

Ref/No/HDFCAMC/SE/2022-23/43

Date – August 5, 2022

National Stock Exchange of India Limited Exchange Plaza, Plot C/1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051  <b>Kind Attn: Head – Listing Department</b>	BSE Limited Sir PJ Towers, Dalal Street, Mumbai – 400001  <b>Kind Attn: Sr. General Manager – DCS Listing Department</b>
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Dear Sir/Madam,

**SUB: RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SECURITIES AND EXCHANGE BOARD OF INDIA ('SEBI') FOR CHANGE IN CONTROL OF THE COMPANY ALONG WITH THE CHANGE IN CO-SPONSOR OF HDFC MUTUAL FUND, ON ACCOUNT OF THE PROPOSED AMALGAMATION OF HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED ('HDFC LTD.') WITH AND INTO HDFC BANK LIMITED ('HDFC BANK')**

We refer to our prior intimation dated August 2, 2022, in furtherance whereof we wish to inform you that pursuant to the Company's application under the SEBI (Mutual Funds) Regulations, 1996, SEBI has granted its in-principle approval for the proposed change in control of HDFC Asset Management Company Limited ("the Company") along with the change in one of the co-sponsor(s) of HDFC Mutual Fund from HDFC Ltd. to HDFC Bank; subject to the approval of the National Company Law Tribunal ('NCLT') under Sections 230-232 of the Companies Act, 2013. The approval from SEBI in terms of the SEBI (Portfolio Manager) Regulations, 2020 is awaited.

The Scheme remains subject to various statutory and regulatory approvals including *inter alia* approvals from the Competition Commission of India, the NCLT and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **HDFC Asset Management Company Limited**

**Sylvia Furtado**  
**Company Secretary**

**HDFC Asset Management Company Limited**

A Joint Venture with Abrdn Investment Management Limited

CIN: L65991MH1999PLC123027

Registered Office : "HDFC House", 2ndFloor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020

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