

RattanIndia

ENTERPRISES

February 28, 2023

Scrip Code - 534597
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

RTNINDIA
National Stock Exchange of India Limited
"Exchange Plaza", Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Subject: Working Capital requirement of Cocoblu Retail Limited, a wholly owned subsidiary of the Company

Dear Sir/Madam,

In furtherance to our disclosures made to the stock exchanges on September 17, 2022, October 21, 2022 and December 31, 2022, we wish to inform that Cocoblu Retail Limited ("Cocoblu"), a wholly owned subsidiary of RattanIndia Enterprises Limited ("the Company"), which is in the business of e-commerce, is a seller on a leading online retail platform in the country and is providing value to salient brand- owners in India's ever-expanding e-commerce landscape and has scaled up the business immensely, needs to procure and store inventory for its growing business to cater the demands of the retail customers for which working capital is required beyond the sizable equity investment of Rs. 350 Cr. done by the Company in Cocoblu.

The Company and its promoters are committed to provide all necessary financial/non-financial assistance to Cocoblu to augment its revenues and enhance its business. Towards this endeavour, one of the promoters of the Company, i.e Laurel Energetics Private Limited ("Laurel"), has further pledged 1.08% equity shares of the Company out of the 74.81% shares owned by the promoters of the Company, in favour of the lenders to Cocoblu to secure working capital facilities availed by Cocoblu.

This is for your information and record.

Thanking you,

Yours faithfully
For RattanIndia Enterprises Limited


Rajesh Arora
Company Secretary



RattanIndia Enterprises Limited

(formerly RattanIndia Infrastructure Limited)

CIN: L74110DL2010PLC210263

Registered Office: 5th Floor, Tower-B, Worldmark 1, Aerocity, New Delhi -110037

Website: www.rattanindia.com, E-mail: rel@rattanindia.com, Phone: 011 46611666

REL/2023/00024

LAUREL ENERGETICS PRIVATE LIMITED

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
MUMBAI - 400 001

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

With reference to the above, please find enclosed disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

We request you to take the above information in your records.

Yours faithfully
For Laurel Energetics Private Limited



Amit Jain
Director
DIN: 06802414



Date: 28th February, 2023

C.C:

To,
The Company Secretary
RattanIndia Enterprises Limited
5th Floor, Tower-B, Worldmark-1, Aerocity, New Delhi-110037

 **Laurel Energetics Private Limited**
(CIN: U74999DL2010PTC202269)

Reg. Off. Add: Plot No. A-103, Fifth Floor, N.H-8, Road No-4, Mahipalpur Extension, New Delhi -110037

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC)				RattanIndia Enterprises Limited									
Names of the Stock Exchange where the shares of the target company are listed				National Stock Exchange of India Limited & BSE Limited									
Date of reporting				28.02.2023									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Laurel Energetics Private Limited									
Details of the creation/invocation/release of encumbrance:													

Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance						Post event holding of encumbered shares		
	No. of shares	% of total share capital	% w.r.t. diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	9,45,00,000	6.836	Creation	20.02.2023	Pledge	Third Party Pledge	50,00,000	0.362	IIFL Wealth Prime Limited	9,95,00,000	7.198
Total	54,33,38,386	39.31	39.31	9,45,00,000	6.836					50,00,000	0.362		9,95,00,000	7.198

Note: 50,00,000 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of IIFL Wealth Prime Limited (Lender) to fulfill the additional margin requirement of the lender to secure the working capital facility already availed in the past by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

Name of the Promoter(s) or PACs with them	Promoter holding in the target company			Promoter holding already encumbered		Details of event pertaining to encumbrance						Post event holding of		
	No. of shares	% of total share capital	% w.r.t. diluted share capital*	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (Pledge/lien/non-disposal-undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour encumbered	No. of shares	% of total share capital
Laurel Energetics Private Limited	54,33,38,386	39.31	39.31	9,95,00,000	7.198	Creation	28.02.2023	Pledge	Third Party Pledge	1,00,00,000	0.724	Tata Capital Financial Services Limited	10,95,00,000	7.922
Total	54,33,38,386	39.31	39.31	9,95,00,000	7.198					1,00,00,000	0.724		10,95,00,000	7.922

Note: 1,00,00,000 equity shares of face value of Rs. 2 each of RattanIndia Enterprises Limited (REL) held by Laurel Energetics Private Limited (Promoter of REL) were pledged in favour of Tata Capital Financial Services Limited (Lender) to secure the invoice discounting facility availed by Cocoblu Retail Limited, a wholly owned subsidiary of REL.

Diluted share capital is same as paid-up share capital i.e. 1382269592 equity shares of Rs. 2 each

For Laurel Energetics Private Limited

Amit Jain

Amit Jain
Director
DIN: 06802414

Place : New Delhi
Date : 28.02.2023

