

MOLD-TEK
Packaging Limited
(Formerly known as Moldtek Plastics Ltd.)

Date: 1st December, 2020

To, The Manager, Department of Corporate Services, BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code : 533080	To, The Manager, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051. Ref: MOLDTKPAC - EQ
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Dear Sir,

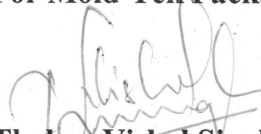
Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to above, we are enclosing herewith the disclosure received under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of Equity Shares and detachable warrants under the Rights Issue from the Promoters and Promoter Group Members.

This is for your information and records.

Thanking you,

For Mold-Tek Packaging Limited


Thakur Vishal Singh
(Company Secretary)



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.
Phone : +91-40-40300300, Fax : +91-40-40300328, E-mail : ir@moldtekindia.com
Website : www.moldtekgroup.com CIN No: L21022TG1997PLC026542

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mold-Tek Packaging Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the list enclosed in Annexure-I		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoters & Promoters Group Members		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t. total
		share/voting	diluted
		capital	share/voting
		wherever applicable(*)	capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	9324000	33.58	33.58
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	314650	1.13	1.13
c) Voting rights (VR) otherwise than by shares	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil		
e) Total (a+b+c+d)			
	9638650	34.71%	34.71%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	302929	1.07%	0.96%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1817574	Nil	5.74%
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	2120503	1.07%	6.70%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9626929	33.99%	30.41%
b) Shares encumbered with the acquirer	314650	1.11%	0.99%
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1817574	Nil	5.74%
e) Total (a+b+c+d)	11759153	35.10%	37.15%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th November, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	27766527	100.00%	100.00%
Equity share capital/ total voting capital of the TC after the said acquisition / sale	28321857	100.00%	89.47%
Total diluted share/voting capital of the TC after the said acquisition	31653837	100.00%	100.00%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Notes:

1. The Issue Price of one Equity share is Rs 180/- and one detachable warrant is Rs. 184/- respectively. As per the terms of payment, the Promoters & Promoter group members have paid Rs. 45/- per Equity share and Rs. 46/- per detachable warrant on application.

2. The Equity Shares shall have the rights in proportion to amount paid-up on the Equity Shares.



J Lakshamana Rao
Authorised Signatory

Place: Hyderabad

Date: 01/12/2020

Annexure-I**Name of the Target Company: Mold-Tek Packaging Limited**

S.No	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the person belongs to Promoter/ Promoter group
1.	J Lakshmana Rao	Promoter
2.	Subrahmanyam Adivishnu	Promoter
3.	Sudharani Janumahanti	Promoter Group
4.	Seshukumari Adivishnu	Promoter Group
5.	Srinivas Madireddy	Promoter Group
6.	N Padmavathi	Promoter Group
7.	Golukonda Satyavati	Promoter Group
8.	Adivishnu Lakshmi Mythri	Promoter Group
9.	Venkateswara Rao Pattabhi	Promoter
10.	A Durga Sundeep	Promoter Group
11.	Bhujanga Rao J	Promoter Group
12.	Sathya Sravya Janumahanti	Promoter Group
13.	Sai Lakshmi Pattabhi	Promoter Group
14.	Rana Pratap J	Promoter Group
15.	Janumahanti Navya Mythri	Promoter Group
16.	Kavya Sarraju	Promoter Group
17.	Mytraeyi J	Promoter Group
18.	Sarada Janumanti	Promoter Group
19.	Virat Laxman Janumahanti	Promoter Group
20.	Vihaan Laxman Posemsetty	Promoter Group
21.	Swetha Mythri J	Promoter Group
22.	Hyma M	Promoter Group
23.	P S N Vamsi Prasad	Promoter Group
24.	Prasanna Kumar Golkonda	Promoter Group
25.	Nandiwada Vara Prasad	Promoter Group
26.	K V Ramarao	Promoter Group
27.	P Apparao	Promoter Group
28.	Mold-Tek Technologies Limited	Promoter Group

