

Date: July 09, 2023

To,
BSE Limited
Corporate Relation Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai — 400 001

SCRIP CODE: 5003060
ISIN: INE903A01025

Subject: Outcome of the meeting of the Board of Directors, inter-alia- held to consider fund raising options

Dear Ma'am/ Sir,

With reference to our intimation dated July 05, 2023, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., July 09, 2023, has, inter-alia, considered and approved the following:

1. Fund raising by way of the Rights Issue of Equity Shares, to eligible equity shareholders of the Company as on the record date (to be notified later), for a maximum amount not exceeding Rs.150 Crores (the “Issue”), subject to applicable laws. The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are enclosed as “Annexure - A”..
2. Appointment of M/s Corporate Professionals Capital Private Ltd, SEBI Registered Category I Merchant Bankers to act as a “Lead Manager to the Issue”.
3. Constituted ‘Rights Issue Committee’ to decide and finalize other terms and conditions of the Issue.

The meeting started at 3:30 p.m. and concluded at 9:00 p.m.

Please take the same on your records

For Jaykay Enterprises Limited

Yogesh Sharma
Company Secretary & Compliance Officer
M.No. A29286



ANNEXURE – A

S. No.	Particulars	Details
1	Details of Securities	Fully paid up equity shares of INR. 1 each.
2	Type of Issue	Right Issue of Equity Shares
3	Equity Shares offered through the issue	5,84,57,688
4	Face Value per equity shares	INR 1/-
5	Issue Price Per equity shares	INR 25/-
6	Rights Entitlement Ratio	1 Equity share for every 1 Equity share held by the eligible Equity shareholders in the Company as on record date to be notified later
7	Outstanding Equity Shares before right issue	5,84,57,688 Equity Shares of INR 1/- each
8	Outstanding Equity Shares post right issue (assuming full subscription)	11,69,15,376 Equity Shares of INR 1/- each

