

April 27, 2023

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Dear Sirs

Sub: Initial Disclosure pursuant to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in respect of *Fund raising by issuance of Debt Securities by Large Entities*

With reference to the abovementioned SEBI Circular, we hereby confirm that as on March 31, 2023, Dalmia Bharat Sugar and Industries Limited (“the **Company**”) does not satisfy the applicability criteria as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/ 2018/144 dated November 26, 2018 and hence the Company is not a “Large Corporate”.

Further, the Initial Disclosure in Annexure – A is attached herewith.

For Dalmia Bharat Sugar and Industries Limited

Aashhima V Khanna
Company Secretary
Membership No.: A34517

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate.

(To be submitted to the stock Exchange(s) within 30 days from the beginning of the Financial Year)

Sr. No.	Particulars	Details
1	Name of Company	Dalmia Bharat Sugar and Industries Limited
2	CIN	L15100TN1951PLC000640
3	Outstanding borrowing of company as on 31st March, 2023, as applicable (in Rs. cr)	325.65
4	Highest Credit Rating during the previous FY along with name of the credit rating agency	No unsupported bank borrowings or plain vanilla bonds
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that **we are not a Large Corporate as per the applicability criteria** given under the SEBI Circular.

For Dalmia Bharat Sugar and Industries Limited

Aashima V Khanna

Aashima V Khanna
Company Secretary

Membership No.: A34517



Anil Kataria
Chief Financial Officer

Dalmia Bharat Sugar and Industries Limited

11th & 12th Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi - 110 001, Delhi, India

T +91 11 2346 5100 W www.dalmiasugar.com CIN: L15100TN1951PL000640

Registered Office: Dalmiapuram, District Tiruchirappalli - 621 651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com