

MTL/2019-20/06

Date: 23.05.2019

To,
The Secretary,
Bombay Stock Exchange Limited,
Floor 25, P. J. Towers
Dalal Street
Mumbai- 400001 (MH)

Dear Sir/Madam

SCRIP Code: 511768

Sub : Confirmation regarding not falling under "Large Corporate" criteria with reference to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018 and BSE Circular dated April 11, 2019

Dear Sir,

Pursuant to SEBI Circular No.: SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018 with regard to fund raising by issuance of debt securities by large entities and BSE Circular No. LIST/COMP/05/2019-20 dated April 11, 2019, we would like to confirm that the criteria specified in Para 2.2 of the above SEBI Circular is not applicable to the Company and the Company does not fall in the category of "Large Corporate" as defined under the said circular.

Please take the above information on record.

Thanking You,

Yours Faithfully
For Master Trust Limited


(VIKAS GUPTA)

Company Secretary & Compliance Officer