

To,
Manager - Listing Operations
BSE Limited
Dalal Street,
Mumbai - 400 001
Scrip Code: 532945

Date: April 05, 2023

Dear Sir/Madam,

Sub.: Proposed Rights Issue of Equity Shares of SEPC Limited (the “Company or Issuer”).

Issue Of Upto 4,99,00,000 Equity Shares Of Face Value Of ₹ 10/- Each (“Rights Equity Shares”) Of Our Company For Cash At A Price Of ₹ 10/- Per Equity Share (Including A Share Premium Of ₹ Nil Per Equity Share) (The “Issue Price”), Aggregating Upto ₹ 4,990 Lakhs On A Rights Basis To The Existing Equity Shareholders Of Our Company In The Ratio Of Two (2) Rights Equity Share(S) For Every Fifty Three (53) Fully Paid-Up Equity Share(S) Held By The Existing Equity Shareholders On The Record Date, That Is On Wednesday, March 29, 2023 (The “Issue”).

With respect to the Issue, this is to confirm that in accordance with the applicable regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Company has issued the following public announcement:

Announcement as per Regulation 84(1) of SEBI ICDR Regulations, (the “Pre-Issue Advertisement”) dated April 04, 2023 and published on April 05, 2023, disclosing the date of completion of dispatch of Abridged Letter of Offer and the Common Application Form and the procedure to subscribe to the Issue in brief.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing copies of newspaper advertisements issued by the Company.

The Pre-Issue Advertisement was published in the following newspapers:

| <i>Sr. No.</i> | <i>Newspapers</i> | <i>Language</i> | <i>Editions</i> |
|----------------|-------------------|-----------------|-----------------|
| 1 | Business Standard | English | Nation wide |
| 2 | Business Standard | Hindi | Nation wide |
| 3 | Makkal Kural | Tamil | Regional |

In relation to the aforementioned, please find enclosed copy of the Pre-Issue Advertisement dated April 04, 2023 and published on April 05, 2023 in the above mentioned newspapers.

All capitalised terms used in this letter and not defined shall have the meaning assigned to such terms in the Letter of Offer.

We request you to take the above on record and trust that the same is in order.

Thanking you,

For and on behalf of SEPC Limited

Authorized Signatory
Name: Thiruppathi Sriraman
Designation: Company Secretary and Compliance officer



SEPC Limited
(Formerly Shriram EPC Ltd)
Regd. Office : 'Bascon Futura SV' - 4th Floor,
10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555
E-mail: info@shriramepc.com Website : www.shriramepc.com
CIN: L74210TN2000PLC045167



Agricultural Produce Market Committee, Solapur
 Shri Siddheshwar Bajar Path, Hyderabad Road,
 Solapur-413005 Phone-0217-2374678

E-Tender Notice e-Tender/17
 Date : 3/4/2023

Agricultural Produce Market Committee, Solapur is inviting eligible Contractors of percentage rate e-Tenders on <http://www.mahatenders.gov.in> this website for Construction of Concrete Road and RCC Pipe Gutter of remaining roads in Bhusar Bajar at APMC Solapur, tender cost of work Rs. 102969901/- dtd. 5/4/2023 to 29/4/2023. The detailed information about the said E-Tender is available on the above website.

Architect-Sharadchandra Bhosale and Associates Sign/- Sign/- Sign/-
 Acting Secretary Vice Chairman Chairman
 Kurduwadi, Tal-Madha, Dist. Solapur
 Agricultural Produce Market Committee, Solapur
 Phone : 9822097362

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR PIK RESOURCE INDIA PRIVATE LIMITED
 Operating In Completely Integrated Manufacturing of Plastic Pens, Colour Pens, Highlighters, etc. at VALSAD, GUJARAT
 (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

| | |
|---|--|
| 1. Name of the corporate debtor along with PAN/ CIN/ LLP No. | PIK RESOURCE INDIA PRIVATE LIMITED (Formerly known as PIK Studios Private Limited) CIN: U74110MH1998PTC147707 |
| 2. Address of the registered office | F 99 North Bombay CHS LTD, Juhu Tara Road, Juhu, Vile Parle (West), Mumbai - 400049 |
| 3. URL of website | NA |
| 4. Details of place where majority of fixed assets are located | Plot No. 402, GIDC, Dist. Valsad, Gujarat, 396171 |
| 5. Installed capacity of main products/ services | Installed Capacity - 16.8 Lac pieces /day |
| 6. Quantity and value of main products/ services produced/ sold in 2022-23 (by licensee) | Qty - 26 crore pieces (approx.) Value - Rs.24 crores (approx.) |
| 7. Number of employees/ workmen | Approx. 400 (including on contract basis) |
| 8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Details can be sought by emailing on pripl.lbc@gmail.com [pripl(dot)lbc(at)gmail(dot)com] |
| 9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Details can be sought by emailing on pripl.lbc@gmail.com |
| 10. Last date for receipt of expression of interest | 21.04.2023 |
| 11. Date of issue of provisional list of prospective resolution applicants | 01.05.2023 |
| 12. Last date for submission of objections to provisional list | 06.05.2023 |
| 13. Process email id to submit EOI | pripl.lbc@gmail.com |

