701 (Rajasthan) measuring 194.33 Sq. yds. standing in the name of Mr. Balram Bangarwa S/o Mr. Amar Singh Bangarwa. Bounded by: East-Plot No.29, West-Plot No. 27, North-Plot No. 11 & 10, South-Common Road
BGCLS	Rs. 6.00 Lakhs	7.50% (BLLLR+1%) PA Floating	Rs. 6,19,625.62 plus interest w.e.f. 30.11.2022 and charges	
AWCTL	Rs. 3.00 Lakhs	7.50% (BLLLR+1%) PA Floating	Rs. 3,13,229.22 plus interest w.e.f. 30.11.2022 and charges	
TOTAL	Rs. 39.00 Lakhs		Rs. 41,86,461.40 plus interest w.e.f. 30.11.2022 and charges	

2. In the letter of acknowledgement of debt dated 03.11.2021 you have acknowledged your liability to the Bank to the tune of Rs. 38,36,856.93 (Rupees Thirty Eight Lacs Thirty Six Thousand Eight Hundred Fifty Five and Paise Ninety Three Only) as on 03.11.2021. The outstanding stated above include further drawings and interest upto 31.10.2021. Other charges debited to the account are applicable. 3. As you are aware, you have committed default in payment of interest on above loans/outstandings from 08.05.2022. You have also defaulted in payment of instalments/interest of term loan/demand loans which have fallen due for payment on 08.05.2022 and thereafter. 4. Consequently upon the default committed by you, your loan account has been classified as non-performing asset on 08.05.2022 (mention date of classification as NPA) in accordance with the Reserve Bank of India directives and guidelines. In spite of our repeated requests and demands you have not repaid the overdue loans including interest thereon. 5. Having regard to your inability to meet your liabilities in respect of the credit facilities duly secured by various securities mentioned in para 1 above, and classification of your account as a non-performing asset, we hereby give you notice under sub-section (2) of section 13 of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and call upon you to pay in full and discharge your liabilities to the Bank aggregating Rs. 41,86,461.40 (Rs. Forty One Lacs Eighty Six Thousand and Four Hundred Sixty One and Paise Only) plus interest w.e.f. 13.11.2022 and charges as stated in para 1 above, within 60 days from the date of this notice. We further give you notice that failing payment of the above amount with interest till the date of payment, we shall be free to exercise all or any of the rights under sub-section (4) of section 13 of the said Act, which please note. 6. Please note that, interest will continue to accrue at the rates specified in para 1 above for each credit facility until payment in full. 7. We invite your attention to section 13(13) of the said Act in terms of which you are barred from transferring any of the secured assets referred to in Para 1 above by way of sale, lease or otherwise (other than in the ordinary course of business), without obtaining our prior written consent. We may add that non-compliance with the above provision contained in section 13(13) of the said Act is an offence punishable under Section 29 of the Act. 8. We further invite your attention to sub-section (9) of section 13 of the said Act in terms of which you may redeem the secured assets, if the amount of dues together with all costs, charges and expenses incurred by the Bank is tendered by you, at any time before the date of publication of notice for public auction/involving quotations/private treaty. Please note that after publication of the notice as above, your right to redeem the secured assets will not be available. 9. Please note that this demand notice is without prejudice to and shall not be construed as waiver of any other rights or remedies which we may have including without limitation, the right to make further demands in respect of sums owing to us. Note: Previous demand notice under Section 13(2) dated 24.08.2022 has been not served properly, therefore previous notice has been withdrawn and new notices are being issued. Enc. As Above Copy to: All the Guarantors. Date: 24.12.2022 Place: Jaipur Yours faithfully, Authorized Officer/Chief Manager, Bank of Baroda

ADITYA BIRLA CAPITAL

## PROTECTING INVESTING FINANCING ADVISING

Aditya Birla Finance Ltd.

