

Ref: ISD/21-22/374

March 02, 2022

BSE Ltd.	National Stock Exchange of India Ltd.
Corporate Relationships Dept.	Listing Dept.
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Plot No. C/1, G Block
Dalal Street,	Bandra-Kurla Complex, Bandra (E),
Mumbai-400 001.	Mumbai-400 051.
Scrip Code 532 477	Scrip Symbol/Series-UNIONBANK-EQ

Madam / Sir,

Subject: Allotment of Basel III Compliant Additional Tier-1 Bonds (ISIN: INE692A08185)

Ref.: Our earlier letter Ref. No. ISD/21-22/368 dated February 28, 2022

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has allotted Unsecured, Subordinated, Non-Convertible, Taxable, Perpetual, Fully Paid-Up Basel III Compliant Additional Tier- 1 Bonds in the nature of Debentures eligible for inclusion in Tier 1 Capital ("Bonds") Series XXXIV aggregating to Rs.1500 crore (ISIN: INE692A08185) on March 02, 2022.

This is for your information and appropriate dissemination.

Thanking you.

Yours faithfully,

(Mangesh Mandrekar) Company Secretary



यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन बैंक भवन, 239, विधान भवन मार्ग, नरीमन पॉइंट, मुंबई- 400021. Union Bank of India, Investor Services Division, Union Bank Bhavan, 239, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400021. क्व: + 91 22 2289 6636/2289 6643, 🖂 <u>investorservices@unionbankofindia.co.in</u> autombankofindia 🏏 @UnionBankTweets 🞯 UnionBankInsta 🗈 YouTube UnionBankofindiaUtube in @unionbankofindia