



# RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :  
601, Part B-2, 6th Floor,  
Metro Tower, Vijay Nagar,  
A.B. Road, Indore - 452 010 (M.P.) India  
Tel.: +91-731-4767009/109  
E-mail : ruchisoya@ruchisoya.com

**RSIL/2021**

**Date:** November 14, 2021

To  
**BSE Ltd.**  
Floor No. 25,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001  
**BSE Scrip Code: 500368**

**National Stock Exchange of India Ltd.,**  
“Exchange Plaza”,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
**NSE Symbol: RUCHI**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting of the Company held on November 14, 2021**

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Board of Directors at their meeting held today i.e. November 14, 2021, have approved the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2021.

Pursuant to Regulation 33 of the Listing Regulations the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2021 and Limited Review Report issued by the Statutory Auditors are enclosed herewith.

The above results and report are also being uploaded on the Company’s website at [www.ruchisoya.com](http://www.ruchisoya.com).

A copy of press release being issued by the Company is also attached for your records.

The meeting commenced at 07.30 P.M. and concluded at 9.00 P.M.

It is for your information and records please.

Thanking you,

Yours sincerely,  
For Ruchi Soya Industries Limited

  
**R L Gupta**  
Company Secretary



**Encl: as above**

**Independent Auditor’s Review Report on Standalone Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,

**The Board of Directors of  
Ruchi Soya Industries Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Ruchi Soya Industries Limited (“the Company”)** for the quarter and half year ended 30th September, 2021 (“the statement”), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“ the Regulation”), as amended.
2. This statement, which is the responsibility of the Company’s management and approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Chaturvedi & Shah LLP**  
Chartered Accountants  
Registration No. 101720W/ W100355



**Vijay Napawaliya**  
Partner  
Membership No. 109859

UDIN: 21109859AAAAFN3505

**Place:** Mumbai

**Date:** 14<sup>th</sup> November, 2021

**RUCHI SOYA INDUSTRIES LIMITED**

**CIN:L15140MH1986PLC038536**

Regd. Office : Ruchi House, Royal Palms, Survey No. 169 , Aarey Milk Colony, Near Mayur Nagar, Goregoan ( East) , Mumbai - 400065

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2021**

**Rs. in Lakh**

Particulars	3 months ended 30.09.2021	Preceding 3 months ended 30.06.2021	Corresponding 3 months ended 30.09.2020	6 month ended 30.09.2021	Corresponding 6 months ended 30.09.2020	Year ended 31.03.2021
	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Income</b>						
<b>I</b> Revenue from operations	599,503.23	526,615.82	397,172.14	1,126,119.05	701,480.20	1,631,863.30
<b>II</b> Other Income	1,596.40	2,983.17	1,900.51	4,579.57	3,307.64	6,434.41
<b>III Total income (I+II)</b>	<b>601,099.63</b>	<b>529,598.99</b>	<b>399,072.65</b>	<b>1,130,698.62</b>	<b>704,787.84</b>	<b>1,638,297.71</b>
<b>IV Expenses</b>						
(a) Cost of Materials Consumed	457,219.35	428,961.18	324,990.40	886,180.53	586,725.22	1,399,663.27
(b) Purchases of Stock-in-Trade	58,660.54	33,158.63	9,478.51	91,819.17	20,828.89	51,802.45
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade.	11,550.96	2,590.71	7,237.60	14,141.67	1,491.39	(34,762.83)
(d) Employee Benefits Expense	4,687.48	4,081.14	3,422.28	8,768.62	6,863.96	13,963.01
(e) Finance Cost	9,151.95	8,955.36	9,769.32	18,107.31	19,018.04	37,071.87
(f) Depreciation and Amortisation expenses	3,368.49	3,269.65	3,406.36	6,638.14	6,688.87	13,325.09
(g) Other Expenses	34,413.96	24,720.72	28,094.47	59,134.68	49,271.77	105,794.83
<b>Total Expenses (IV)</b>	<b>579,052.73</b>	<b>505,737.39</b>	<b>386,398.94</b>	<b>1,084,790.12</b>	<b>690,888.14</b>	<b>1,586,857.69</b>
<b>V Profit before tax (III-IV)</b>	<b>22,046.90</b>	<b>23,861.60</b>	<b>12,673.71</b>	<b>45,908.50</b>	<b>13,899.70</b>	<b>51,440.02</b>
<b>VI Tax Expense</b>						
Current Tax	-	-	-	-	-	-
Deferred Tax - Charge / (Credit)	5,619.56	6,508.42	-	12,127.98	-	(16,637.16)
<b>VII Profit after tax (V-VI)</b>	<b>16,427.34</b>	<b>17,353.18</b>	<b>12,673.71</b>	<b>33,780.52</b>	<b>13,899.70</b>	<b>68,077.18</b>
<b>VIII Other Comprehensive Income</b>						
(i) Items that will not be reclassified to Profit and Loss	(589.00)	753.55	(2,244.75)	164.55	1,457.44	1,073.95
(ii) Income tax relating to items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
(iii) Items that will be reclassified to Profit and Loss	(40.91)	(2.43)	-	(43.34)	-	-
(iv) Income tax relating to items that will be reclassified to Profit and Loss	10.30	0.61	-	10.91	-	-
<b>Total Other Comprehensive Income (net of tax)</b>	<b>(619.61)</b>	<b>751.73</b>	<b>(2,244.75)</b>	<b>132.12</b>	<b>1,457.44</b>	<b>1,073.95</b>
<b>IX Total Comprehensive Income for the period/year ( VII + VIII)</b>	<b>15,807.73</b>	<b>18,104.91</b>	<b>10,428.96</b>	<b>33,912.64</b>	<b>15,357.14</b>	<b>69,151.13</b>
<b>X</b> Paid up - Equity Share Capital [ Net of Treasury shares] (Face value Rs. 2 per share)	5,915.29	5,915.29	5,915.29	5,915.29	5,915.29	5,915.29
<b>XI</b> Other Equity excluding Revaluation Reserve						400,325.99
<b>XII Earnings/(Loss) per share of face value Rs. 2 each *( Not annualised)</b>						
a) Basic (in Rs.)	5.55*	5.87*	4.29*	11.42*	4.70*	23.02
b) Diluted (in Rs.)	5.55*	5.87*	4.29*	11.42*	4.70*	23.02
See accompanying notes to the Unaudited Standalone Financial Results						