Registered Office : Indian Rayon Compound, Veraval, Gujarat - 362266  
Branch Office: 1st Floor, Vijaya Bank Building, Plot No. 17, Barkhamba Road, New Delhi 110001

## DEMAND NOTICE U/s 13(2)

You the below mentioned borrower has availed loan by mortgaging the schedule mentioned property and you the below mention has stood as borrower/co-borrower/guarantor for the loan agreement. Consequently to the defaults committed by you, your loan account has been classified as NPA mentioned below under the provisions of the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (in short SARFAESI Act). We Aditya Birla Finance Limited had issued Demand Notice u/s 13(2) read with Security Interest (enforcement) Rules 2002 as amended to the address furnished by you. The contents of the said notices are that you had committed default in payment of the various loans granted to you. Therefore, the present publication carried out to serve the notice as the provision of Section 13(2) of SARFAESI Act and in terms of provision to the rule 3(1) of the Security Interest (Enforcement) Rules, 2002.

Loan Account No./Name and Address of the Account, Borrower(s) & Guarantor(s)	Details of the security to be enforced	Date of Demand / Notice / NPA Date	Amount due as per Demand Notice
Product - Loan Against Property Loan Account No: 80001841, 80003082 1. M/s Advanta Polymer Industries, Plot No. 559-B, Khushkhara Industrial Area, Tehsil Tizara, Alwar, Rajasthan-301707 2. Mr. Davinder Singh, 139, Khoh(153), NSG Camp, Manesar, Gurgaon, Haryana-122051 Also At: Plot No. 559-B, Khushkhara Industrial Area, Tehsil Tizara, Alwar, Rajasthan-301707 3. Ms. Suman, 139, Khoh(153), NSG Camp, Manesar, Gurgaon, Haryana-122051 Also At: Plot No. 559-B, Khushkhara Industrial Area, Tehsil Tizara, Alwar, Rajasthan-301707	All that part and parcel of the property bearing: "Plot No. 559-B, Khushkhara Industrial Area, Tehsil Tizara, Alwar, Rajasthan-301707"	19th December, 2022 NPA 13.11.22	Rs. 1,02,65,298/- (Rs. One Crore Two Lakh Sixty Five Thousand Two Hundred Ninety Eight Only) by way of outstanding principal, arrears (including accrued late charges and interest) (excluding TDS) till 30 Nov 22

You are hereby called upon to pay Aditya Birla Finance Limited within the period of 60 days from the date of said demand notice the aforesaid amount with interest and cost falling which Aditya Birla Finance Limited will take necessary action under the Provisions of the said Act against all or any one or more of the secured assets including taking possession of secured assets of the borrowers, mortgagors and the guarantors. The power available to the Aditya Birla Finance Limited under the said act include (1) Power to take possession of the secured assets of the borrowers/guarantors including the rights to transfer by way of lease, assignment of sale for releasing secured assets (2) Take over management of the secured assets including rights to transfer by way of lease, assignment or sale and realize the secured assets and any transfer as of secured assets by Aditya Birla Finance Limited shall vest in all the rights and relation to the secured assets transferred as it the transfer has been made by you.

In terms of the Provisions of the Section 13(13) of the said act, you are hereby prohibited from transferring, either by way of sale, lease or otherwise (other than in the normal course of your business), any of the secured assets as referred to above and hypothecated/mortgaged to the Aditya Birla Finance Limited without prior consent of the Aditya Birla Finance Limited

Place: Alwar  
Date: 24.12.2022  
Signed by Authorized Officer,  
Aditya Birla Finance Limited

# Integra

## INTEGRA ESSENTIA LIMITED

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034,

Tel: +91 8076-200-456, 7669-225-310, 7669-225-311

Contact Person: Mr. Pankaj Kumar Sharma, Company Secretary and Compliance Officer,

E-mail: csigl2021@gmail.com; Website: www.integraessentia.com

Corporate Identification Number: L74110DL2007PLC396238

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this Letter of Offer.

## OUR PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 7,13,51,144 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 7 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 6 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4994.58 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 EQUITY SHARE FOR EVERY 200 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 17, 2022 (THE "ISSUE").

## BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, December 1, 2022 and closed on Wednesday, December 14, 2022 and the last date for On Market Renunciation of Rights Entitlements was Thursday, December 8, 2022. Out of the total 2279 Applications for 7,60,73,065 Rights Equity Shares, 49 Applications for 12,19,103 Rights Equity Shares were not banked and 976 Applications for 69,38,39 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1254 for 7,27,81,833 Rights Equity Shares, which was 102 % of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 20, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company has on December 20, 2022, approved the allotment of 7,13,51,144 Rights Equity Shares to the successful Applicants. In the Issue, 0 Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

## 1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	1165	3,45,48,381	1,43,32,159	4,88,80,540
Renounees	89	12,88,415	2,39,91,168	2,52,79,583
Total	1254	3,58,36,796	3,83,23,327	7,41,60,123

## 2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted	
	Number	%	Number	%	Value (₹)	%
Eligible Equity Shareholders	1165	92.90%	4,88,80,540	65.91%	34,21,63,780	47.50%
Renounees	89	7.10%	2,52,79,583	34.09%	2,38,48,894	32.42%
Total	1254	100.00%	7,41,60,123	100.00%	51,91,20,861.00	7,13,51,144

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on December 21, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCBs on December 21, 2022 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to HDFC Bank Limited, the Bankers to the Issue, on December 21, 2022. The listing application was executed with BSE and NSE on December 21, 2022 respectively. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on December 22, 2022. For further details, see "Terms of the Issue" on page 146 of the Letter of Offer. The trading is expected to commence on or before December 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on December 22, 2022.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZATION FORM.**

## DISCLAIMER CLAUSE OF SEBI:

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,00,00,000 lakhs.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 139 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated November 12, 2022.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

COMPANY DETAILS	ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>Integra</b></p> <p><b>INTEGRA ESSENTIA LIMITED</b> Corporate Identity Number: L74110DL2007PLC396238 Registered Office: Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi - 110034 Contact Person: Pankaj Kumar Sharma, Company Secretary and Compliance Officer; Tel: +91 80762 00456, 76692253-10/11; E-mail: csigl2021@gmail.com; Website: www.integraessentia.com;</p>	<p><b>HEXAXIS ADVISORS LIMITED</b> CIN: U74999DL2019PLC357568 40 RPS, Sheikh Sarai, Phase-1, New Delhi, South Delhi- 110017 Telephone: 011-40503037 Email: mail@hexaxis.in Investor Grievance e-mail id: Pankaj@hexaxis.in Contact Person: Mr. Pankaj Kumar Gupta Website: www.hexaxis.in</p>	<p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b> D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-40450193/97 Email: ipo@skylinert.com Website: www.skylinert.com Investor grievance e-mail: grievances@skylinert.com Contact Person: Ms. Rati Gupta SEBI Registration No.: INR000003241 Validity of Registration: Permanent</p>

**Date: December 24, 2022**

# बीस साल: मेट्रो बेमिसाल

दिल्ली मेट्रो रोजाना लगभग 50 लाख यात्रियों को उनके गंतव्य तक पहुंचाती है

धुवाक्ष साहा और शाइन जैकब

दिल्ली मेट्रो ने एक ऐसे शहर में अपनी अलग पहचान बनाई है जिसका हजारों साल का इतिहास रहा है। आज यह शहर का एक प्रतिष्ठित, गौरवशाली और जाना पहचाना नाम है और राष्ट्रीय राजधानी के आर्थिक विकास को प्रतिबिंबित करती है। दिल्ली मेट्रो ने रोज लगभग 50 लाख यात्रियों (अक्टूबर 2022 के डेटा के अनुसार) के सफर को आसान बनाते हुए अपनी 20 वर्ष की यात्रा को आज पूरा कर लिया।

तत्कालीन प्रधानमंत्री अटल बिहारी वाजपेयी और लंबे समय दिल्ली की सत्ता में रहें तत्कालीन मुख्यमंत्री शीला दीक्षित ने दिल्ली मेट्रो का उद्घाटन किया था। यह निर्धारित समय से पहले यानी दो साल नौ महीने पहले ही बनकर तैयार हो गई। एक ऐसे देश में यह संभव हुआ जो परियोजनाएं पूरी होने में विलंब के लिए जाना जाता है। कोलकाता में मेट्रो को तैयार करने के लिए 30 साल का समय लगा था और जबकि दिल्ली मेट्रो सात वर्ष में ही बनकर ट्रेक पर दौड़ने लगी।

