



REF:SRHHL/SEC/2018 -19

13.02.2019

To
BSE Limited
DCS-CRD
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.

Dear Sir

Sub: Submission of Un Audited Financial Results for Third quarter/ nine
months period ending 31.12.2018
Ref: Scrip Code 532842
Regulation 33 of SEBI(LODR) Regulations,2015


Please find enclosed a copy of Un Audited Financial Results for the third quarter/ nine
months ending 31st December , 2018 which were taken on record by the Board of
Directors in their Meeting held on 13th February , 2019.

Please find enclosed a copy of Limited Review Report certified by the Statutory
Auditor.

This is for your kind information and records.

Thanking You

Yours faithfully
For Sree Rayalaseema Hi-Strength
Hypo Limited


V Surekha
Company Secretary



Sree Rayalaseema Hi-Strength Hypo Limited

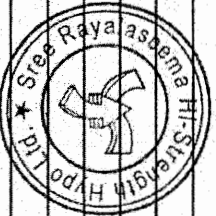
Regd. Office: Gundiparla, Kurnool-518 004 CIN - L24110AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066

Website: www.tgv group.com, email : srthypo@tgvmail.net

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31st DECEMBER, 2018

(Rs. In Lakhs except EI)

Sl.No	Particulars	Quarter ended				Year End	
		31-12-2018 (Un-Audited) Rs.	30-09-2018 (Un-Audited) Rs.	31-12-2017 (Un-Audited) Rs.	31-12-2018 (Un-Audited) Rs.		31-12-2017 (Un-Audited) Rs.
I	Revenue from operations	16,376.99	17,377.14	12,917.53	50,520.33	37,424.75	55,546
II	Other income	77.19	87.85	50.36	211.95	159.26	346
III	Total Revenue (I+II)	16,454.18	17,464.99	12,967.89	50,732.28	37,584.01	55,892
IV	Total Expenditure						
	a) Cost of materials consumed	9,443.21	9,108.82	7,239.05	26,547.92	20,811.06	28,846
	b) Purchases of Stock-in-trade	469.87	1,940.41	3,206.34	6,439.68	6,199.71	10,512
	c) Change in inventories of finished goods, work-in progress & stock in trade	307.25	306.76	(992.24)	50.09	(894.86)	(825)
	d) Excise Duty on sale of goods	-	-	-	-	-	441
	e) Employee benefits expenses	510.71	494.47	381.76	1,522.64	1,176.93	1,906
	f) Finance cost	364.91	141.81	207.29	724.52	444.75	695
	g) Depreciation/Amortisation expenses	1,102.42	1,110.27	490.60	3,307.26	1,359.00	1,866
	h) Other expenses	2,950.22	2,991.57	2,041.53	8,702.56	6,872.28	10,300
V	Total (a to h)	15,148.60	16,094.12	12,574.33	47,294.68	35,968.87	53,735
VI	Profit before exceptional items and tax (III-IV)	1,305.58	1,370.88	393.56	3,437.60	1,615.14	2,152.28
VII	Profit before Tax (V-VI)	1,305.58	1,370.88	393.56	3,437.60	1,615.14	3,701
VIII	Tax expenses						
	Current Tax for the year	498.49	467.65	100.54	1,397.47	344.67	785
	Mat credit entitlement for the year	-	-	-	-	-	(732)
	Deferred Tax	(198.55)	(271.76)	158.96	(736.60)	117.72	(16)
IX	Profit for the period (VII-VIII)	1,005.64	1,174.98	134.06	2,776.72	1,152.75	3,666
X	Other comprehensive income						
	Net gain / (losses) on FVTOCI financial instruments	344.92	273.43	5,588.10	(3,664.53)	9,183.39	6,214.41
	Re-measurement gains/(losses) on defined benefit plans	-	-	-	-	-	6
	Tax on above items	(120.53)	(95.54)	(1,933.93)	1,280.53	(3,178.19)	(2,155)
XI	Total Comprehensive income for the period (IX+X)	1,230.03	1,352.87	3,788.23	392.72	7,157.95	7,722.92
XII	Earnings per Equity share						
	(a) Basic (Rs.)	5.86	6.85	0.87	16.18	7.44	22
	(b) Diluted (Rs.)	5.86	6.85	0.78	16.18	6.72	22



For Sree Rayalaseema Hi-Strength Hypo Ltd.