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**UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND SIX MONTH ENDED SEPTEMBER 30, 2021**

**Rs. in Lakh**

Particulars	3 months ended 30.09.2021	Preceding 3 months ended 30.06.2021	Corresponding 3 months ended 30.09.2020	6 month ended 30.09.2021	Corresponding 6 months ended 30.09.2020	Year ended 31.03.2021
	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Segment Revenue</b>						
Oils	509,898.91	456,706.36	355,174.41	966,605.27	628,556.70	1,450,536.44
Vanaspati	34,794.42	23,427.53	21,022.35	58,221.95	34,872.45	84,583.82
Seed Extraction	61,348.23	87,725.43	68,810.53	149,073.66	117,725.11	289,386.45
Food Products	43,112.80	27,414.17	16,687.71	70,526.97	30,113.46	49,831.04
Wind Turbine Power Generation	1,664.01	1,716.66	1,477.99	3,380.67	2,875.94	4,748.93
Others	27,370.69	8,256.22	3,643.39	35,626.91	6,927.15	14,220.82
<b>Total</b>	<b>678,189.06</b>	<b>605,246.37</b>	<b>466,816.38</b>	<b>1,283,435.43</b>	<b>821,070.81</b>	<b>1,893,307.50</b>
Less : Inter Segment Revenue	78,685.83	78,630.55	69,644.24	157,316.38	119,590.61	261,444.20
<b>Net Sales/Income from Operations</b>	<b>599,503.23</b>	<b>526,615.82</b>	<b>397,172.14</b>	<b>1,126,119.05</b>	<b>701,480.20</b>	<b>1,631,863.30</b>
<b>2 Segment Results Profit before Finance Costs and Tax Expenses</b>						
Oils	17,847.14	23,936.94	14,857.52	41,784.08	22,361.05	64,805.28
Vanaspati	1,379.20	967.90	384.97	2,347.10	632.75	1,810.44
Seed Extraction	2,695.47	3,848.92	3,928.28	6,544.39	4,999.52	12,441.31
Food Products	2,233.09	2,088.30	1,220.10	4,321.39	2,269.44	4,695.76
Wind Turbine Power Generation	778.06	810.93	328.21	1,588.99	813.96	1,062.14
Others	5,889.44	1,038.60	50.65	6,928.04	130.94	173.93
<b>Total</b>	<b>30,822.40</b>	<b>32,691.59</b>	<b>20,769.73</b>	<b>63,513.99</b>	<b>31,207.66</b>	<b>84,988.86</b>
Less: (i) Finance costs	9,151.95	8,955.36	9,769.32	18,107.31	19,018.04	37,071.87
(ii) Unallocable Income Including Interest Income net off unallocable expenses	(376.45)	(125.37)	(1,673.30)	(501.82)	(1,710.08)	(3,523.03)
<b>Profit Before tax</b>	<b>22,046.90</b>	<b>23,861.60</b>	<b>12,673.71</b>	<b>45,908.50</b>	<b>13,899.70</b>	<b>51,440.02</b>
<b>3 Segment Assets</b>						
Oils	282,384.68	298,522.84	215,877.81	282,384.68	215,877.81	260,622.59
Vanaspati	58,615.00	14,556.75	13,151.70	58,615.00	13,151.70	15,142.03
Seed Extraction	70,461.08	73,070.52	65,972.23	70,461.08	65,972.23	76,286.56
Food Products	18,348.92	22,190.12	12,449.80	18,348.92	12,449.80	15,871.57
Wind Turbine Power Generation	35,006.43	34,254.12	34,866.12	35,006.43	34,866.12	34,402.85
Others	45,728.15	44,429.02	33,659.42	45,728.15	33,659.42	55,726.85
Unallocated	430,636.36	443,744.88	458,098.47	430,636.36	458,098.47	442,829.53
<b>T O T A L</b>	<b>941,180.62</b>	<b>930,768.25</b>	<b>834,075.55</b>	<b>941,180.62</b>	<b>834,075.55</b>	<b>900,881.98</b>
<b>4 Segment Liabilities</b>						
Oils	56,239.51	29,678.65	19,977.33	56,239.51	19,977.33	45,396.50
Vanaspati	19.40	17.91	16.47	19.40	16.47	14.87
Seed Extraction	5,138.37	4,896.02	3,276.28	5,138.37	3,276.28	6,316.06
Food Products	5,510.04	16,541.17	183.34	5,510.04	183.34	202.33
Wind Turbine Power Generation	-	30.36	-	-	-	-
Others	6,815.77	11,434.55	9,135.19	6,815.77	9,135.19	9,316.71
Unallocated	427,303.61	443,823.40	449,039.64	427,303.61	449,039.64	433,394.23
<b>T O T A L</b>	<b>501,026.70</b>	<b>506,422.06</b>	<b>481,628.25</b>	<b>501,026.70</b>	<b>481,628.25</b>	<b>494,640.70</b>

**Note:**

The Company has reorganised its internal segment effective from April 01, 2021 and accordingly "Wheat Flour", "Honey" which was earlier included under "Other" segment is now being shown under "Food Products" segment. The comparative figures for previous period/year have been accordingly restated.



# RUCHI SOYA INDUSTRIES LIMITED

**CIN: L15140MH1986PLC038536**

Regd. Office : Ruchi House, Royal Palms, Survey No. 169 , Aarey Milk Colony, Near Mayur Nagar, Goregoan ( East ) , Mumbai - 400065

