

Indokem Limited

(CIN: L31300MH1964PLC013088)

Registered Office:
"KHATAU HOUSE," Ground Floor
Mogul Lane, Mahim (West),
Mumbai - 400 016.

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Website: www.indokem.co.in

21st December, 2022

To,
BSE Limited,
Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 504092

Dear Sir/Madam,

Subject: Submission under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we enclose herewith copy of the newspaper advertisement published in Business Standard - All over India edition (English) on 21st December, 2022 and Navshakti - Maharashtra edition (Marathi) on December 21, 2022 regarding Notice of petition fixed for final hearing before the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') on 20th January 2023 in the matter of Amalgamation of Refnol Resins and Chemicals Limited ('Refnol' or 'Transferor Company') with Indokem Limited ('Indokem' or 'Transferee Company') and their respective shareholders.

The above information is also available on the website of the Company at www.indokem.co.in.

This is for your information and records.

Thanking You.

Yours Sincerely,

For INDOKEM LIMITED

Rajesh D. Pisal
Company Secretary and Compliance Officer
Encl: a/a