मेट्रो रेल की पूरी प्रक्रिया

दिल्ली मेट्रो का परिचालन करने वाली दिल्ली मेट्रो रेल कॉर्पोरेशन (डीएमआरसी) से संबद्ध हस्ती जिनकी प्रक्रियाएं और योजना अभी भी निर्णय लेने में काम आती हैं वह हैं ई श्रीधरन। उनको विभिन्न हितधारकों के बीच समन्वय के लिए सफलता का श्रेय दिया जाता है। भारत के मेट्रो मैन कहे जाने वाले डीएमआरसी के पहले प्रबंध निदेशक श्रीधरन ने कहा, 'यह भारत और दिल्ली सरकार की समान भागीदारी वाला एक संयुक्त उद्यम था। मुझे सभी मंत्रालयों, जनता, हर किसी से सहयोग मिल रहा था।'

श्रीधरन ने कहा कि डीएमआरसी ने मेट्रो को सिंगापुर और हॉन्गकॉन्ग के सिस्टम की तर्ज पर तैयार किया था। लेकिन डीएमआरसी ने इसे 50 फीसदी कम लागत पर पूरा किया। ऐसा मुख्य रूप से कम लागत वाले श्रम और जापानी सहायता के माध्यम से सस्ते ऋण (0.2 फीसदी ब्याज दर) की उपलब्धता के कारण हो सका। एक और महत्वपूर्ण कदम यह भी था कि डीएमआरसी को अनुमानित लागत को मंजूरी देने और यहां तक कि अनुबंध देने का पूरा अधिकार दिया गया था। सरकारी खजाना बनाम पीपीपी

## डीएमआरसी

■ तत्कालीन प्रधानमंत्री अटल बिहारी वाजपेयी और दिल्ली की तब की मुख्यमंत्री शीला दीक्षित ने दिल्ली मेट्रो का उद्घाटन किया था

■ दिल्ली मेट्रो अपने निर्धारित समय से पूर्व यानी 2 साल 9 महीने पहले ही बनकर तैयार हो गई थी

■ दिल्ली के अन्य समकक्षी राज्य कोलकाता में मेट्रो को तैयार करने में 30 साल का समय लगा था

■ जबकि दिल्ली मेट्रो 7 वर्ष में ही बनकर ट्रेक पर दौड़ने लगी

■ भारत के मेट्रो मैन और डीएमआरसी के पहले प्रबंध निदेशक श्रीधरन थे

■ डीएमआरसी ने मेट्रो को सिंगापुर और हॉन्गकॉन्ग जैसे सिस्टम की तर्ज पर तैयार किया था

■ लेकिन डीएमआरसी ने इसे 50 फीसदी कम लागत पर पूरा किया

मेट्रो रेल नेटवर्क के निर्माण में डीएमआरसी की एक प्रमुख विशेषता इसकी पूर्ण आत्मनिर्भरता है। इसने निजी भागीदारी को माल और सेवा अनुबंधों तक ही सीमित रखा है।

दिल्ली मेट्रो में मुख्य रूप से इसके कार्यान्वयन, अनुबंधों के लिए और इसे समयबद्ध तरीके से लागू करने के लिए ही निजी क्षेत्रों के भागीदारों को शामिल किया जाता है। क्रिसिल इन्फ्रास्ट्रक्चर एंड इन्फ्रास्ट्रक्चर एंडवाइजरी में परिवहन और लॉजिस्टिक्स के निदेशक और प्रैक्टिस के नेतृत्वकर्ता जगनारायण पद्मानाभन ने कहा कि निजी क्षेत्रों द्वारा गैर-किराया राजस्व मौजूदा स्तर से आगे बढ़ाया गया।

मेट्रो रेल ने एक बार सार्वजनिक-निजी भागीदारी (पीपीपी) के बारे में विचार किया था, लेकिन डीएमआरसी ने यह अध्ययन किया कि कहां गड़बड़ी हो सकती है और फिर पीपीपी को शामिल न करने का फैसला लिया। अनिल अंबानी के स्वामित्व वाली रिलायंस इन्फ्रास्ट्रक्चर