## UNAUDITED STANDALONE BALANCE SHEET

Rs. in Lakh

Particulars	As at 30.09.2021	As at 31.03.2021
	(Unaudited)	(Audited)
<b>I. ASSETS</b>		
<b>(1) Non-current assets</b>		
(a) Property, plant and equipment	342,916.57	343,858.92
(b) Capital work-in-progress	2,303.56	2,683.08
(c) Goodwill	1,082.42	-
(d) Other Intangible assets	151,906.90	151,585.66
(e) Financial assets		
(i) Investments	2,234.06	1,863.06
(ii) Others	4,653.95	4,535.74
(f) Deferred tax assets (Net)	4,520.08	16,637.16
(g) Income tax assets (Net)	6,806.86	6,194.62
(h) Other non-current assets	4,890.25	4,713.20
<b>Total Non-current assets</b>	<b>521,314.65</b>	<b>532,071.44</b>
<b>(2) Current assets</b>		
(a) Inventories	262,360.66	236,336.49
(b) Financial Assets		
(i) Investments	1,237.94	1,176.11
(ii) Trade receivables	64,101.30	43,842.23
(iii) Cash and cash equivalents	3,209.90	4,627.05
(iv) Bank balances other than (iii) above	34,921.28	34,042.15
(v) Loans	86.68	26.37
(vi) Others	1,252.29	1,010.89
(c) Other Current Assets	52,328.36	47,381.69
<b>Total Current assets</b>	<b>419,498.41</b>	<b>368,442.98</b>
Assets Classified as held for Sale	367.56	367.56
<b>Total Assets</b>	<b>941,180.62</b>	<b>900,881.98</b>
<b>II. EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	5,915.29	5,915.29
(b) Other Equity	434,238.63	400,325.99
<b>Total Equity</b>	<b>440,153.92</b>	<b>406,241.28</b>
<b>LIABILITIES</b>		
<b>(1) Non-Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	278,363.61	287,984.80
(ii) Lease Liabilities	1.27	1.56
(ii) Other financial liabilities	32,704.16	32,157.12
(b) Other non-current liabilities	424.02	449.09
(c) Provision	1,152.89	924.05
<b>Total Non-Current Liabilities</b>	<b>312,645.95</b>	<b>321,516.62</b>
<b>(2) Current liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	85,833.31	78,007.17
(ii) Lease Liabilities	0.55	0.50
(iii) Trade Payables		
(a) Total Outstanding due to Micro and small enterprises.	396.91	216.22
(b) Total Outstanding due to creditors other than Micro and small enterprises.	64,694.63	65,443.96
(iv) Other financial liabilities	25,485.48	23,124.58
(b) Other current liabilities	11,649.34	6,031.13
(c) Provisions	147.53	127.52
<b>Total Current liabilities</b>	<b>188,207.75</b>	<b>172,951.08</b>
Liabilities directly associated with assets classified as held for sale	173.00	173.00
<b>Total Equity and Liabilities</b>	<b>941,180.62</b>	<b>900,881.98</b>



<b>RUCHI SOYA INDUSTRIES LIMITED</b>		
CIN: L15140MH1986PLC038536		
Regd. Office : Ruchi House, Royal Palms, Survey No. 169 , Aarey Milk Colony, Near Mayur Nagar, Goregoan ( East ) , Mumbai - 400065		
<b>UNAUDITED STANDALONE CASH FLOWS STATEMENT</b>		
<b>(Rs. in Lakh )</b>		