A.G. BHARATH
Chairman & Managing Director

Segment wise revenue, results and Assets & Liabilities

Sl. No.	Particulars	Quarter ended					Year End	
		31-12-2018 (Un-Audited) Rs.	30-09-2018 (Un-Audited) Rs.	31-12-2017 (Un-Audited) Rs.	31-12-2018 (Un-Audited) Rs.	31-12-2017 (Un-Audited) Rs.		
I	Segment Revenue							
	Chemicals & Trading	15,758.79	16,415.62	12,415.94	48,230.35	35,336.35	52,852	
	Power Generation	1,603.44	2,109.88	2,028.98	5,545.39	5,570.72	7,354	
	Unallocated	77.19	87.85	50.36	211.95	159.26	346	
	Total	17,439.42	18,613.35	14,495.28	53,987.70	41,066.33	60,552	
	Less: Intersegment Revenue	(985.25)	(1,148.36)	(1,527.39)	(3,255.42)	(3,482.32)	(4,655)	
	Net Sales/Income from Operations	16,454.18	17,464.99	12,967.89	50,732.28	37,584.01	55,897	
	II	Segment Results (Profit before Tax & Finance Cost)						
		Chemicals & Trading	1,545.59	1,064.86	148.49	3,412.26	800.26	3,061
		Power Generation	47.72	359.97	402.00	537.91	1,100.37	994
Unallocated		77.19	87.85	50.36	211.95	159.26	346	
Total		1,670.49	1,512.69	600.85	4,162.12	2,059.89	4,401	
Less: Interest (Net)		(364.91)	(141.81)	(207.29)	(724.52)	(444.75)	(695)	
Total Profit Before Tax		1,305.58	1,370.88	393.56	3,437.60	1,615.14	3,706	
III		Segment Assets						
		Chemicals & Trading	36,070.30	32,335.34	42,809.04	36,070.30	42,809.04	27,833
		Power Generation	7,334.57	7,752.70	8,494.24	7,334.57	8,494.24	8,256
	Others	3,136.98	5,520.98	-	3,136.98	-	10,672	
	Total	46,541.86	45,609.02	51,303.28	46,541.86	51,303.28	46,761	
	IV	Segment Liabilities						
		Chemicals & Trading	10,787.02	10,746.96	14,936.00	10,787.02	14,936.00	11,822
		Power Generation	1,161.62	1,362.50	2,177.00	1,161.62	2,177.00	1,591
		Others	1,540.58	1,543.81	-	1,540.58	-	1,551
		Total	13,489.22	13,653.27	17,113.00	13,489.22	17,113.00	14,964

NOTES

- The above Un audited Financial Results for the third quarter/ nine months ending 31.12.2018 were reviewed by the audit Committee and approved by the Board of Directors at their respective meetings held on 13.02.2019. The Statutory Auditors have carried out Limited Review of the above financial results.
- Effective from 01st July, 17 sales are recorded net of Goods and Service Tax (GST) and for first quarter ending 2017 - 18 sales includes Excise duty. Hence revenue from operations for the nine months ended 31st December, 18 is not strictly comparable with corresponding period of previous year.
- The figures of the previous period have been restated / regrouped wherever necessary to make them comparable.

For Sree Rayalaseema Hi-Strength Hypo Limited

Date 13th February, 2019
Place Kummoal



J. G. Bharath
Chairman & Managing Director
DIN : 00125087



Limited Review Report by Independent Auditors

(Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

UDIN : 19025266AAAAAA9757

To
The Board of Directors
Sree Rayalaseema Hi-Strength Hypo Limited

1. We have reviewed the accompanying statement of Un- audited Financial Results of **M/s. Sree Rayalaseema Hi-Strength Hypo Limited (' the Company')**, Registered Office: Gondiparla, Kurnool -518004 for the Third quarter/ nine months ended 31st December , 2018, ('the statement') being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 , read with Circular No. CIR/CFD/FAC/62/2016 dated 5th July,2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) , prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

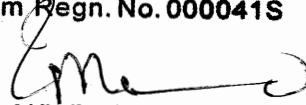
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July,2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Kurnool (Camp)

Date : 13th February, 2019



For T. ADINARAYANA & CO.
Chartered Accountants
Firm Regn. No. 000041S


Y.P. RAO B.Com., F.C.A.
Proprietor, (M.No: 25266)