की सहायक कंपनी दिल्ली एयरपोर्ट मेट्रो एक्सप्रेस प्राइवेट लिमिटेड (डीएमईपीएल) के साथ एयरपोर्ट एक्सप्रेस लाइन का अनुबंध समाप्त होने के कारण डीएमआरसी के वित्त पर फिलहाल 7,100 करोड़ रुपये का नुकसान हो रहा है। डीएमआरसी और डीएमईपीएल के बीच 10 वर्ष से अधिक समय से कानूनी लड़ाई चल रही है। डीएमआरसी 2013 से इस लाइन का भी संचालन कर रही है।

यह डीएमआरसी के लिए बेहद खराब अनुभव था, इसके बाद इसने कोई भी पीपीपी परियोजना को शामिल नहीं किया। एक वरिष्ठ अधिकारी ने कहा कि अभी मेट्रो संचालक किसी भी तरह के पीपीपी अनुबंध में हिस्सेदारी लेने के विचार में नहीं है।

हालांकि इसने डीएमआरसी के साथ लंबे समय से चल रहे निजी क्षेत्र की कंपनियों के साथ साझेदारी को खत्म नहीं किया है। निजी क्षेत्र की कंपनियां कोच की आपूर्ति से लेकर तकनीकी सहायता प्रदान कर रही हैं।

एल्सटॉम इंडिया के प्रबंध निदेशक ओलिवियर लॉइसन ने कहा कि एनसीआर क्षेत्र में नेटवर्क का विस्तार जारी होने के कारण शहरी परिवहन के भविष्य के लिए मोबिलिटी सॉल्यूशंस विकसित करने और वितरित करने के लिए और भी अधिक अवसर दिखाई दे रहे हैं। इससे भविष्य में इस क्षेत्र को निम्न-कार्बन में बदलने में भी मदद मिलेगी।

एल्सटॉम शुरूआत से ही दिल्ली मेट्रो से जुड़ी है, और यह एडवांस्ड सिग्नलिंग और ट्रेन नियंत्रण समाधान के साथ 800 से अधिक कोच डिलिवर कर चुकी है। हाल ही में, कंपनी ने अपने नेटवर्क विस्तार के लिए 312 कोचों की आपूर्ति करने के लिए डीएमआरसी से एक और ऑर्डर प्राप्त किया, जिससे यह रिश्ता और मजबूत हुआ।

घाटे में चल रही मेट्रो

डीएमआरसी लगातार घाटे में चलने वाला उद्यम बना हुआ है। इसे वित्त वर्ष 2020-21 के दौरान 2,341 करोड़ रुपये का शुद्ध घाटा हुआ। दुनियाभर की मेट्रो भी आजतक अपना घाटा समाप्त नहीं कर पाई है। विशेषज्ञों का मानना है कि डीएमआरसी से कुछ भी अन्यथा की उम्मीद



करना अनुचित है क्योंकि यह एक सामाजिक सरोकार है।

जबकि यह सरकारी खजाने और जे आईसीए से उदार ऋणों पर निर्भर था। इसके लंबे समय से सहयोगी, डीएमआरसी ने किराए के माध्यम से अधिक राजस्व जुटाने की बात की थी।

बॉम्बार्डियर ट्रांसपोर्ट इंडिया के पूर्व मुख्य प्रतिनिधि हर्ष दीगरा ने कहा कि किराया निर्धारण समिति (एफएफसी) द्वारा किराए के आकार को कैसे संशोधित किया जाना चाहिए, इस पर बहुत स्पष्ट दिशानिर्देश हैं, राजनीतिक मजबूरियों के कारण उनका पालन नहीं किया जाता है।

दीगरा ने कहा कि दिल्ली मेट्रो के लिए मूल्य

निर्धारण में प्रतिस्पर्धी होना बहुत महत्वपूर्ण है, क्योंकि उनका वर्तमान राजस्व ही परिचालन में लाभ दिलाता है। मेट्रो नेटवर्क के विस्तार के लिए किए गए बड़े पूंजीगत व्यय को भी चुकाने की जरूरत है, जिसके लिए उन्हें किराये से काफी अधिक राजस्व की आवश्यकता है।