Sd/-
Manish Sukhani
 Registration No: IBB/PA-001/IP-PO0668/2017-2018/11137
 AFA No. **AA1/11137/202/041223/105011**, Valid till 04.12.2023
 Resolution Professional - PIK Resource India Pvt Ltd
 (Formerly known as PIK Studios Private Limited)
 Under CIRP VIDE ORDER DATED 06.02.2023
 Regd. Address: B 213, Orchard Road Mall, Royal Palms, Aarey Colony Goregaon (East), Mumbai, Maharashtra, INDIA 400065
 Email: ca.m.sukhani@gmail.com

Date: 05.04.2023
 Place: Mumbai

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR ALCHEMIST INFRA REALTY LIMITED OPERATING IN REAL ESTATE AT NEW DELHI
 (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Relevant Particulars

| | |
|---|--|
| 1. Name of the corporate debtor along with PAN/ CIN/ LLP No. | Alchemist Infra Realty Limited CIN No.: U74120DL2008PLC176278 |
| 2. Address of the registered office | Regd. Office: 1511, Hemkunt Chambers, 89 Nehru Place, New Delhi - 110019 Corp. Office: F-5, Rajiv Gandhi IT Park, Chandigarh, 160101 |
| 3. URL of website | www.alchemistinfra.com |
| 4. Details of place where majority of fixed assets are located | Land (Fixed Assets) at: Solan (HP), Panchukula, Yamuna Nagar (Haryana), Dera Basī & Ludhiana (Punjab), Shivpuri (MP), Flats at - Panchukula (Haryana) and interest in commercial property situated at Chandigarh. |
| 5. Installed capacity of main products/ services | Real Estate Project |
| 6. Quantity and value of main products/ services sold in last financial year | NIL |
| 7. Number of employees/ workmen | NIL |
| 8. Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Can be obtained by sending mail to ip@alchemistinfra.com |
| 9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Can be obtained by sending mail to ip@alchemistinfra.com |
| 10. Last date for receipt of expression of interest | 20.04.2023 |
| 11. Date of issue of provisional list of prospective resolution applicants | 30.04.2023 |
| 12. Last date for submission of objections to provisional list | 05.05.2023 |
| 13. Process email id to submit EOI | ip@alchemistinfra.com |

Sd/-
Gaurav Misra
 Resolution Professional
 In the matter of Alchemist Infra Realty Limited
 Regn. No.: IBB/PA-001/IP-P-021231-22/13709
 Email id: ip@alchemistinfra.com
 Address: F-5, Rajiv Gandhi IT Park, Chandigarh, 160101

Date: 05.04.2023
 Place: Chandigarh

PUBLIC NOTICE

RAVIN INFRAPROJECT PRIVATE LIMITED
 Regd. Office : 403, Akroti Trade Centre, Road No. 7, MIDC, Andheri (E), Mumbai-93.
 CIN No: U74210MH2009PTC196227 | Tel.No.022-30816666 | Email: legal@ravingroup.com

WHEREAS Ravin Infra Project Pvt. Ltd. ("RIPL") has initiated arbitration proceedings against Cable Corporation of India Ltd. ("CCIL") for specific performance of the Framework Agreement dated 12th February 2022 vide which CCIL had agreed to demerge and RIPL had agreed to acquire, the Wires and Cables Business of CCIL.

WHEREAS all the assets belonging to the Wires and Cables Business of CCIL are required to be conveyed to RIPL under the Framework Agreement dated 12th February 2022, including but not limited to:

- NWK – Plant on Plot No.F-31, MIDC, Sinner Industrial Area, District Malegaon, Nashik – 422103.
- EWK – Plant on Plot No.F-32, MIDC, Sinner Industrial Area, District Malegaon, Nashik – 422103.
- All the current assets and receivables belonging to Wires and Cables Business Division of CCIL.

4. Following trademarks / marks belonging to CCIL:

| Application No. | Trademark | Class of Trademark | Date of registration |
|-----------------|---|--------------------|----------------------|
| 2063871 | CCI Logo | 37 | 22/05/2015 |
| 2063869 | CCI | 9 | 19/05/2015 |
| 2063873 | CCI SECURE | 9 | 20/05/2015 |
| 2063874 | CCI XCEL | 9 | 28/05/2015 |
| 2063876 | CCI XCEL-S | 9 | 28/05/2015 |
| 2063870 | CCI | 37 | 30/05/2015 |
| 2063875 | CCI XCEL – H | 9 | 29/05/2015 |
| 667925 | CCI LOGO | 16 | 8/03/2008 |
| 667926 | CABLE CORP. OF INDIA LTD. | 9 | 16/03/2007 |
| 667927 | CCI LOGO | 9 | 7/09/2007 |
| 2063872 | CCI Logo with CABLE CORP. OF INDIA LTD. | 37 | 13/08/2012 |
| 2063877 | XCELAST | 9 | 26/06/2012 |

WHEREAS It has come to notice of RIPL that CCIL is attempting to create third party rights in the said assets by way of transfer of rights in the assets as well as by inducing third parties into the factories under agreements purportedly for job work or processing and creation of any rights of any third parties in the assets of CCIL under any agreement whatsoever would be unlawful.

TAKE NOTICE that no transaction of any nature relating to any of the assets belonging to the Wires and Cables Business Division of CCIL, including but not limited to the assets enumerated above, as well as receivables should be entered into without the express permission of RIPL in writing or till the final outcome of the litigation. Any such transaction will be at the sole risk of the persons entering into such transaction.

Any enquiries relating to the aforesaid assets or receivables can be routed to Ravin Infra Project Pvt. Ltd. by email on legal@ravingroup.com or by writing to The Legal Department, Ravin Infra Project Pvt. Ltd., 403, Akroti Trade Center, MIDC Road No.7, Marol, Andheri East, Mumbai 400093.

