

shri **dinesh** mills ltd.

REGD. OFFICE : Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020. Gujarat, India.
Tel. : (0265) 2960060/61/62/63/64, **Mobile** : 99740 05975
Website : www.dineshmills.com, **CIN** : L17110GJ1935PLC000494

November 8, 2021

To,
**Dept. of Corporate Services,
BSE Limited,
Floor – 1, Rotunda Bldg., Dalal Street,
MUMBAI – 400 001**

SUB: OUTCOME OF THE BOARD MEETING HELD ON 8TH NOVEMBER, 2021

Dear Sir,

This is to inform you that, the Board of Directors of the Company at their meeting held today have, inter alia, approved the following:

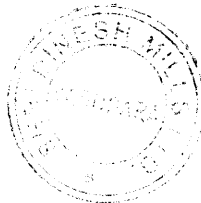
- (i) Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2021.
- (ii) Related Party Transactions on a consolidated basis for the half year ended 30th September, 2021.
- (iii) The Board has taken note of the Share Purchase Agreement (SPA) and Shareholders Agreement (SHA) both executed on 8th November, 2021 by its Wholly Owned Subsidiary (WOS) viz. Stellent Chemicals Industries Ltd along with McGean Rohco Holdings LLC, USA to acquire 100% shareholding Tranche wise from existing shareholders of Chem-Verse Consultants (India) Pvt. Ltd., Mumbai.
- (iv) The Board has approved the investment in 55,00,000 0.01% Optionally Convertible Non-Cumulative Preference Shares (OCPS) of Rs.10/- each for cash at Par on Right basis of its WOS viz. Stellent Chemicals Industries Ltd.

The Board Meeting held on 8th November, 2021 was commenced at 4.30 p.m. and concluded at 5.45 p.m. This is for your information and appropriate dissemination.

Thanking You,

Yours faithfully,
FOR SHRI DINESH MILLS LIMITED,


**J. B. SOJITRA
COMPANY SECRETARY**



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