लेकिन किराये में बढ़ोतरी करना एक दोधारी तलवार है - कोई भी उच्च टैरिफ और मेट्रो

आबादी के एक वर्ग के लिए पहुंच से बाहर हो जाती है और किराया वृद्धि नहीं करने से कंपनी के वित्त को प्रभावित नहीं किया जा सकता है।

डीएमआरसी के लिए समयबद्ध होना, 2002 के बाद से कोई दुर्घटना नहीं होने का बेदाग रिकॉर्ड होना और जमीन के ऊपर और नीचे दोनों जगह शहर के परिदृश्य को बदलना निश्चित तौर पर गर्व की बात है।

## सवाल जवाब

# लक्ष्य शहरी आधारभूत संरचना मुहैया कराना

दिल्ली मेट्रो रेल कॉर्पोरेशन को 20 साल हो गए हैं और विकास कुमारा इसके तीसरे प्रबंध निदेशक बने हैं। उन्होंने कार्यकाल तब संभाला है जब डीएमआरसी कोरोना के दौरान संचालन और वित्तीय स्थिति पर पड़े सबसे खराब प्रतिकूल असर से उबर चुका है। कुमार ने धुवाक्ष साहा और श्रेया जय को दिए साक्षात्कार में डीएमआरसी की भविष्य की योजनाओं पर प्रकाश डाला। संपादित अंश:



दिल्ली मेट्रो ने बीते 20 सालों के दौरान लागत और संचालन को कैसे कायम रखा? हमने दिल्ली के सार्वजनिक यातायात को अंतरराष्ट्रीय मेट्रो रेलों के जैसा सिस्टम दिया। पहले प्रबंध निदेशक के. श्रीधरन ने रिवर्स ब्लॉक सिस्टम स्थापित किया था, यह कंपनी के हरेक विभाग में आज भी प्रदर्शित किया जाता है। इसका मूल ध्येय यह था कि डिलिवरी डेडलाइन का ध्यान रहे। इससे राजस्व अधिकतम होता है और लागत भी कम आती है। इस सालों के दौरान रोलिंग स्टॉक की कीमत मुश्किल से ही बढ़ी है। हाल में एक निविदा एल्सटॉम को मिली है, अगर इसकी तुलना पहले चरण से की जाए तो इसके डिब्बों में बेहतर तकनीक और मुसाफिर के लिए सुविधाएं हैं। इस क्रम में अन्य कारण इन आपूर्तिकर्ताओं का घरेलू विनिर्माण है। हमारी फैक्टरी बेंगलूरु में बीईएमएल की श्री सिटी के सावली में है और पश्चिम बंगाल में फैक्टरी स्थापित होने वाली है। हमने उन्हें सझाया कि जब वे भारत में विनिर्माण स्थापित करेंगे तो उन्हें काफी कारोबार मिलेगा। वे भारत में कम लागत पर विनिर्माण कर सकते हैं और फिर ऑस्ट्रेलिया, कनाडा आदि को निर्यात कर सकते हैं। लिहाजा इसका श्रेय डीएमआरसी को जाता है। कुल संचालन लागत में एक तिहाई बिजली और मानवश्रम की हिस्सेदारी है। हमारे पास शुरूआत से ही ऊर्जा कुशल प्रणालियां रही हैं। हमने बिजली की बचत की है और कार्बन क्रेडिट हासिल किए हैं। हम रीवा से सौर ऊर्जा खरीद रहे हैं और छतों पर सौर पैनल स्थापित कर रहे हैं। हमारी कुल ऊर्जा जरूरतों में 35 फीसदी नवीकरणीय ऊर्जा की जरूरतों से पूरा होता है। हमारा लक्ष्य अगले 10 वर्षों में नवीकरणीय ऊर्जा को 50 फीसदी के स्तर पर पहुंचाना है।

पर निर्भर करती है। हमें उम्मीद है कि आने वाले समय में ज्यादा ट्रेफिक आएगा। शहर में नए क्षेत्रों के विकास में जहां कार्यालय व आईटी पार्क बनेंगे, वहां मेट्रो के मुसाफिरों की संख्या में बढ़ोतरी होगी।