Date : 5th April, 2023 For RAVIN INFRAPROJECT PRIVATE LIMITED
 Place : Mumbai Sd/-

PUBLIC ANNOUNCEMENT

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

SEPC LIMITED
 Engineering the Future
 Corporate Identification Number: L74210TN2000PLC045167

SEPC Limited ("Company" or "Issuer") was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style 'Shriram EPC Limited'. A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshminipathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India.

Registered & Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India. Telephone: +91 44 4900 5555; E-mail: info@sepc.in; Website: www.shriramepc.com; Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer;

PROMOTER: MARK AB CAPITAL INVESTMENT LLC

ISSUE OF UPTO 4,99,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990# LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREE (53) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 29, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (1) TIME THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 207 OF THE LETTER OF OFFER.

*Subject to finalization of Basis of Allotment.
 #Assuming full subscription

| ISSUE OPENS ON | ISSUE PROGRAMME | LAST DATE FOR ON MARKET RENUNCIATION* | ISSUE CLOSING ON** |
|------------------------|-----------------|---------------------------------------|------------------------|
| MONDAY, APRIL 10, 2023 | | TUESDAY, APRIL 18, 2023 | MONDAY, APRIL 24, 2023 |

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/136 dated July 24, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/113 dated January 19, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" page 215 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue at least two working days prior to the Issue Closing Date, i.e., **Thursday, April 20, 2023** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 44 4002 0700/0710/0741/0780/0783 and their email address: investor@cameoindia.com.

Prior to the issue opening date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, April 20, 2023** shall lapse and shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

Facility for Application in the Issue

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue circular and ASBA circulars, Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 215 of the Letter of Offer.

Procedure for Application through ASBA Process

Eligible Equity Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSBs) for authorising such SCSB to block Application money payable on the Application in their respective ASBA Accounts. Eligible Equity Shareholders should ensure that they have correctly submitted the Application Form and have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/OtherAction.do?doRecognisedPFI=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications. SCSBs applying in the Issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the Application, for ensuring compliance with the applicable regulations.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse. Such resident Eligible Equity Shareholders must check the procedure for Application in "Procedure for Application by Resident Eligible Equity Shareholders holding Equity Shares in physical form" on page 221 of the Letter of Offer.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT IN DEMATERIALIZED FORM ONLY: Eligible Equity Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application in "Procedure for Application by Resident Eligible Equity Shareholders holding Equity Shares in physical form" on page 221 of the Letter of Offer.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The dispatch of the ALOF, Rights Entitlement Letter and Application Form for the Issue was completed on **Saturday, 01 April, 2023** by Registrar to the Issue, i.e., Cameo Corporate Services Limited to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record date, i.e., **Wednesday, March 29, 2023** in electronic form through e-mail on **Friday, March 31, 2023** to the equity shareholders who have registered email ids and physically through speed/registered post on **Saturday, 01 April, 2023**.

Eligible Equity Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.shriramepc.com; (ii) Registrar to the Issue's website at <https://rights.cameoindia.com/sepc>; (iii) BSE website at www.bseindia.com and (iv) NSE website at www.nseindia.com

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at <https://rights.cameoindia.com/sepc> by entering their DP-ID and Client-ID and PAN.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Issue materials by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address.

The Renounees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (<https://rights.cameoindia.com/sepc>), the Company (www.shriramepc.com) and the Stock Exchanges at (www.bseindia.com) and (www.nseindia.com).

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit/ credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.cameoindia.com/sepc>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.shriramepc.com).

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of Issuer, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number and DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In case an Investor makes an Application as well as on plain paper, his application is liable to be rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., **Monday, April 24, 2023**. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 228 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE and NSE ("Stock Exchanges"). Our Company has received 'in-principle' approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated March 17, 2023 and March 14, 2023 respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 201 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 202 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.shriramepc.com; b) the Registrar to the Issue at <https://rights.cameoindia.com/sepc>; c) SEBI and the Stock Exchanges at www.sebi.gov.in, www.bseindia.com and www.nseindia.com respectively.

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or the Abridged Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or Application Form should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or Application Form is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing an Application Form should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address. For more details, see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 202 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 202 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email and mail address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

- Frequently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: investor@cameoindia.com
- Update of email address/ mobile number in the records maintained by the Registrar or our Company: investor@cameoindia.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@cameoindia.com
- Update of Indian address can be done by way of email to investor@cameoindia.com

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
 Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India.
 Telephone: +91 44 4002 0700 Facsimile: NA Email: priva@cameoindia.com
 Investor Grievance Email: investor@cameoindia.com Website: www.cameoindia.com/
<https://rights.cameoindia.com/sepc> Contact Person: K. Sre

