

WCL/SEC/2022 November 9, 2022

To,
BSE Ltd.
(Equity Scrip Code-532144
Debt Code 948505, 960468, 960491 and 973309)
Department of Listing,
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

In compliance with the provisions of SEBI circular dated June 30, 2017 relating to the above-mentioned subject, kindly find attached details for privately placed Non-Convertible Debentures issued by the Company and outstanding as on September 30, 2022.

Kindly take the details on record.

Thanking you.

Yours faithfully,

For Welspun Corp Limited

Pradeep Joshi Company Secretary FCS-4959

Welspun Corp Limited

E-mail: companysecretary_wcl@welspun.com Website: www.welspuncorp.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India. T: +91 2836 662222 F: +91 2836 279060

Corporate Identity Number: L27100GJ1995PLC025609

Details of privately placed Non-Convertible Debentures as on 30.09.2022

Sr.	Name of the	ISIN Number	Issuance Date	Maturity Date	Coupon	Payment	Secured/	Embedded	Embedded option if	Embedded option if	Amount Issued	Amount	Name of the	Company 's
No.	Issuer			-	Rate	Frequency	Unsecured	option if any	any (Put Option	any (Call Option	(Rs.)	Outstanding (Rs.)		Remarks if
									details)	details)			Trustee	any
1	Welspun Corp	INE 191B07139	09/11/2012	08/11/2022	11.00%	Quarterly	Secured	_		_	900,000,000	360,000,000	IDBI	_
1	Limited	1112 19120, 109	05/11/2012	00/11/2022	11.0070	Quarterry	Secureu				300,000,000	300,000,000	Trusteeship	
													Services	
													Limited	
2	Welspun Corp	INE191B07154	10/02/2021	09/02/2024	6.50%	Annually	Secured	-	-	-	2,000,000,000	2,000,000,000	IDBI	-
	Limited												Trusteeship Services	
													Limited	
3	Welspun Corp Limited	INE191B07162	16/02/2021	16/02/2026	7.25%	Annually	Secured	-	-	=	2,000,000,000	2,000,000,000	IDBI Trusteeship	-
	Emaca												Services	
													Limited	
4	Welspun Corp	INE191B08020	09/07/2021	09/07/2036	7.90%	Annually	Unsecured	-	-	<u>-</u>	1,000,000,000	200,000,000	NA	-
	Limited													
5	Welspun Corp Limited	INE191B08020	23/07/2021	09/07/2036	7.90%	Annually	Unsecured	-	-	-	1,000,000,000	200,000,000	NA	-
	Limited													
Total											5,900,000,000	4,760,000,000		1

For Welspun Corp Limited

Pradeep Joshi Company Secretary FCS-4959 09-Nov-22