



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.

Tel : +91-40-2525 9999, Fax : +91-40-2525 9889

CIN : L24239TG1987PLC008066

Email: info@smspharma.com, www.smspharma.com

21st December, 2020

To
BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.
Scrip code: 532815

National Stock Exchange of India Limited,
Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Trading Symbol: SMSPHARMA

Dear Sir / Madam,

SUB: INTIMATION REGARDING INTERS-SE TRANSFER BETWEEN PROMOTERS/PROMOTER GROUP
Ref: Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
read with Regulation 3 of SEBI (prohibition of Insider Trading) Regulation 2015.

We would like to inform your office that the Company has received intimation from M/s Potluri Infra Projects LLP – Promoter Group, that intended to acquire 6,61,180 (six lakhs sixty one thousand one hundred eighty) Equity Shares of the Company by way of inter-se transfer on or after December 29, 2020, in terms of Regulation 10(1)(a)(ii) of SEBI (SAST), Regulations 2011

The details of the same are mentioned below:

Name of Person (Acquirer)	Name of the (Seller)	No. of shares proposed to be transferred	% of shareholding
M/s Potluri Infra Projects LLP – Promoter Group	Mr. TVVSN Murthy - Promoter	6,61,180	0.78
Total		6,61,180	0.78

The above proposed acquisitions shall qualify as "inter-se transfer" under reg. 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and there will be no change in the aggregate shareholding of the Promoter Group

Kindly take the same on record and suitably disseminate to all concerned.

Thanking you,
Yours Truly,

V S Venkatesh
Company secretary

Encl: a/a



Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet,
Hyderabad-500038. Telangana Tel No.9348477899

Email.potluriinfra@gmail.com

LLP Identification No.AAG-0853

Date: 21st December, 2020

From

M/s Potluri Infra Projects LLP
(Promoters & Promoter group of
SMS Pharmaceuticals Limited)
Plot. No. 265 Q, Road No. 10,
Jubilee Hills, Hyderabad - 500033 TS

To

BSE Limited,
Listing Department, P J Towers,
Dalal Street,
Mumbai – 400 001.
Scrip code: 532815

National Stock Exchange of India Limited,
Listing Department, "Exchange Plaza",
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Trading Symbol: SMSPHARMA

Email: corp.relations@bseindia.com
corp.comm@bseindia.com

Email: takeover@nseindia.com

To,

Company Secretary & Compliance officer
SMS Pharmaceuticals Limited
Plot.no. 72, H.No. 8-2-334/3&4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills
Hyderabad 500034.

Dear Sir,

SUB: DISCLOSURE(S) UNDER REGULATION 10(5) OF THE SEBI (SAST) REGULATION, 2011
Ref: Name of the Target Company: SMS Pharmaceuticals Limited - ISIN: INE812G01025.

We hereby submit disclosures as required under Regulation 10(5) of SAST Regulations, 2011
for acquisition of 6,61,180 Equity shares of SMS Pharmaceuticals Limited.

Kindly take the same on records and acknowledge the receipt of the same.

Yours truly,
Thanking you,

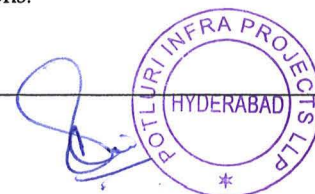


Vamsi Krishna Potluri
On behalf of Potluri Infra Projects LLP
Designated Partner

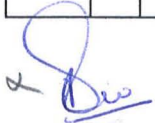
Encl as above

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
2.	Name of the acquirer(s)	M/s Potluri Infra Projects LLP		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Promoter and Promoter Group		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. TVVSN Murthy		
	b. Proposed date of acquisition	On or after December 29, 2020		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Sl no.	Name of seller	No of shares
		1)	Mr. TVVSN Murthy	6,61,180 (0.78%)
	d. Total shares to be acquired as % of capital of TC	0.78%		
	e. Price at which shares are proposed to be acquired	Price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations.		
	f. Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares of SMS Pharmaceuticals Limited between members of Promoter and Promoter Group Persons acting in concert.		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of the SEBI SAST Regulations.		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Shares of the TC are frequently traded in terms of Regulation 2(i)(j) of the SEBI SAST Regulations, the Volume Weighted Average Market Price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange where the maximum value of trading in the share of the TC are recorded during such period is Rs. 94.37 per shares.		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price would not be higher more than 25% of the price computed in point no. 6 herein above.		
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferors and transferees have complied (during 3 years prior to the date of the proposed acquisition) / will comply with applicable disclosure required under Chapter V of the SEBI SAST Regulations.		



10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with.					
11.	Shareholding details	Before the proposed transaction		After the proposed transaction			
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC		
	a	Acquirer(s) and PACs (other than sellers)(*)					
		i.	M/s Potluri Infra Projects LLP	66,85,240	7.90%	73,46,420	8.68%
	b	Seller (s)					
		i.	Mr. TVVSN Murthy	6,61,180	0.78%	0	0



Vamsi Krishna Potluri
On behalf of Potluri Infra Projects LLP
Designated Partner



Place: Hyderabad
Date: December 21, 2020