सोलापूर कृषि उत्पन्न बाजार समिती, सोलापूर
श्री. सिधेश्वर बाजारपेठ, हैद्राबाद रोड, सोलापूर-४१३००५ फोन नं. २३७४६७८
जाहीर ई-टेंडर नोटिस जा.नं.ई-टेंडर/१७ दिनांक ०३/०४/२०२३
 कृषि उत्पन्न बाजार समिती, सोलापूर येथील कामांकरिता योग्य वगैत नोंदणीकृत कंत्राटदारांकडून बी-१ नमुन्यातील टेंडर <https://www.mahatenders.gov.in> या संकेतस्थळावर श्री सिधेश्वर बाजार भेठेतील (१) भूसा बाजारातील उर्वरित रस्त्याचे कौकीटीकरण व आससीसी पाईप गटार करणे कामाचे रु. १०,२९,६९,९०९/- या कामाकरिता दि. ५/४/२०२३ ते दि. २९/४/२०२३ पर्यंत ई-टेंडरने मागवता आहे. सदर ई-टेंडरची सविस्तर माहिती वरील वेबसाईटवर उपलब्ध आहे.
 आर्किटेक्ट शरदचंद्र एच. भोसले अॅड असोसिएट्स सही/- सही/- सही/- कुटुंबवादी, ता. माहा, जि. सोलापूर प्र.सचिव उपासभापती सभापती मो.नं.९८२२०९७३६२, ९६२३०८७७७७ **कृषि उत्पन्न बाजार समिती, सोलापूर**

प्रपत्र जी
अखिल भारतीय विशेषकर असम, विहार, ओडिशा, तमिलनाडु, उ.प्र. एवं पश्चिम बंगाल में वित्तीय समावेशन सेवा उद्योग में परिचालित ई विलेज केंद्र लिमिटेड के लिए इच्छा की अधिव्यक्ति हेतु आमंत्रण
 [[भारतीय विचारधारा और श्रम शोषण अधिनियम २०१६ के विनियम ३७६ (१) के अधीन]]

| प्रासंगिक विवरण | |
|-----------------|--|
| 1 | निगमित कर्जदार के नाम के साथ पैन/सीआईएन/एलएनपी सी. ई विलेज केंद्र लिमिटेड PAN: AAHCS1333G CIN: U67190WB2002PLC095455 |
| 2 | पंजीकृत कार्यालय का पता 29/1/11, डॉ. अमेडकर सरणी, कोलकाता-700046 |
| 3 | वेबसाइट का यूआरएल वेबसाइट नहीं |
| 4 | स्थान का विवरण जहां अधिकतम अग्रुप समूह अवस्थित है कोलकाता में पंजीकृत कार्यालय |
| 5 | मुख्य उत्पाद/सेवाओं की स्थापित क्षमता एनए |
| 6 | पिछले वित्त वर्ष में विक्री किए गए मुख्य/उत्पादों की मात्रा तथा मूल्य निगमित कर्जदार के सेवा क्षेत्र में परिचालित होने के कारण मात्रा लागू नहीं है। वित्त वर्ष 2021-22 के लिए नवीनतम उपलब्ध सेवा परीक्षित वित्तीय विवरण के अनुसार परिचालन से राजस्व रु. 2,507 लाख। |
| 7 | कर्मचारियों/कामगारों की सं. सात |
| 8 | दो वर्षों के अंतिम उपलब्ध वित्तीय विवरण (अनुसूची के साथ) सहित आगे का विवरण, ऋणदाताओं की सूची, प्रक्रिया के आगे के कार्यों की लिए प्रासंगिक विवरण यहां उपलब्ध है: evillagekendra.rp@gmail.com पर ईमेल द्वारा अनुरोध भेज कर आवश्यक विवरण प्राप्त किया जा सकता है। |
| 9 | संहिता की धारा 25(2)(ए) के अधीन समाधान आवेदकों हेतु पारित जहां उपलब्ध evillagekendra.rp@gmail.com पर ईमेल द्वारा अनुरोध भेजने पर उपलब्ध |
| 10 | इच्छा की अधिव्यक्ति प्राप्त होने की अंतिम तारीख 21.04.2023 |
| 11 | प्रस्तावित समाधान आवेदकों की अनंतिम सूची जारी होने की तारीख 03.05.2023 |
| 12 | अंतिम सूची की आपूर्तियां जमा करने की अंतिम तारीख 09.05.2023 |
| 13 | ईओआई जमा करने हेतु ईमेल आईडी evillagekendra.rp@gmail.com |

कृते ई विलेज केंद्र लिमिटेड (सीआईएनपी सी) सौर, संजय कुमार चोहर समायोजक एच. भोसले अॅड असोसिएट्स 2, लालबाजार स्ट्रीट, कुसुरी मंजिल, कमरा #201-203, कोलकाता-700001 ईमेल: evillagekendra.rp@gmail.com/poddar.sanjay@gmail.com

PUBLIC ANNOUNCEMENT
 This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

SEPC LIMITED
 Corporate Identification Number: L74210TN2000PLC045167

SEPC Limited ("Company" or "Issuer") was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshminpatti Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India.
Registered & Corporate Office: 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India; **Telephone:** +91 44 4900 5555; **E-mail:** info@sepc.in; **Website:** www.shriramepc.com; **Contact Person:** Thirupathi Sriraman, Company Secretary and Compliance Officer;

PROMOTER: MARK AB CAPITAL INVESTMENT LLC

ISSUE OF UPTO 4,99,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREE (53) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 29, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (1) TIME THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 207 OF THE LETTER OF OFFER.

*Subject to finalization of Basis of Allotment.
 #Assuming full subscription

| ISSUE PROGRAMME | |
|------------------------|---------------------------------------|
| ISSUE OPENS ON | LAST DATE FOR ON MARKET RENUNCIATION* |
| MONDAY, APRIL 10, 2023 | TUESDAY, APRIL 18, 2023 |
| ISSUE CLOSING ON** | |
| MONDAY, APRIL 24, 2023 | |

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
 **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 01, 2021 and SEBI/HO/CFD/SSP/CIR/P/2022/66 dated May 19, 2022 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" page 215 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue at least two working days prior to the Issue Closing Date, i.e., **Thursday, April 20, 2023** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 44 4002 0700/0710/0741/0780/0783 and their email address: investor@cameoindia.com.