<b>Particulars</b>	<b>For the period ended Sept 30, 2021</b>	<b>For the period ended Sept 30, 2020</b>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
<b>(A) Cash flow from operating activities</b>		
<b>Profit before tax</b>	<b>45,908.50</b>	<b>13,899.70</b>
<b>Adjustments for:</b>		
Depreciation and Amortisation Expenses	6,638.14	6,688.87
Net Gain/Loss on Sale/Discard of Fixed Assets	(157.28)	18.40
Impairment on investments and Fair value adjustments (net)	2.60	43.14
Interest Income	(1,672.85)	(1,701.97)
Finance costs	18,107.31	19,018.04
(Gain)/Loss on foreign currency transaction/translation	(2,022.52)	5.16
Provision for expected credit loss	1,325.72	-
Income from investment	(64.43)	(58.20)
Excess Provision/Liabilities no longer required written back	(218.83)	(577.77)
<b>Operating profit before working capital changes</b>	<b>67,846.36</b>	<b>37,335.37</b>
<b>Working capital adjustments</b>		
(Increase)/ Decrease in inventories	(26,024.17)	(28,222.33)
(Increase)/ Decrease in trade and other receivables	(25,340.73)	(3,192.86)
Increase/ (Decrease) in trade and other payables	9,322.44	23,566.51
<b>Cash generated from operations</b>	<b>25,803.90</b>	<b>29,486.69</b>
Income Tax	(612.24)	38.65
<b>Net cash flows from operating activities</b>	<b>25,191.66</b>	<b>29,525.34</b>
<b>(B) Cash flow from investing activities</b>		
Payment to acquire Biscuit Business	(6,002.50)	-
Payment for Purchase and Construction of CWIP, Property, Plant and Equipment	(1,829.23)	(725.77)
Proceed from disposal of fixed assets	347.79	-
(Increase)/ Decrease in Other Balance with Banks	(976.47)	(7,512.31)
Interest income	345.75	678.41
<b>Net cash flows used in investing activities</b>	<b>(8,114.66)</b>	<b>(7,559.67)</b>
<b>(C) Cash flow from financing activities</b>		
Proceeds from long term borrowings	-	8,000.00
Proceeds from short term borrowings (net)	4,222.42	(2,317.00)
Repayment of long term borrowings	(6,886.06)	-
Payment related to further public offering	(858.38)	-
Finance Cost	(14,971.59)	(14,733.54)
Payment of unclaimed dividends	(0.14)	-
Payment of lease liability	(0.40)	(27.26)
<b>Net cash flows used in financing activities</b>	<b>(18,494.15)</b>	<b>(9,077.80)</b>
<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>(1,417.15)</b>	<b>12,887.87</b>
Cash and cash equivalents at the beginning of the period	4,627.05	15,379.99
<b>Cash and cash equivalents at the end of the period</b>	<b>3,209.90</b>	<b>28,267.86</b>
<b>Reconciliation of Cash and Cash equivalents with the Balance Sheet</b>		
Cash and Bank Balances as per Balance Sheet		
Cash in hand	37.75	41.29
In Current Accounts	3,172.15	28,179.91
In Deposit Accounts with less than or equal to 3 months maturity	-	46.66
<b>Cash and Cash equivalents as restated as at the period end</b>	<b>3,209.90</b>	<b>28,267.86</b>

