



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



Inward No:

Date:16/04/2024

To,
Dept. of Corporate Service (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra East,
Mumbai-400051

Scrip Code: 500151

Symbol: GOLDENTOBC

Sub: Intimation of the Fifteenth Meeting (15) of the Committee of Creditors (CoC) to be held on Thursday, 18 April, 2024 and Friday 19 April, 2024

Respected Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (LODR) and in accordance with the requirement of sub clause 16(g) of Clause A of Part A of schedule III of LODR, we hereby inform you that the Fifteenth meeting (15) of committee of creditors to be held on

Thursday, 18 April, 2024 at Babubhai Chinai Committee Room, 2nd Floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate , Mumbai-400020 at 3.00 PM.

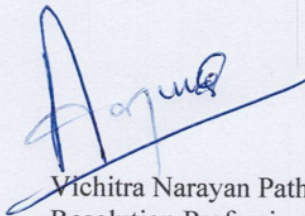
And

Friday, 19 April, 2024 at Kilachand Conference Room, 2nd Floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate , Mumbai-400020 at 3.00 PM

Kindly take the above information on record.

Yours faithfully

For Golden Tobacco Limited


Vichitra Narayan Pathak
Resolution Professional



Factory & Registered Office : Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).

Phone : +91 0265 2540597 Fax : +91 0265 2541025 P.O. BOX : 196, VADODARA

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.

Phone : +91 011 23314451, 23711531 Fax : +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.

Phone : +91 022 26713951 Fax : +91 022 26711784

website : www.goldentobacco.in

VICHITRA NARAYAN PATHAK

Resolution Professional

GOLDEN TOBACCO LIMITED

(CIN-L16000GJ1955PLC067605)

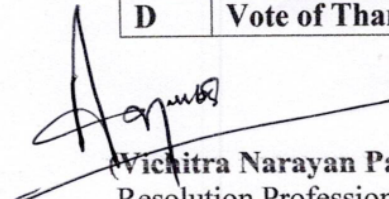
Address for Communication: 120, Jharneshwar Colony, Madhuban Vihar,
Near International Public School, Hoshangabad Road, Bhopal – 462047, MP.

E-mail: cirp.goldentobacco@gmail.com

AGENDA FOR THE MEETING

Agenda for the Fifteenth (15th) Meeting of the Committee of Creditors (CoC) of **Golden Tobacco Limited** to be held on Thursday, 18.04.2024, 3 P.M. at **Babubhai Chinai Committee Room, 2nd Floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai- 400020** and on Friday, 19.04.2024, 3 P.M. at **Kilachand Conference Room, 2nd Floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai- 400020**.

Item No.	Particulars
A	CHAIR, ROLL CALL AND QUORUM
1	Resolution Professional (RP) to take the Chair
2	To take Roll Call
3	To ascertain the presence of Quorum in the Meeting
B	LIST OF MATTERS TO BE DISCUSSED AND NOTED
1	To take note of the Minutes of the Fourteenth (14 th) Meeting of Committee of Creditors held on 08.04.2024
2	To take note of updated list of claims received and admitted as on date
3	To take note of the members of the Committee of Creditors (COC) and their voting share
4	To discuss the developments in CIRP of CD since date of last CoC Meeting dated 08.04.2024
5	(a) On 18.04.2024, CoC to discuss elaborately the Resolution Plans by interaction between COC members and Resolution Applicants (except with the Resolution Applicant having submitted the base plan) and to finalize Resolution Plan with highest NPV. (b) On 19.04.2024, CoC to discuss elaborately the Resolution Plans by interaction of CoC members with the Resolution Applicants having highest NPV as above and with the Resolution Applicant having submitted base plan) and to finalize Resolution Plan with highest NPV.
C	Any other matter with the permission of the Chair
D	Vote of Thanks


Vichitra Narayan Pathak)

Resolution Professional

Golden Tobacco Limited

Registration No. IBBI/IPA-001/IP-P01353/2018-2019/12063

Date 10.04.2024



P. S.: Explanatory Statement to the Agenda Items appended hereto is an integral part of the Notice.