Prior to the issue opening date, the Rights Entitlement of those resident Eligible Equity Shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., **Thursday, April 20, 2023** shall lapse and shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number and DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FNCR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"If we understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, If we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"If we will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each applicant for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"If we understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

"If we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

"If we acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Facility for Application in the Issue
 In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular and ASBA circulars, Eligible Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 215 of the Letter of Offer.

Procedure for Application through ASBA Process
 Eligible Equity Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSBs) for authorising such SCSB to block Application money payable on the Application in their respective ASBA Accounts. Eligible Equity Shareholders should ensure that they have correctly submitted the Application Form and have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedPfi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, Applications may be submitted at Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making Application in the Issue and clear demarcated funds should be available in such account for Applications. SCSBs applying in the Issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the Application, for ensuring compliance with the applicable regulations.

Application by Eligible Equity Shareholders holding Equity Shares in physical form:
 Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse. Such resident Eligible Equity Shareholders must check the procedure for Application in "Procedure for Application by Resident Eligible Equity Shareholders holding Equity Shares in physical form" on page 221 of the Letter of Offer.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT IN DEMATERIALIZED FORM ONLY: Eligible Equity Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialized form and to the same depository account in which the Rights Entitlements are held by such Applicant on the issue closing date. In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in the Issue during the Issue Period. Such Eligible Equity Shareholders must check the procedure for Application in "Procedure for Application by Resident Eligible Equity Shareholders holding Equity Shares in physical form" on page 221 of the Letter of Offer.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The dispatch of the ALOF, Rights Entitlement letter and Application Form for the Issue was completed on **Saturday, 01 April, 2023** by Registrar to the Issue, i.e., Cameo Corporate Services Limited to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record date, i.e., **Wednesday, March 29, 2023** in electronic form through e-mail on **Friday, March 31, 2023** to the equity shareholders who have registered email ids and physically through speed/registered post on **Saturday, 01 April, 2023**.

Eligible Equity Shareholders can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.shriramepc.com; (ii) Registrar to the Issue's website at <https://rights.cameoindia.com/sepc>; (iii) BSE website at www.bseindia.com and (iv) NSE website at www.nseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at <https://rights.cameoindia.com/sepc> by entering their DP-ID and Client-ID and PAN.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Issue materials by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address.

The Renouncers and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (<https://rights.cameoindia.com/sepc>), the Company (www.shriramepc.com) and the Stock Exchanges at (www.bseindia.com) and (www.nseindia.com).

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:
 In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or suspended for debit/ credit or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) instances where credit of the Rights Entitlements returned/reversed/failed; or (f) Equity Shares, the ownership of which is currently under dispute, including in any court proceedings.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., <https://rights.cameoindia.com/sepc>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.shriramepc.com).

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:
 An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
 Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India.
Telephone: +91 44 4002 0700 **Facsimile:** NA **Email:** priya@cameoindia.com
Investor Grievance Email: investor@cameoindia.com **Website:** www.cameoindia.com/
SEBI Registration Number: INR000003753 **Validity of Registration:** Permanent

COMPANY

SEPC LIMITED
 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai - 600 017, Tamil Nadu, India **Telephone:** +91 44 4900 5555 **Facsimile:** NA
Email: info@sepc.in **Website:** www.shriramepc.com
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer
Corporate Identification Number: L74210TN2000PLC045167

Investors may contact the Registrar to the Issue/Compliance Officer in case of any Pre Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Date: April 04, 2023
Place: Chennai

For SEPC Limited
 Sd/-
Thirupathi Sriraman
 Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.

खबरें जो बढ़ाए आपकी तरक्की की रफ्तार

पहला पन्ना क्षेत्रीय और राष्ट्रीय समाचार के नाम देश और आपके प्रदेश की सबसे बड़ी बिजनेस खबरें

शेयर्स और क्षेत्रीय मंडियों के भाव प्रमुख शेयर्स और विभिन्न राज्यों की मंडियों के जिस भाव

कंपनी और जिस समाचार कंपनियों, स्टार्ट-अप और जिस मार्केट पर नजर, सोमवार से शनिवार

विविध समाचार राजनीतिक और आर्थिक समाचार

आयाम मनोरंजन, स्वास्थ्य, ब्रांड, खेल, टेक्नोलॉजी और व्यक्ति की बातें

व्यापार गोष्ठी हर सोमवार एक आर्थिक या सामाजिक मुद्दे पर पाठकों और विशेषज्ञों की राय

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காவிரி டெல்டா பகுதியில் நிலக்கரி எடுக்க டெண்டர் அறிவிப்பதா? தமிழக அரசு கடும் எதிர்ப்பு

பிரதமர் உடனே தலையிட முதலமைச்சர் மு.க.ஸ்டாலின் வலியுறுத்தல்

சென்னை, ஏப்.5- காவிரி டெல்டா பகுதியில் நிலக்கரி எடுக்க டெண்டர் அறிவித்ததற்கு தமிழக அரசு கடும் எதிர்ப்பு தெரிவித்து உள்ளது. இந்த விவகாரத்தில் பிரதமர் மோடி உடனே தலையிட வேண்டும் என்று முதலமைச்சர் மு.க.ஸ்டாலின் வலியுறுத்தி உள்ளார்.