**Note:**

The above statement of cash flow has been prepared under the indirect method as set out in Ind AS 7 "Statement of Cash Flow".



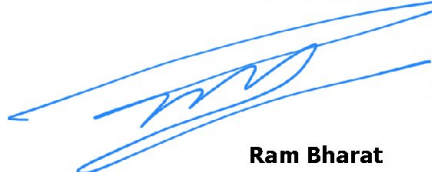
**Notes to the unaudited standalone financial results:**

1. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on November 14, 2021. The Statutory auditors of the Company have carried out limited review of financial results for the quarter and half year ended September 30, 2021.
2. During the six month period ended September 30, 2021, a) The Company has acquired with effect from May 21, 2021 biscuits and associated bakery products business including the manufacturing facilities from Patanjali Natural Biscuits Private Limited under a business transfer agreement for slump consideration of Rs. 6,002.50 Lakh on a going concern basis; b) The Company and Patanjali Ayurved Limited entered into agreements for manufacturing of nutraceuticals products, assignment of contract manufacturing related to noodles and breakfast cereals and usage of brand license of Patanjali; c) The Company has filed Draft Red Herring Prospectus dated June 12, 2021 with the Securities and Exchange Board of India for Further Public Offering of equity shares for an amount aggregating up to Rs. 4,30,000 Lakh.
3. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below:

Reportable segment	Description
Seed Extractions	Various types of seed extractions
Vanaspati	Vanaspati, Bakery fats and Table spread
Oils	Crude oils, Refined oils
Food Products	Textured Soya protein ,Soya Flour, Biscuit, Noodles, Breakfast Cereals, Wheat Flour and Honey
Wind Power Generation	Electricity Generation from Windmills
Other Segment	Seeds, Coffee, Soap, Fresh Fruit Bunch, Seedling, Toiletry preparations, Castor seed, and Nutraceuticals

The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

4. The figures for the previous period / year have been re-grouped / re-arranged, wherever considered necessary, to correspond with the current period / year's disclosures.

**For and On Behalf of the Board of Directors**

**Ram Bharat**  
Managing Director  
DIN No. 01651754



Place: - Haridwar  
Date: - November 14, 2021



## **Press Release- Quarter ended 30<sup>th</sup> September, 2021**

Ruchi Soya Industries Limited – Q2FY22 Results

- Total Income up by 13.50 %;
- Profit before Tax at Rs 22046.90 lakhs ;
- EBIDTA Rs 34,567.34 lakhs with EBIDTA margin of 5.75%;
- Food vertical achieves sales of Rs 43,112.80 lakhs.

### **Mumbai, 14<sup>th</sup> November, 2021:**

Ruchi Soya Industries Limited ("Ruchi Soya"), a diversified FMCG and FMHG focused company with strategically located 23 manufacturing facilities, well recognised brands with pan India presence and over 2.9 lakh hectares palm plantation allocation, has announced its financial results of operation for the quarter ended 30<sup>th</sup> September, 2021.

