



June 15, 2024

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001 Scrip Code: 543942, 958095, 959644, 968226	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 NSE symbol: UTKARSHBNK
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Dear Sirs/Madam,

Sub: Outcome of the Board Meeting held today

Pursuant to Regulations 30 and 51 and other applicable regulations, if any, of Securities Exchange and Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), we would like to inform that the Board of Directors of Utkarsh Small Finance Bank Limited (Bank) at their meeting held today, inter alia, considered and approved:

1. Date of Eight Annual General Meeting (AGM) of the Bank:

We wish to inform you that the AGM of the members of the Bank for FY 23-24 will be held on Monday, July 22, 2024 at 02:00 p.m. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM), in accordance with the provisions of the Companies Act, 2013 read with the applicable rules and circulars issued by the Ministry of Corporate Affairs and Regulation 44 of the SEBI Listing Regulations. Notice of the Meeting will be shared in due course.

2. Record date:

Pursuant to Regulation 42 and other applicable provisions of the SEBI Listing Regulations, it is hereby informed that the Record Date has been fixed as Friday, July 12, 2024 for the purpose of ascertaining the entitlement of the members for the purpose of final dividend of Rs. 0.50/- (Rupees fifty paise only) per equity share of Rs. 10/- (Rupees ten only) each for FY 23-24 as recommended by the Board of Directors of the Bank in its meeting held on April 26, 2024.

3. Increase in the Authorised Share Capital of the Bank and consequent amendment in the Capital clause of Memorandum of Association (MOA)

To ₹20,00,00,00,000/- (Rupees Two thousand Crore only) divided into ₹18,00,00,00,000 (Rupees Eighteen Hundred Crore only) comprising of 1,80,00,00,000 (One Hundred and Eighty Crore only) Equity Shares of ₹10/- (Rupees ten only) each and ₹2,00,00,00,000/- (Rupees Two Hundred Crore only) comprising of 20,00,00,000 (Twenty Crore only) preference shares of face value of ₹10/- (Rupees Ten only) each. The Bank will also seek shareholders' approval in accordance with the provisions of the Companies Act, 2013.

The Board Meeting commenced at 11:00 a.m. (IST) and concluded at 07:15 p.m. (IST)

For Utkarsh Small Finance Bank Limited

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674