இது தொடர்பாக முதலமைச்சர் மு.க.ஸ்டாலின் நேற்று பிரதமர் நரேந்திர மோடிக்கு கடிதம் ஒன்று எழுதியுள்ளார். அதில் பாதுகாக்கப்பட்ட வேளாண் மண்டலத்தில் நிலக்கரி சுரங்கங்கள் அமைக்கக்கூடாது, இந்த விவகாரத்தில் உடனடியாக தலையிட்டு தேவையற்ற போராட்டங்களையும், குழப்பங்களையும் தவிர்க்க நடவடிக்கை எடுக்க வேண்டும் என்று வலியுறுத்தி உள்ளார்.

முதலமைச்சர் அனுப்பியுள்ள கடிதத்தில் மேலும் கூறியிருப்பதாவது:-

தமிழ்நாட்டின் முக்கிய உணவு உற்பத்தி மண்டலமான காவிரி டெல்டா பகுதிகளில் நிலக்கரி மற்றும் பழுப்பு நிலக்கரி தொடர்பாக சம்பந்திய ஏல அறிவிப்பு ஏற்படுத்தக்கூடிய ஒரு தீவிரமான பிரச்சினையை தங்களின் கவனத்துக்கு கொண்டு வருகிறேன். நிலக்கரி சுரங்கங்கள் (சிறப்பு ஏற்பாடுகள்) சட்டம், 2005, கனிமங்கள் (மேம்பாடு) மற்றும் ஒழுங்குமுறை சட்டம், 1957 ஆகியவற்றின் கீழ் 17வது/17வது பாகம் ஏலத்தை மத்திய அரசின் நிலக்கரி அமைச்சகத்தின் கீழ் நியமிக்கப்பட்ட ஆணையம் கூடந்த மாதம் (மார்ச்) 29ந்தேதி அன்று அறிவித்து உள்ளது.

தமிழக அரசிடம் ஒப்புதல் பெறவில்லை
நாடு முழுவதும் ஏலம் விடப்பட்ட 101 வட்டாரங்களில், சேத்தியாத்தோப்பு கிழக்கு, மைக்கேல்பட்டி, வட்சேரி ஆகிய 3 தொகுதிகள் தமிழகத்தில் அமைந்துள்ளன. இந்த விவகாரத்தில் அறிவிப்பு வெளியிடப்பட்டு வதற்கு முன்பு தமிழ்நாடு அரசிடம் ஒப்புதல் பெறப்படவில்லை, மாநில அரசுடன் கலந்தாலோசனையும் செய்யப்படவில்லை.

இத்தகைய முக்கியமான விஷயத்தில் மாநிலங்களுடன் எந்த ஆலோசனையும் நடத்தாமல் மத்திய அரசின் நிலக்கரி அமைச்சகம் தன்னிச்சையாக செயல்படுவது துரதிர்ஷ்ட மாவட்டம். உடையார்பாளையம் வட்டத்தில் மைக்கேல்பட்டி, கூடலூர் மாவட்டம், புலவன்கிரி வட்டம், சேத்தியாத்தோப்புக்கு கிழக்கே உள்ள பகுதி மற்றும் தஞ்சை மாவட்டம், ஒத்தநாடு வட்டத்தில் வட்சேரி ஆகிய இந்த 3 பகுதிகளும் தமிழ்நாட்டின் காவிரி டெல்டா பகுதியில் உள்ளவை ஆகும். இதில், வட்சேரி மற்றும் சேத்தியாத்தோப்பு பின் கிழக்கு பகுதிகள் தமிழ்நாடு பாதுகாக்கப்பட்ட வேளாண் மண்டல மேம்பாட்டு சட்டம் 2020ன் கீழ் பாதுகாக்கப்பட்ட வேளாண் மண்டலத்திற்குள் வருகின்றன, அதே நேரத்தில்

மைக்கேல்பட்டி ஒன்றியம் காவிரி டெல்டாவின் மிகவும் வளமான பகுதியை ஒட்டிய ஒரு பெரிய நெல் விளையும் பகுதியில் அமைந்து உள்ளது. மேற்குறிப்பிட்ட சட்டத்தின் பிரிவு 4 (1) ன் படி, "பாதுகாக்கப்பட்ட வேளாண் மண்டலத்தில் 2வது அட்டவணையில் குறிப்பிடப்பட்டு உள்ள எந்தவொரு புதிய திட்டத்தையும் அல்லது புதிய செயல்பாட்டையும் எந்தவொரு நபரும் மேற்கொள்ளக்கூடாது" என்று வகுக்கப்பட்டு உள்ளது.

2வது அட்டவணையில் உள்ளடக்கப்பட்ட மற்ற தடை செய்யப்பட்ட திட்டங்களில் "நிலக்கரி படுகை மீத்தேன், தேயல் எரிவாயு மற்றும் பிற ஒத்த ஹைட்ரோ கார்பன்கள் உள்ளிட்ட எண்ணெய் மற்றும் இயற்கை எரிவாயுவை ஆய்வு செய்தல், துளையிடுதல் மற்றும் பிரித்தெடுத்தல்" ஆகியவை அடங்கும். தற்போது வெளியிடப்பட்டுள்ள டெண்டர் நிபந்தனைகளில் நிலக்கரி படுகை மீத்தேன் சுரண்டலும் குறிப்பிடப்பட்டு உள்ளது.