### **Highlights of Financial Performance (Q2FY22 & H1FY22) – Rs in Lakhs**

Particulars	Q2 FY 21-22	Q2 FY 20-21	% increase/ (decrease)	H1 FY 21-22	H1 FY 20 - 21	% increase/ (decrease)
Total Income	601,099.63	399,072.65	50.62%	1,130,698.62	704,787.84	60.43%
Earnings before Depreciation, interest and taxes ( EBITDA)	34,567.34	25,849.39	33.73%	70,653.95	39,606.61	78.39%
Profit Before Tax ( PBT)	22,046.90	12,673.71	73.96%	45,908.50	13,899.70	230.28%
Net Profit after tax ( PAT)	16,427.34	12,673.71	29.62%	33,780.52	13,899.70	143.03%

Key highlights of such financial results are set out below:

- ❖ For the quarter ended September 30, 2021, Ruchi Soya achieved a Total Income of Rs. 601,099.63 lakhs as compared to Rs. 529,598.99 lakhs for the quarter ended June 30, 2021, reflecting a growth of 13.50% on QoQ basis and 50.62% on YoY basis.
- ❖ For the quarter ended September 30, 2021, EBITDA stood at Rs. 34,567.34 lakhs with an EBITDA margin of 5.75 %, the Profit before Tax was Rs. 22,046.90 lakhs and Profit after Tax was Rs 16,427.34 respectively. The Company continues to sustain its EBITDA margins over the last 4 Quarters in spite of unprecedented commodity inflation.
- ❖ For the half year ended September 30, 2021, Ruchi Soya achieved a Total Income of Rs 1,130,698.62 lakhs as compared to Rs. 704,787.84 lakhs for the half year ended September 30, 2020, reflecting a growth of 60.43% on YoY basis. For the half year ended September 30, 2021, EBITDA stood at Rs. 70,653.95 lakhs, the Profit before Tax at Rs. 45,908.50 lakhs and Profit after Tax at Rs 33,780.52 respectively.
- ❖ Ruchi Soya's branded business including brands sold under royalty arrangements and institutional segment achieved sales of Rs. 451,182.04 lakhs and Rs. 34,564.43 lakhs respectively, for the quarter ended September 30, 2021, contributing to 75.26% & 5.77% of the Revenue from operations of Ruchi Soya for such period. The branded business delivered resilient performance and registered a growth of 17.43% on QoQ and 70.44% on YoY basis.
- ❖ In Q2FY22, the food business segment achieved sales of Rs 43,112.80 lakhs contributing 9.56% of the total branded business of the Company and registered a growth of 57.26% on QoQ basis and 158.35% on YoY basis.

To further strengthen its portfolio of brands (like Ruchi Gold, Mahakosh, Sunrich, Nutrela, Ruchi Star and Ruchi Sunlight, etc.) and to deliver consistent growth:

- ❖ Ruchi continues to invest in building brands and expand its product portfolio and towards this, Ruchi offers food products across multiple categories, price points and segments to cater to a wide spectrum of consumer preferences.
- ❖ In the current year, it has launched "Ruchi Sunlight" a blended edible oil, biscuits, cookies, rusk, breakfast cereals, atta (wheat) noodles and other associated bakery products under the Patanjali brand name. The Company has also forayed into 100% Vegetarian Nutraceutical and wellness products under the joint branding of Nutrela and Patanjali.
- ❖ The Company has also tied up with Patanjali giving it access to Patanjali's large distribution network and enabling it to leverage its product portfolio across new and incremental markets.

Ruchi Soya's brand portfolio consisting of brands like Ruchi Gold, Mahakosh, Sunrich, Nutrela, Ruchi Star and Ruchi Sunlight continues to witness favourable response. Its palm oil brand "Ruchi Gold" is one of the highest selling cooking oil brands in India.

Ruchi Soya is one of the largest oil palm plantation company in India with over 56,000 hectares under oil palm cultivation engaging with more than 37,000 farmers across nine states in India. Ruchi Soya believes that it shall continue to benefit from reduced edible oil imports and increased domestic production. Ruchi Soya is also engaged in renewable energy business with 85.2 MW of wind power generation out of which 19% is used for captive purpose.

Ruchi Soya Industries Limited has filed a draft red herring prospectus dated June 12, 2021 ("DRHP") with SEBI in relation to a further public offering proposed by Ruchi Soya ("FPO"). The copy of the DRHP is available on the website of SEBI, the Book Running Lead Managers appointed with respect to the FPO and stock exchanges where equity shares of Ruchi Soya are listed.

The Patanjali Group, one of India's leading FMCG Groups' with a focus on health and wellness acquired Ruchi Soya pursuant to completion of CIRP and implementation of the Patanjali Resolution Plan on December 18, 2019.

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