

April 24, 2024

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA
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Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday, April 24, 2024 has considered and *inter-alia* approved the following:

- A. Re-appointment of Mr. Milin Mehta as a Non-Executive Independent Director of the Company with effect from April 01, 2025 upon recommendation of Nomination and Remuneration Committee.

Refer "**Annexure A**" for Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

- B. Appointment of M/s. A N S A & Associates LLP, Chartered Accountants as Internal Auditors for Financial Year 2024-25 upon recommendation of Audit Committee.

Refer "**Annexure B**" for Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

- C. Appointment of M/s. Nilesh Shah & Associates, Practicing Company Secretaries as Secretarial Auditors of the Company for Financial Year 2024-25 upon recommendation of Audit Committee.

Refer "**Annexure C**" for Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

You are requested to take the same on record.

Thanking you,

For 5paisa Capital Limited

Namita Godbole
Company Secretary & Compliance Officer
ICSI Membership No.: A21056

Email Id: csteam@5paisa.com

5paisa Capital Limited

ANNEXURE A

Sr. No.	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	Re-appointment of Mr. Milin Mehta (DIN: 01297508) as Non-Executive Independent Director, subject to approval of Shareholders
2.	Date of Appointment / Cessation (as applicable)	April 01, 2025
3.	Term of Appointment	5 Years w.e.f. April 01, 2025 to March 31, 2030
4.	Brief Profile (in case of Appointment)	<p>Mr. Milin Mehta, is a Law Graduate and Chartered Accountant by profession. Mr. Milin Mehta has over three decades of experience in the areas ranging from accounting, tax, valuations, strategies, governance and law.</p> <p>He cherishes arguing in complex tax litigations and has to his credit several reported decisions, some of which are pathbreaking. He was invited by the Finance Ministry, Government of India, through CBDT to be member of the committee appointed for formulation of ICDS as well as MAT Computation under Ind-AS scenario.</p> <p>Mr. Milin Mehta actively participates in the activities of the Institute of Chartered Accountants of India. Being a prolific speaker, he has delivered talks in seminars and conferences held at national level which also facilitated him to develop an excellent network amongst the professionals.</p> <p>Further, he also serves as an Independent Director across various listed and unlisted companies and also chairs their audit committees.</p>
5.	Disclosure of relationships between the directors (in case of appointment of directors)	No relationship between the directors exists

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ANNEXURE B

Sr. No.	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	Appointment
2.	Date of Appointment / Cessation (as applicable)	April 01, 2024
3.	Term of Appointment	M/s. A N S A Associates & LLP, Chartered Accountants (Firm Registration No. W100835) are appointed as Internal Auditors of the Company for FY 2024-25.
4.	Brief Profile (in case of Appointment)	The Aneja Group, established in the year 1981, specializes in the conduct of Integrated Internal Audits, Design and Installation of Governance and Internal Control Structures, Business Process Redesign, Business Acquisition Due Diligences, Investigations and other consultancy assignments.
5.	Disclosure of relationships between the directors (in case of appointment of directors)	Not Applicable

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ANNEXURE C

Sr. No.	Particulars	Details
1.	Reason for change viz. Appointment, Resignation, Removal, death or otherwise	Appointment
2.	Date of Appointment / Cessation (as applicable)	April 01, 2024
3.	Term of Appointment	M/s. Nilesh Shah & Associates, Practicing Company Secretaries (Firm Registration No. P2003MH008800) are appointed as Secretarial Auditors of the Company for FY 2024-25.
4.	Brief Profile (in case of Appointment)	The Nilesh Shah & Associates is a firm of Practicing Company Secretaries and in practice since 2003 (Registered as NSA – Partnership Firm – since 2003) and involved in the Corporate Law consultancy, procedural and Compliance services for various clients (Listed and Unlisted). The Nilesh Shah & Associates provides services of Audit, Non Audit and Compliance management for different client and also represent before judicial and Quasi Judicial Authorities like National Company law Tribunal, Regional Director, Registrar of Companies etc.
5.	Disclosure of relationships between the directors (in case of appointment of directors)	Not Applicable

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