எனவே, அவை தமிழ்நாடு பாதுகாக்கப்பட்ட வேளாண் மண்டல மேம்பாட்டு சட்டம், 2020ன் தடைக்குள் அடங்கும். ஆகவே, இந்த ஏல அறிவிப்பு செயல்படுத்தப்பட்டு, வெற்றி கரமான ஏலதாரர் அடையாளம் காணப்பட்டாலும், சுரங்கத் திட்டத்தை மேற்கொள்ள முடியாத என்பதை இது குறிக்கிறது.

உரிய நடவடிக்கை
எனவே, தமிழ்நாட்டில் அடையாளம் காணப்பட்ட வட்டாரங்களை பொறுத்தவரை இந்த ஏல நடவடிக்கை வீணான செயலாகும். அறிவிக்கை வெளியிடுவதற்கு முன்பே தமிழ்நாடு அரசுடன் கலந்தாலோசனை செய்து, இப்பிரச்சினைகளை எதிர்ப்பு படுத்துவதுடன், எலத்திற்கான அறிவிக்கை வெளியிட்டால் ஏற்பட்ட தேவையற்ற குழப்பத்தை தவிர்க்கக்கூடும்.

இந்த சூழ்நிலையில், மதிப்புமிக்க விவசாய நிலங்கள் இருப்பதாலும், தமிழ்நாடு மக்களின் உணவு பாதுகாப்பு பாதிக்கப்படக்கூடிய நிலையில் உள்ளதாலும், தமிழ்நாட்டில் உள்ள 3 சுரங்க வட்டாரங்கள் வட்சேரி, மைக்கேல்பட்டி, சேத்தியாத்தோப்பு கிழக்கு ஆகிய மூன்றையும், ஏலத்தின் 7வது/17வது தவணையில் இருந்து விலக்க வேண்டும். அதற்கான உரிய நடவடிக்கை எடுக்க வேண்டும்.


எதிர்காலத்தில் இதுபோன்ற மாநில அரசின் தொடர்புடைய பொது அறிவிப்புகள் வெளியிடப்படுவதற்கு முன்பு மத்திய அரசு, மாநில அரசில் உள்ள தொடர்புடைய துறைகளுடன் கலந்தாலோசிக்க வேண்டும். இந்த விவகாரத்தில் நீங்கள் உடனடியாக தலையிட்டு நிலக்கரி அமைச்சகத்தின் அறிவிப்பால் ஏற்பட்டுள்ள நிலைமையை சரிசெய்து, தேவையற்ற போராட்டங்களையும் தவிர்க்க நடவடிக்கை வேண்டும். இவ்வாறு அந்த கடிதத்தில் கூறப்பட்டுள்ளது.

10-ம் வகுப்பு பொதுத்தேர்வு நாளை தொடக்கம்: 9 3/4 லட்சம் பேர் எழுதுகிறார்கள்

சென்னை, ஏப்.5- எஸ்.எல்.எல்.சி. பொதுத்தேர்வு நாளை தொடங்குகிறது. இந்த தேர்வை 9 லட்சத்து 76 ஆயிரத்து 89 மாணவ, மாணவியர் எழுதுகிறார்கள். எஸ்.எல்.எல்.சி. மாணவ-மாணவியருக்கான பொதுத்தேர்வு நாளை (வியாழக் கிழமை) தொடங்கி வருகிறது 20ந்தேதி (வியாழக்கிழமை) வரை நடைபெற இருக்கிறது. இந்த தேர்வை தமிழ்நாட்டில் இருந்து 4 லட்சத்து 66 ஆயிரத்து 765 மாணவர்களும், 4 லட்சத்து 55 ஆயிரத்து 960 மாணவிகளும் என மொத்தம் 9 லட்சத்து 22 ஆயிரத்து 725 பேரும், புதுச்சேரியில் இருந்து 7 ஆயிரத்து 911 மாணவர்களும், 7 ஆயிரத்து 655 மாணவிகளும் என

மொத்தம் 15 ஆயிரத்து 566 பேரும் பள்ளி மாணவர்களாக எழுதுகிறார்கள். தனித்தேர்வர்களாக 26 ஆயிரத்து 352 மாணவர்கள், 11 ஆயிரத்து 441 மாணவிகள், 5 திருநங்கைகள் என மொத்தம் 37 ஆயிரத்து 798 பேரும் எழுதுகின்றனர். ஆக மொத்தம் இந்த ஆண்டு பொதுத்தேர்வை 9 லட்சத்து 76 ஆயிரத்து 89 மாணவர்கள் ஆர்வத்துடன் எழுது உள்ளனர். சிறைக்கைதிகள் 264 பேரும், மாற்றுத்திறனாளிகள் 13 ஆயிரத்து 151 பேரும் எழுதுகின்றனர். இந்த தேர்வுக்காக தமிழ்நாடு மற்றும் புதுச்சேரியில் 4 ஆயிரத்து 25 மையங்களில் 12 ஆயிரத்து 639 பள்ளிகளில் தேர்வு அறங்கள் ஏற்பாடு செய்யப்பட்டுள்ளன.

