

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tei.: (07433) 222082; Fax: (07433) 222916; Mob.: 09769484108 E-mail: Investor.grievances@allinvestments.in; Website: www.silinvestments.in

13th May, 2022

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001.

Scrip Code: 521194

Dear Sirs,

Subject: Fund raising by issuance of Debt Securities by Large Entities

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018. In this connection, we would like to inform you that our Company, SIL Investments Limited, does not fall in the category of Large Corporates as per the applicability framework provided in the aforesaid circular.

In view of the above, Annual Disclosure in terms para 4 of the said Circular - Annexure B2 is not applicable to the Company for the Financial Year 2021-22.

Thanking you,

Yours faithfully,

For SIL Investments Limited

Vikas Baheti Chief Financial Officer Lokesh Gandhi

For SIL Investments Limited

Company Secretary and Compliance Officer