

To,  
Manager - Listing Operations  
BSE Limited  
Dalal Street,  
Mumbai - 400 001  
SCRIP CODE - 532945

Date: May 05, 2023

Dear Sir,

**Sub.: Proposed Rights Issue of Equity Shares of SEPC Limited (the “Company or Issuer”).**

**Issue Of Upto 4,99,00,000 Equity Shares Of Face Value Of ₹ 10/- Each (“Rights Equity Shares”) Of Our Company For Cash At A Price Of ₹ 10/- Per Equity Share (Including A Share Premium Of ₹ Nil Per Equity Share) (The “Issue Price”), Aggregating Upto ₹ 4,990 Lakhs On A Rights Basis To The Existing Equity Shareholders Of Our Company In The Ratio Of Two (2) Rights Equity Share(S) For Every Fifty Three (53) Fully Paid-Up Equity Share(S) Held By The Existing Equity Shareholders On The Record Date, That Is On Wednesday, March 29, 2023 (The “Issue”).**

Please see enclosed herewith soft copy of Basis of Allotment Advertisement dated May 04, 2023 and published on May 05, 2023 for the Rights Issue of the Company.

<i>Sr. No.</i>	<i>Newspapers</i>	<i>Language</i>	<i>Editions</i>
1	Business Standard	English	Nation wide
2	Business Standard	Hindi	Nation wide
3	Makkal Kural	Tamil	Regional

Kindly take on record the above information.  
Thanking you,

**For and on behalf of SEPC Limited**

Digitally signed by T.  
Sriraman  
Date: 2023.05.05  
12:27:14 +05'30'

**Authorized Signatory**

**Name: T Sriraman**

**Designation: Company Secretary and Compliance officer**

Encl.: a.a





**TATA POWER**

(Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence,  
2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road  
Andheri (E), Mumbai 400 059, Maharashtra, India  
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

**NOTICE INVITING TENDER (NIT)**

The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai.

Services for dismantling of 110KV Switchyard and associated equipment at Dharavi Receiving station in Mumbai. (Package Reference: CC24NP008). Last day for bid submission (through e-tender system) is 1500 hrs of 22<sup>nd</sup> May'23.

For downloading the Tender documents (Including procedure for participation in tender), please visit Tender section on website <https://www.tatapower.com>. Further communication shall be with participating bidders only, through Tata power e-tender system.

Also, all future corrigendum's (if any), to the above tender will be informed on website <https://www.tatapower.com> only.



CIAL/COM/LIC 05/2023/01/20288 05.05.2023

**TENDER NOTICE**

**AUCTION OF METALLIC FIXTURES IN THE CITYSIDE AREA OF CIAL**  
Sealed tenders are invited from agencies for disposal of metallic fixtures in the cityside area of CIAL on an "as is where is" condition.

Tender Description	Auction of Metallic Fixtures in the Cityside Area of Cochin International Airport Ltd.
EMD Amount	Rs 50 lakhs
Min Bid Amount	Rs 3.89 Crores
Bid submission date	19.05.2023 upto 1200 hrs

For further details regarding the auction sale, please visit [www.cial.aero](http://www.cial.aero) tenders or contact 0484-2610115 Extn:3507, 2274

**RUSHIL DECOR LIMITED**

Regd. Office: S. No.125, Near Kalyanpura Patia, Vill. Itla, Gandhinagar Mansa Road, Tal. Kaloi, Dist. Gandhinagar -382845, Gujarat, India

Corporate Office: Rushil House, Near Neelkanth Green Bungalow, Off. Sindhu Bhavan Road, Shilaj, Ahmedabad-380058, Gujarat, India.