डीएमआरसी संचालन के मामले में लाभ अर्जित कर रही है लेकिन ऐतिहासिक रूप से शुद्ध घाटे में रही है। घाटे का मुख्य कारण ऋण का भुगतान करना है। क्या कोई अनुमान है कि इससे कब उबर पाएंगे? यह एक अत्यधिक पूंजी-गहन परियोजना है। अभी तक 35,000 करोड़ रुपये का कर्ज लिया जा चुका है। हम अभी तक 5,000 करोड़ रुपये का भुगतान कर चुके हैं और बाकी ऋण का भुगतान आने वाले 20 सालों में कर दिया जाएगा। इन ऋण की ब्याज दर कम है। ऋण की भारी मात्रा का अर्थ है कि हमारी किस्तें बढ़ेंगी। दुनियाभर में मेट्रो लाभ कमाने वाली नहीं हैं। हम अपने ऋण का भुगतान करने में सफल रहे हैं और इस तंत्र का संचालन कर रहे हैं। ऐसा ही करने का हमारा प्रयास होगा। हम खोज रहे हैं कि कैसे टिकट की बिक्री के अलावा अन्य स्रोतों से राजस्व प्राप्त किया जा सकता है - विज्ञापन, संपत्ति को पट्टे पर देना, अकेले ही संपत्ति निर्माण, परामर्श और नागरिक आधारभूत परियोजनाओं को आगे बढ़ाना।

कौन से कारोबार के नए क्षेत्र हैं और आप उन पर कैसे ध्यान केंद्रित कर रहे हैं?

घरेलू और वैश्विक मेट्रो रेल परियोजनाओं के लिए परामर्श मुहैया करवा रहे हैं। हम इन्फ्रास्ट्रक्चर में तेल अवीव और बहरीन के लिए बोली लगाने की कोशिश कर रहे हैं। यदि हम बोली जीत जाते हैं तो कई नए अवसर खुलेंगे। हम अन्य संगठनों के साथ गठजोड़ करीगे जैसे हमने ढाका में किया। ढाका में स्थानीय कंपनी, हमने और जापानी कंपनी के बीच संयुक्त उपक्रम स्थापित किया। नागरिक आधारभूत संरचना के क्षेत्र में हम पटना इस्तेमाल अन्य मेट्रो कंपनियों के रखरखाव व संचालन के लिए करेंगे। हाल में मुंबई मेट्रो ने संचालन व रखरखाव के लिए निविदा जारी की थी, जिसमें हमने भी हिस्सा लिया। हम रखरखाव व संचालन के क्षेत्र में दक्षिण एशिया के बाजार पर नजर रख रहे हैं।

कोविड के दौरान आपका राजस्व बुरी तरह प्रभावित हुआ था। इससे कैसे उबर रहे हैं? हम यात्रियों के सफर करने और राजस्व के मामले में कोरोना के पूर्व के स्तर के 90 फीसदी के करीब पहुंच गए हैं। मेट्रो में सफर करने वालों की जनसांख्यिकी में बदलाव आया है। एनसीआर क्षेत्र में विकास हो रहा है और हम अधिक यात्रियों को आकर्षित कर रहे हैं। आने वाले साल में हम इस स्तर को पार कर लेंगे। हमारी वृद्धि दर बीते दशक में सालाना करीब 13 फीसदी रही है। यह अंतरराष्ट्रीय मेट्रो सिस्टम (चीन के अलावा) की तुलना में बेहतर वृद्धि है। भविष्य की वृद्धि शहर के विकास

# Integra

## INTEGRA ESSENTIA LIMITED

Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034,

Tel: +91 8076-200-456, 7669-225-310, 7669-225-311

Contact Person: Mr. Pankaj Kumar Sharma, Company Secretary and Compliance Officer,

E-mail: csigl2021@gmail.com; Website: www.integraessentia.com

Corporate Identification Number: L74110DL2007PLC396238

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a Private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 38 of this Letter of Offer.

### OUR PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 7,13,51,144 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 7 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 6 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4994.58 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 37 EQUITY SHARE FOR EVERY 200 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS NOVEMBER 17, 2022 (THE "ISSUE").

### BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Thursday, December 1, 2022 and closed on Wednesday, December 14, 2022 and the last date for On Market Renunciation of Rights Entitlements was Thursday, December 8, 2022. Out of the total 2279 Applications for 6,70,73,065 Rights Equity Shares, 49 Applications for 12,19,103 Rights Equity Shares were not banked and 976 Applications for 69,38,39 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 1254 for 7,27,81,833 Rights Equity Shares, which was 102 % of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on December 20, 2022 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company has on December 20, 2022, approved the allotment of 7,13,51,144 Rights Equity Shares to the successful Applicants. In the Issue, 0 Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

### 1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares against Rights Entitlement (A)	Number of Rights Equity Shares against Additional Equity Shares Applied (B)	Total Rights Equity Shares (A+B)
Eligible Equity Shareholders	1165	3,45,48,381	1,43,32,159	4,88,80,540
Renounees	89	12,88,415	2,39,91,168	2,52,79,583
<b>Total</b>	<b>1254</b>	<b>3,58,36,796</b>	<b>3,83,23,327</b>	<b>7,41,60,123</b>

### 2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for		Rights Equity Shares Allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)		
Eligible Equity Shareholders	1165	92.90%	4,88,80,540	65.91%	34,21,63,780	4,75,02,250	33,25,15,750.00	66.58%
Renounees	89	7.10%	2,52,79,583	34.09%	17,69,57,081	2,38,48,894	16,69,42,258.00	33.42%
<b>Total</b>	<b>1254</b>	<b>100.00%</b>	<b>7,41,60,123</b>	<b>100.00%</b>	<b>51,91,20,861.00</b>	<b>7,13,51,144</b>	<b>49,94,58,008.00</b>	<b>100.00%</b>

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on December 21, 2022. The instructions for unblocking of funds in case of ASBA Applications were issued to SCsBs on December 21, 2022 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to HDFC Bank Limited, the Bankers to the Issue, on December 21, 2022. The listing application was executed with BSE and NSE on December 21, 2022 respectively. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on December 22, 2022. For further details, see "Terms of the Issue" on page 146 of the Letter of Offer. The trading is expected to commence on or before December 28, 2022. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on December 22, 2022. **INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALIZATION FORM.**

### DISCLAIMER CLAUSE OF SEBI:

The Draft Letter of Offer was not required to be filed with SEBI in terms of SEBI ICDR Regulations, 2018 as the size of issue was less than ₹5,000.00 lakhs.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of the BSE" on page 139 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated November 12, 2022. **THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

COMPANY DETAILS	ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>INTEGRA ESSENTIA LIMITED</b> Corporate Identity Number: L74110DL2007PLC396238 <b>Registered Office:</b> Unit No. 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi - 110034 <b>Contact Person:</b> Pankaj Kumar Sharma, Company Secretary and Compliance Officer; <b>Tel:</b> +91 80762 00456, 76692253-10/11; <b>E-mail:</b> csigl2021@gmail.com; <b>Website:</b> www.integraessentia.com;</p>	<p><b>HEXAXIS ADVISORY SERVICES</b> CIN: U74999DL2019PLC357568 40 RPS, Shelki Sarai, Phase-1, New Delhi, South Delhi- 110017 <b>Telephone:</b> 011-40503037 <b>Email:</b> mail@hexaxis.in <b>Investor Grievance e-mail id:</b> Pankaj@hexaxis.in <b>Contact Person:</b> Mr. Pankaj Kumar Gupta <b>Website:</b> www.hexaxis.in</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 <b>Telephone:</b> 011-40450193/97 <b>Email:</b> ipo@skylinert.com, <b>Website:</b> www.skylinert.com <b>Investor grievance e-mail:</b> grievances@skylinert.com <b>Contact Person:</b> Ms. Rati Gupta <b>SEBI Registration No.:</b> INR000003241 <b>Validity of Registration:</b> Permanent</p>
<p>For Integra Essentia Limited <b>Pankaj Kumar Sharma</b> Company Secretary &amp; Compliance Officer</p>		
<p><b>Date: December 24, 2022</b></p>		
<p><i>Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com.</i></p>		