

September 07, 2021

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated September 07, 2021 approved allotment of 1,000 Non-Convertible Debentures namely Secured Redeemable Non-Convertible Market Linked Debenture –Series D14 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 100 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	Secured Redeemable Non-Convertible Market Linked Debenture – Series D14
<b>Type of Securities</b>	Principal Protected – Market Linked Redeemable Non-Convertible Debentures
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	1,000
<b>Size of Issue</b>	INR 100 Crores
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	September 07, 2021
<b>Tenor</b>	36 Months
<b>Name of Stock Exchange(s)</b>	BSE Limited

<b>Coupon/Interest</b>	<p>Coupon linked to Underlying /Reference Index.</p> <p><b>Underlying/ Reference Security:</b> 10-year Government security price (Issue date 12 July, 2021) (Maturity 12 July, 2031)</p> <p><b>Final Fixing Level:</b> Closing Price of 10-year Government security price (Issue date 12 July, 2021) (Maturity – 12 July, 2031) on Final Fixing Date</p> <table border="1" data-bbox="566 593 1401 952"> <thead> <tr> <th>Scenario</th> <th>Coupon</th> </tr> </thead> <tbody> <tr> <td>If Final Fixing Level &gt; 25% of the Initial Fixing level</td> <td>25.9978%  (XIRR 8%)</td> </tr> <tr> <td>If Final Fixing Level ≤ 25% of the Initial Fixing level</td> <td>0%</td> </tr> </tbody> </table>	Scenario	Coupon	If Final Fixing Level > 25% of the Initial Fixing level	25.9978%  (XIRR 8%)	If Final Fixing Level ≤ 25% of the Initial Fixing level	0%
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If Final Fixing Level > 25% of the Initial Fixing level	25.9978%  (XIRR 8%)						
If Final Fixing Level ≤ 25% of the Initial Fixing level	0%						
<b>Schedule of payment of Coupon/Interest and Principal</b>	<p>Coupon if any, will be paid at the maturity i.e. September 07, 2024</p> <p>Principal: September 07, 2024</p>						
<b>Security</b>	<p>One time Secured (i) by way of first pari passu charge on the Mortgaged Properties; and (ii) by way of first pari passu charge over the Receivables.</p> <p>The Company has already created a security in terms of the debenture trust deed dated October 01, 2018.</p>						
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	<p>Not Applicable</p>						
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	<p>Not Applicable</p>						



<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 10 Lakhs per Debenture on Maturity i.e. September 07, 2024 aggregating to INR 100 Crores.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,  
Yours faithfully,

**For IIFL Finance Limited**  
(Formerly known as IIFL Holdings Limited)

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**Sneha Patwardhan**  
**Company Secretary**