Ph. : +91-079-61400400 Fax : +91-079-61400401  
E-mail : [ipo@rushil.com](mailto:ipo@rushil.com) Website : [www.rushil.com](http://www.rushil.com)

CIN : L25209GJ1993PLC019532

**Extract of Audited Financial Results for the Quarter and Year ended 31<sup>st</sup> March, 2023**

Particulars	(₹ in lacs, except per share data)			
	Quarter ended 31.03.2023 (Audited)	Quarter ended 31.03.2022 (Audited)	Year ended 31.03.2023 (Audited)	Year ended 31.03.2022 (Audited)
Total income from operations	21391.57	19510.40	83839.51	62416.90
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1567.27	2066.47	10124.56	3067.71
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1567.27	2066.47	10124.56	3067.71
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1355.98	1541.48	7767.13	2280.47
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1338.08	1551.90	7743.68	2273.06
Equity Share Capital	1990.63	1991.00	1990.63	1991.00
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	34347.73	26687.69	34347.73	26687.69
Earnings Per Share (of ₹10/- each) (Not Annualised)				
1. Basic :	6.81	7.74	39.02	11.45
2. Diluted :	6.81	7.74	39.02	11.45

**Note:**

1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and also on the company's website [www.rushil.com](http://www.rushil.com)

2) Rights Issue: During the quarter ended March 31, 2023, the Company has received in-principle Approval from BSE and NSE on January 12, 2023 and January 04, 2023 respectively. Further, on February 02, 2023, the Company has received SEBI Final Observation letter on the Proposed Rights Issue. Further, on April 08, 2023, the Fund Raising Committee of the Board of Directors of the Company has approved the Letter of Offer which was filed with the SEBI and with BSE and NSE. Now the Right Issue is started for subscription w.e.f. May 02, 2023.



For, Rushil Décor Limited

Krupesh G. Thakkar

Chairman and Managing Director

DIN:01059666

Place: Ahmedabad  
Date: May 4, 2023

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States of America or otherwise outside India. All capitalized terms used and not defined herewith shall have the same meaning assigned to them in the Letter of Offer dated March 23, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")

**SEPC LIMITED**

Corporate Identification Number: L74210TN2000PLC045167

SEPC Limited ("Company" or "Issuer") was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshminpathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India.

Registered & Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India;

Telephone: +91 44 4900 5555; E-mail: [info@sepc.in](mailto:info@sepc.in); Website: [www.shriramepc.com](http://www.shriramepc.com);

**PROMOTER OF OUR COMPANY : MARK A B CAPITAL INVESTMENT LLC**

ISSUE OF UPTO 4,99,00,000\* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990# LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREE (53) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 29, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (1) TIME THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 207 OF THE LETTER OF OFFER.

\*Subject to finalization of Basis of Allotment

#Assuming full subscription

**BASIS OF ALLOTMENT**

The Board of Directors of SEPC Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Monday, April 10, 2023 and closed on Monday, April 24, 2023 and the last date for market renunciation of Rights Entitlements was Tuesday, April 18, 2023. Out of the total 1,758 Applications for 5,53,27,799 Equity Shares through Shares through the Application Supported by Blocked Amount ("ASBA"), 296 Applications for 1,14,499 Equity Shares were rejected due to technical reasons as disclosed in the LOF. There is 1 case where the applicant has renounced a part of their entitlement but applied for 9916 additional rights equity shares. In accordance with LOF, additional shares applied by this applicant was not considered additional rights equity shares for allotment. The total number of valid applications received were 1,462 for 5,52,13,300 Equity Shares, which aggregates to 110.65%\* of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and the basis of allotment finalized on April 28, 2023, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company allotted 4,99,00,000 Rights Equity Shares to the successful applicants on April 28, 2023. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI/ICDR Regulations, our Company is not required to achieve minimum subscription for the Rights Issue.

**1. Information regarding total number of Applications received:**

Category	Total number of Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	1,462	83.16%	3,92,25,078	39,22,50,780	70.90%	3,92,09,100	39,20,91,000	78.58%
Renounees	296	16.84%	1,61,02,721	16,10,27,210	29.10%	1,06,90,900	10,69,09,000	21.42%
<b>Total</b>	<b>1,758</b>	<b>100.00%</b>	<b>5,53,27,799</b>	<b>55,32,77,990</b>	<b>100.00%</b>	<b>4,99,00,000</b>	<b>49,90,00,000</b>	<b>100.00%</b>

**2. Basis of Allotment**

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,439	47,23,436	3,44,85,664*	3,92,09,100
Renounees	23	2,62,273	1,04,28,627	1,06,90,900
<b>Total</b>	<b>1,462</b>	<b>49,85,709</b>	<b>4,49,14,291</b>	<b>4,99,00,000</b>

\* Number of Equity Shares accepted and allotted against additional Equity Shares applied for includes 989 Equity Shares allotted to shareholders having zero entitlement & fraction ignored shareholders.

