



**emami\* realty limited**  
(formerly emami Infrastructure Limited)

Ref: ERL/SECRETARIAL/2020-21/02

11<sup>th</sup> April, 2020

The General Manager  
Department of Corporate  
Services  
**BSE Limited**  
Phiroze S Jeejeebhoy Towers  
Dalal Street, Mumbai-400 001

The Secretary  
**National Stock Exchange of India  
Limited**  
Exchange Plaza, Bandra Kurla  
Complex  
Bandra (E), Mumbai-400 051

The Secretary  
**The Calcutta Stock Exchange  
Limited**  
7, Lyons Range  
Kolkata-700 001

Dear Sir(s),

**Sub: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9<sup>th</sup> September, 2015, the Company wish to intimate that the Company has executed guarantee to secure the Non-Convertible Bonds issued / to be issued by our group companies, details whereof is provided in **Annexure A**.

This is for your information and record.

Thanking you,  
Yours faithfully,  
**For Emami Realty Limited**

**Payel Agarwal nee Jain**  
Company Secretary  
(ACS: 22418)



Annexure A

Sl. No.	Particulars	Details
1	Name of party for which such guarantees <del>or indemnity or surety</del> was given	Emami Capital Markets Limited Midkot Investments Private Limited TMT Viniyogan Limited Bhanu Vyapaar Private Limited Emami Frank Ross Limited, Sundew Finance Private Limited Diwakar Viniyog Private Limited (collectively referred to as "Issuer Companies")
2	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms-length"	The Issuer Companies are group company The transaction is done at "arms-length".
3	Brief details of such guarantee <del>or indemnity or becoming a surety</del> viz. brief details of agreement entered (if any) including significant terms and conditions including amount of guarantee;	Emami Realty Limited is providing Corporate Guarantee of upto Rs. 1,275 Crores in favour of IDBI Trusteeship Services Limited (being the Security Trustee) on behalf of J.P Morgan Asia Securities Private Limited, for Non-Convertible Bonds issued / to be issued by the Issuer Companies, valid throughout the tenure of the Bonds.  The Deed of Guarantee has been executed on 10 <sup>th</sup> April, 2020.
4	Impact of such guarantees <del>or indemnity or surety</del> on listed entity.	In the event of invocation, the guarantee may have an impact on the Company's financials.