



Ref: SSFL/Stock Exchange/2020-21/103

Date: November 27, 2020

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
BandraKurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Allotment of Non-Convertible Debentures on a private placement basis.

In furtherance to our letter SSFL/Stock Exchange/2020-21/101 dated November 25, 2020, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held today i.e., November 27, 2020 has approved and allotted 500 (Five Hundred) Rated, Listed, Senior, Secured, Transferable, Taxable, Redeemable, Non-Convertible Debentures of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each Tranche 1 NCDs, at par, on a private placement basis to Incred Capital Inclusion Advisory Services Private Limited and Incred Financial Services Limited (collectively called "Allottees"), in demat form, in consideration of an aggregate amount of Rs.50,00,00,000/- (Rupees Fifty Crore only) issued under the Shelf Information Memorandum and Supplemental Information Memorandum dated November 26, 2020.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	500 (Five Hundred) 12.20% Spandana Sphoorty Financial Limited Tranche 1 NCDs 2022
Size of the Issue	Rs.50,00,00,000/- (Rupees Fifty Crore only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited ("NSE")
Tenure of the instrument	24 Months
Date of allotment	November 27, 2020
Date of maturity	November 27, 2022
Interest rate payment	12.20%
Security of Issue	Secured

SpandanaSphoorty Financial Limited
CIN - L65929TG2003PLC040648
Plot No.31 & 32, Ramky Selenium Towers, Tower A,
Ground Floor, Financial Dist, Nanakramguda, Hyderabad - 500 032
Ph : +9140 48126666, Fax : 040-44386640
contact@spandanaindia.com, www.spandanaindia.com



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

Kindly take the same on your record.

Thank you.

Yours Sincerely,

For SpandanaSphoorty Financial Limited

Ramesh Periasamy

Company Secretary and Compliance Officer