**Intimations for Allotment / refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on or before May 4, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on April 29, 2023. The Listing application was executed with BSE and NSE on May 2, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees in expected to be completed on or before May 4, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or before May 9, 2023. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about May 4, 2023.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM**

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 201 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 202 of the Letter of Offer.

**REGISTRAR TO THE ISSUE****COMPANY****CAMEO CORPORATE SERVICES LIMITED**

Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700 Facsimile: NA  
Email: [priya@cameoindia.com](mailto:priya@cameoindia.com)

Investor Grievance Email: [investor@cameoindia.com](mailto:investor@cameoindia.com)  
Website: [www.cameoindia.com/](http://www.cameoindia.com/) <https://rights.cameoindia.com/sepc>  
Contact Person: K. Sreepriya SEBI Registration Number: INR000003753  
Validity of Registration: Permanent

**SEPC LIMITED**

4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India  
Telephone: +91 44 4900 5555 Facsimile: NA  
Email: [info@sepc.in](mailto:info@sepc.in) Website: [www.shriramepc.com](http://www.shriramepc.com)  
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer  
Corporate Identification Number: L74210TN2000PLC045167

Investors may contact the Registrar to the Issue /Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related mater. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For SEPC LIMITED

Sd/-

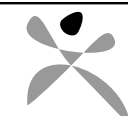
Thirupathi Sriraman

Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the stock exchanges i.e. National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Registrar to the Issue at [www.cameoindia.com](http://www.cameoindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes). U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

Communicate India



APTUS™

**Aptus Value Housing Finance India Limited**

(CIN : L65922TN2009PLC073881)

Registered Office and Corporate Office: 8B, 8<sup>th</sup> Floor, Doshi Towers, 205, Poonamallee High Road, Kilpauk, Chennai - 600 010. Tel: +91 44 4565 0000**STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023**

S. No.	Particulars	Consolidated (INR In lakhs)				
		Quarter ended		Year ended		
		31.03.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022
1	Total Income from Operations	29,850.56	28,626.80	22,523.41	109,335.74	81,468.37
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	17,637.60	16,844.86	14,432.33	65,371.97	48,001.59
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	17,637.60	16,844.86	14,432.33	65,371.97	48,001.59
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	13,529.67	12,556.97	10,986.63	50,301.46	37,014.01
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	13,519.01	12,556.57	10,993.40	50,289.58	37,011.20
6	Paid up Equity Share Capital	9,960.61	9,959.86	9,938.36	9,960.61	9,938.36
7	Reserves (excluding Revaluation Reserve)	323,972.51	310,272.59	281,677.89	323,972.51	281,677.89
8	Securities Premium Account	173,716.03	173,581.04	172,126.46	173,716.03	172,126.46
9	Net worth	333,933.12	320,232.45	291,616.25	333,933.12	291,616.25
10	Paid up Debt Capital/ Outstanding Debt	379,582.11	366,678.55	272,842.83	379,582.11	272,842.83
11	Outstanding Redeemable Preference Shares	-	-	-	-	-
12	Debt Equity Ratio	1.14	1.15	0.94	1.14	0.94
13	Earnings Per Share (of Rs. 2/- each)					
	1. Basic (Not annualised for the quarter)	2.72	2.53	2.25	10.11	7.58
	2. Diluted (Not annualised for the quarter)	2.71	2.52	2.24	10.08	7.53

**Notes:**

- The above statement of audited consolidated results has been reviewed by the Audit Committee on May 03, 2023 and approved by the board of directors on May 04, 2023.
- The financial statements have been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended.

**STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023**

S. No.	Particulars	Standalone (INR In lakhs)				
		Quarter ended		Year ended		
		31.03.2023	31.12.2022	31.03.2022	31.03.2023	31.03.2022
1	Total Income from Operations	25,392.42	24,508.49	18,964.52	92,874.91	67,896.83
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	14,098.25	14,237.09	12,293.12	54,703.45	39,638.44
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	14,098.25	14,237.09	12,293.12	54,703.45	39,638.44
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	10,949.94	10,637.15	9,436.04	42,458.66	30,822.86
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	10,939.28	10,636.75	9,442.80	42,446.78	30,820.05
6	Paid up Equity Share Capital	9,960.61	9,959.86	9,938.36	9,960.61	9,938.36
7	Reserves (excluding Revaluation Reserve)	301,103.02	289,982.82	266,651.20	301,103.02	266,651.20
8	Securities Premium Account	173,716.03	173,581.04	172,126.46	173,716.03	172,126.46
9	Net worth	311,063.63	299,942.68	276,589.56	311,063.63	276,589.56
10	Paid up Debt Capital/ Outstanding Debt	348,084.20	331,662.86	234,672.12	348,084.20	234,672.12
11	Outstanding Redeemable Preference Shares	-	-	-	-	-
12	Debt Equity Ratio	1.12	1.11	0.85	1.12	0.85
13	Earnings Per Share (of Rs. 2/- each)					
	1. Basic (Not annualised for the quarter)	2.20				



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## SEPC LIMITED

Corporate Identification Number: L74210TN2000PLC045167

**SEPC Limited ("Company" or "Issuer")** was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshmi Pathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India.

**Registered & Corporate Office:** 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India; Telephone: +91 44 4900 5555; E-mail: info@sepc.in; Website: www.shriramepc.com;

### PROMOTER OF OUR COMPANY : MARK A B CAPITAL INVESTMENT LLC

**ISSUE OF UPTO 4,99,00,000\* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990# LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREE (53) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 29, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (1) TIME THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 207 OF THE LETTER OF OFFER.**

\*Subject to finalization of Basis of Allotment

#Assuming full subscription

### BASIS OF ALLOTMENT

The Board of Directors of SEPC Limited wishes to thank all its Equity Shareholders, members and investors for the response to the Company's Rights Issue of Equity Shares which opened for subscription on Monday, April 10, 2023 and closed on Monday, April 24, 2023 and the last date for market renunciation of Rights Entitlements was Tuesday, April 18, 2023. Out of the total 1,758 Applications for 5,53,27,799 Equity Shares through Shares through the Application Supported by Blocked Amount ("ASBA"), 296 Applications for 1,14,499 Equity Shares were rejected due to technical reasons as disclosed in the LOF. There is 1 case where the applicant has renounced a part of their entitlement but applied for 9916 additional rights equity shares. In accordance with LOF, additional shares applied by this applicant was not considered additional rights equity shares for allotment. The total number of valid applications received were 1,462 for 5,52,13,300 Equity Shares, which aggregates to 110.65%\* of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and the basis of allotment finalized on April 28, 2023, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company allotted 4,99,00,000 Rights Equity Shares to the successful applicants on April 28, 2023. We hereby confirm that all the valid applications have been duly considered for Allotment.

\*In accordance with Regulation 86 of SEBI ICDR Regulations, our Company is not required to achieve minimum subscription for the Rights Issue.

#### 1. Information regarding total number of Applications received:

Category	Total number of Applications received		Equity Shares applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	1,462	83.16%	3,92,25,078	39,22,50,780	70.90%	3,92,09,100	39,20,91,000	78.58%
Renouncees	296	16.84%	1,61,02,721	16,10,27,210	29.10%	1,06,90,900	10,69,09,000	21.42%
<b>Total</b>	<b>1,758</b>	<b>100.00%</b>	<b>5,53,27,799</b>	<b>55,32,77,990</b>	<b>100.00%</b>	<b>4,99,00,000</b>	<b>49,90,00,000</b>	<b>100.00%</b>

#### 2. Basis of Allotment

Category	Number of valid Application received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlements (A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1,439	47,23,436	3,44,85,664*	3,92,09,100
Renouncees	23	2,62,273	1,04,28,627	1,06,90,900
<b>Total</b>	<b>1,462</b>	<b>49,85,709</b>	<b>4,49,14,291</b>	<b>4,99,00,000</b>

\* Number of Equity Shares accepted and allotted against additional Equity Shares applied for includes 989 Equity Shares allotted to shareholders having zero entitlement & fraction ignored shareholders.

