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SECRETARIAL DEPARTMENT

April 06, 2023

HO: SEC:8: 2023-24

1. The Manager
Listing Department
National Stock Exchange of India Limited
Debt Market Segment
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051
2. The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Dear Sir,

Reg: Statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021- For the half year ended March 31, 2023.

Pursuant to SEBI operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 13.04.2022, we submit herewith half -yearly statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Sl no	Name of the Issuer	ISIN Number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Ltd	INE614B08021	17.11.12	17.11.22	11.00% p.a.	Interest: Annual Redemption: On Maturity	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	250.00	0.00*
2		INE614B08039	16.11.18	16.11.28	12.00% p.a.			400.00	400.00
3		INE614B08047	18.02.19	18.02.29				320.00	320.00
4		INE614B08054	30.03.22	30.03.32	10.70% p.a.			300.00	300.00

*The bonds issued under ISIN INE614B08021 were redeemed upon maturity on 17.11.2022

Note: Sl No.1-3 were issued under erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This is for your kind information and dissemination.

Yours faithfully,

Sham K
**COMPANY SECRETARY &
COMPLIANCE OFFICER**