PUBLIC ANNOUNCEMENT
This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the Offer Document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated March 23, 2023 (the "Letter of Offer" or "LOF") filed with the National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")



SEPC LIMITED

Corporate Identification Number: L74210TN2000PLC045167

SEPC Limited ("Company" or "Issuer") was incorporated on June 12, 2000 under the Companies Act, 1956 in the name and style "Shriram EPC Limited". A certificate of commencement of business was granted to our Company on June 30, 2000 by the Registrar of Companies, Tamil Nadu. Pursuant to the provisions of Section 391 to 394 of the Companies Act and pursuant to an order dated July 22, 2005 of the High Court of Madras, Shriram Engineering Construction Company Limited was merged with our Company with effect from April 1, 2004, since both companies were in the same line of business, namely, construction engineering. Subsequently, the name of our Company was changed to SEPC Limited pursuant to a certificate of incorporation dated February 12, 2021 issued by Ministry of Corporate Affairs. Our Company pursuant to a resolution passed in the meeting of Board of Directors on January 21, 2021 had shifted its Registered and Corporate Office from Sigappi Achi Building, 4th Floor, 18/3 Rukmini Lakshmiapathi Road, Egmore, Chennai 600 008 Tamil Nadu, India to 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India. **Telephone:** +91 44 4900 5555; **Registered & Corporate Office:** 4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India. **Website:** www.shriramepc.com; **Contact Person:** Thirupathi Sriraman, Company Secretary and Compliance Officer;

PROMOTER: MARK AB CAPITAL INVESTMENT LLC

ISSUE OF UPTO 4,99,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 10/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ NIL PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 4,990* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO (2) RIGHTS EQUITY SHARE(S) FOR EVERY FIFTY THREE (53) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, MARCH 29, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS ONE (1) TIME THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 207 OF THE LETTER OF OFFER.

*Subject to finalization of Basis of Allotment.
#Assuming full subscription

| ISSUE OPENS ON | ISSUE PROGRAMME | ISSUE CLOSURES ON** |
|-------------------------------|--|-------------------------------|
| MONDAY, APRIL 10, 2023 | LAST DATE FOR ON MARKET RENUNCIATION* | MONDAY, APRIL 24, 2023 |
| | TUESDAY, APRIL 18, 2023 | |

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA * Simple, Safe, Smart way of Application - Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

IN accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/2021/13 dated January 19, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL/2/2021/13 dated January 19, 2021 and SEBI circular bearing reference number SEBI/HO/CFD/SSP/CFR/P/2022/66 dated May 29, 2022 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CFR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Kindly note that Non-Resident Investors will have to apply through ASBA mode. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" page 215 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this Issue are advised to furnish the details of their demat account to the Registrar to the Issue at least two working days prior to the Issue Closing Date, i.e., **Thursday, April 20, 2023** to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 44 4002 0700/0710/0741/0780/0783 and their email address: investor@cameoindia.com.

specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being SEPC Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number and DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 10/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that I/we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.
I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In case an Investor makes an Application as well as on plain paper, his application is liable to be rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., **Monday, April 24, 2023**. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 228 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE and NSE ("Stock Exchanges"). Our Company has received in-principle approval from the BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide its letter dated March 17, 2023 and March 14, 2023 respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CHARGE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 201 of the Letter of Offer.

DISCLAIMER CHARGE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 202 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.shriramepc.com; b) the Registrar to the Issue at https://rights.cameoindia.com/secp; c) SEBI and the Stock Exchanges at www.sebi.gov.in, www.bseindia.com and www.nseindia.com respectively

NOTICE TO OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or the Abridged Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer or Application Form should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Letter of Offer or the Abridged Letter of Offer to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer or Application Form is received by any person in any Restricted Jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing an Application Form should not be dispatched from a Restricted Jurisdiction and all the persons subscribing for the Rights Equity Shares must provide an Indian address. For more details, see "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 202 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States of America and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States, and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements and Rights Equity Shares are being offered and sold only (a) to persons in the United States who are reasonably believed to be qualified institutional buyers as defined in Rule 144A under the Securities Act ("U.S. QIBs") pursuant to Section 4(a)(2) of the Securities Act and (b) to persons outside the United States in reliance on Regulation S under the Securities Act ("Regulation S"). In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares in the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act if such offer or sale is made otherwise than in accordance with an exemption from registration under the Securities Act. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 202 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

BANKER TO THE ISSUE AND REFUND BANK: Axis Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:
a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: investor@cameoindia.com
b) Update of email address/ mobile number in the records maintained by the Registrar or our Company: investor@cameoindia.com
c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: investor@cameoindia.com
d) Update of Indian address can be done by way of an email to investor@cameoindia.com
Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED
Subramanian Building, No. 01, Club House Road, Chennai- 600 002, Tamil Nadu, India.
Telephone: +91 44 4002 0700 **Facsimile:** NA **Email:** priya@cameoindia.com
Investor Grievance Email: investor@cameoindia.com **Website:** www.cameoindia.com/
https://rights.cameoindia.com/secp **Contact Person:** K. Sreepriya
SEBI Registration Number: INR00003753 **Validity of Registration:** Permanent

Investors may contact the Registrar to the Issue /Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Date: April 04, 2023
Place: Chennai

COMPANY

SEPC LIMITED
4th Floor, Bascon Futura SV, IT Park Venkatanarayana Road, Parthasarathy Puram, T. Nagar Chennai – 600 017, Tamil Nadu, India **Telephone:** +91 44 4900 5555 **Facsimile:** NA
Email: info@sepc.in **Website:** www.shriramepc.com
Contact Person: Thirupathi Sriraman, Company Secretary and Compliance Officer
Corporate Identification Number: L74210TN2000PLC045167

For SEPC Limited
Sd/
Thirupathi Sriraman
Company Secretary & Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Stock Exchanges. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Equity Shares in the United States.