**Intimations for Allotment / refund/ rejection cases:** The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the Investors has been completed on or before May 4, 2023. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on April 29, 2023. The Listing application was executed with BSE and NSE on May 2, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees is expected to be completed on or before May 4, 2023. No physical shares were rendered in the Rights Issue. Pursuant to the listing and trading approvals granted/to be granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or before May 9, 2023. In accordance with the SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement is expected to be completed on or about May 4, 2023.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

**DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 201 of the Letter of Offer.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 202 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY
<p><b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India. Telephone: +91 44 4002 0700 Facsimile: NA Email: priya@cameoindia.com Investor Grievance Email: investor@cameoindia.com Website: www.cameoindia.com/ https://rights.cameoindia.com/sepc Contact Person: K. Sreepriya SEBI Registration Number: INR000003753 Validity of Registration: Permanent</p>	<p><b>SEPC LIMITED</b> 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India Telephone: +91 44 4900 5555 Facsimile: NA Email: info@sepc.in Website: www.shriramepc.com Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer Corporate Identification Number: L74210TN2000PLC045167</p>

Investors may contact the Registrar to the Issue / Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with a copy to the SCSBs, giving folio details such as name, address of the Applicant contact numbers, e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgment slip.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

For SEPC LIMITED

Sd/-

Thirupathi Sriraman

Company Secretary and Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in, the stock exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and the website of the Registrar to the Issue at www.cameoindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 23 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, taken up, exercised, renounced, pledged, transferred or delivered directly or indirectly within the United States or to, for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes). U.S. Persons include persons who would otherwise have been excluded from such terms solely by virtue of Rule 902(K)(1)(VII)(B) or Rule 902(K)(2)(i), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons compliance with Regulations to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

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## RUSHIL DECOR LIMITED

**Regd. Office:** S. No.125, Near Kalyanpura Patia, Vill. Itla, Gandhinagar Mansa Road, Tal. Kalol, Dist. Gandhinagar -382845, Gujarat, India

**Corporate Office:** Rushil House, Near Neelkanth Green Bungalow, Off. Sindhu Bhavan Road, Shilaj, Ahmedabad-380058, Gujarat, India.

Ph. : +91-079-61400400 Fax : +91-079-61400401

E-mail : ipo@rushil.com Website : www.rushil.com

CIN : L25209GJ1993PLC019532

### Extract of Audited Financial Results for the Quarter and Year ended 31<sup>st</sup> March, 2023

(₹ in lacs, except per share data)

Particulars	Quarter ended 31.03.2023 (Audited)	Quarter ended 31.03.2022 (Audited)	Year ended 31.03.2023 (Audited)	Year ended 31.03.2022 (Audited)
Total income from operations	21391.57	19510.40	83839.51	62416.90
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1567.27	2066.47	10124.56	3067.71
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1567.27	2066.47	10124.56	3067.71
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	1355.98	1541.48	7767.13	2280.47
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1338.08	1551.90	7743.68	2273.06
Equity Share Capital	1990.63	1991.00	1990.63	1991.00
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	34347.73	26687.69	34347.73	26687.69
Earnings Per Share (of ₹10/- each) (Not Annualised)				
1. Basic :	6.81	7.74	39.02	11.45
2. Diluted :	6.81	7.74	39.02	11.45

#### Note:

1) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and also on the company's website www.rushil.com

2) Rights Issue: During the quarter ended March 31, 2023, the Company has received In-principle Approval from BSE and NSE on January 12, 2023 and January 04, 2023 respectively. Further, on February 02, 2023, the Company has received SEBI Final Observation Letter on the Proposed Rights Issue. Further, on April 08, 2023, the Fund Raising Committee of the Board of Directors of the Company has approved the Letter of Offer which was filed with the SEBI and with BSE and NSE. Now the Right Issue is started for subscription w.e.f. May 02, 2023.



For, Rushil Décor Limited  
Krupesh G. Thakkar  
Chairman and Managing Director  
DIN:01059666

Place: Ahmedabad  
Date: May 4, 2023

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