

Ref No.: KRBL/SE/2023-24/59

15 September, 2023

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| The General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Scrip Code: 530813 | The Listing Department National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block-G Bandra-Kurla Complex, Bandra (E) Mumbai-400051 Symbol: KRBL Series: Eq. |
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Dear Sir,

Sub: Submission of the Post Buyback Public Announcement (“Post Buyback Public Announcement”) for the Buyback of up to 65,00,000 fully paid-up equity shares of ₹1/- each (“Equity Shares”) of KRBL Limited (“Company”) at a price of ₹500/- per Equity Share for an aggregate amount of ₹325 crores (“Buyback Size”) through the tender offer process pursuant to the SEBI (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”) (the “Buyback”).

This is in regard to the captioned Buyback. As required under the Buyback Regulations, we are pleased to submit herewith a copy of the Post Buyback Public Announcement dated 14 September, 2023 for your reference and dissemination.

The Post Buyback Public Announcement was published on 15 September, 2023 in the following newspapers:

| Publication | Language | Editions |
|--------------------|-----------------|--|
| Jansatta | Hindi | Delhi, Kolkata, Chandigarh, Lucknow |
| Financial Express | English | Chandigarh, Pune, Lucknow, Kolkata, Bangalore, Chennai, Kochi, Hyderabad, Ahmedabad, Mumbai, Delhi |
| Financial Express | Gujarati | Ahmedabad |

This is for your kind information and record please.

**Thanking you,
For KRBL Limited**

**Jyoti Verma
Company Secretary
FCS-7210**

Encl: As Above



KRBL LIMITED

CIN: L01111DL1993PLC052845
Registered Office: 5190, Lahori Gate, Delhi - 110 006; Phone: 011-23968328;
Corporate Office: C-32, 5th & 6th Floor, Sector-62, Noida, U.P.-201301;
Phone: 120-4060300;
E-mail: investor@krblindia.com; Website: www.krblrice.com
Contact Person: Ms. Jyoti Verma, Company Secretary & Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF KRBL LIMITED

This Post Buyback public announcement ("Post Buyback Public Announcement") is being made in compliance with Regulation 24 (vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback.

This Post Buyback Public Announcement should be read in conjunction with the public announcement dated August 11, 2023, published on August 14, 2023 ("Public Announcement") and the letter of offer dated August 26, 2023 ("Letter of Offer"). All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

KRBL Limited ("Company") had announced the Buyback of upto 65,00,000 (Sixty Five lakh) fully paid-up equity shares of ₹1/- (Rupee One only) each ("Equity Shares")...

The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI")...

2. DETAILS OF BUYBACK

65,00,000 (Sixty Five lakh only) Equity Shares were bought back under the Buyback, at a price of ₹500/- (Rupees Five Hundred only) per Equity Share.

Table with 5 columns: Sr. No., Category, No. of Equity Shares reserved in the Buyback, No. of Valid Bids, Total Equity Shares Vally Tendered, % Response

All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection was dispatched by the Registrar through email...

The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("Clearing Corporation") on September 13, 2023. The Clearing Corporation has made direct funds payout to Eligible Shareholders...

Equity Shares accepted under the Buyback were transferred to the Company's demat account on September 13, 2023. The unaccepted Equity Shares were returned to the respective Seller Member / custodians by the Clearing Corporation on September 13, 2023.

The extinguishment of 65,00,000 (Sixty Five lakh only) Equity Shares is currently under process and shall be completed on or before September 25, 2023.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company, pre-Buyback (i.e., as on the Record Date) and post-Buyback, is as under:

Table with 5 columns: Sr. No., Particulars, Pre Buyback (No. of Equity Shares, Amount), Post Buyback* (No. of Equity Shares, Amount)

* Subject to extinguishment of 65,00,000 Equity Shares

Details of Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback are as under:

Table with 5 columns: Sr. No., Name, Number of Equity Shares accepted under Buyback, Equity Shares accepted as a % of total Equity Shares bought Back (%), Equity Shares accepted as a % of total Post Buyback Equity Shares (%)

* Subject to extinguishment of 65,00,000 Equity Shares

The shareholding pattern of the Company before the Buyback, (i.e., as on the Record Date i.e. August 25, 2023) and post Buyback, is as under:

Table with 5 columns: Particulars, Pre Buyback (Number of Shares, % to existing share capital), Post Buyback (No. of Shares post Buyback, % holding post Buyback)

* Subject to extinguishment of 65,00,000 Equity Shares.

4. MANAGER TO THE BUYBACK



Elara Capital (India) Private Limited
Address: One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai - 400013
Tel: +91 22 6164 8599
Fax: +91 22 6164 8589
Contact Person: Ms. Astha Daga
Email: krlb.buyback@elaracapital.com
Website: www.elaracapital.com
SEBI Registration Number: INM000011104
Validity Period: Permanent
CIN: U65993MH2006PTC164708

5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of KRBL Limited

Signature table with 3 columns: Sd/-, Anil Kumar Mittal (Chairman & Managing Director), Anoop Kumar Gupta (Joint Managing Director), Jyoti Verma (Company Secretary & Compliance Officer)

Date: September 14, 2023
Place: Noida, Uttar Pradesh



PIRAMAL ENTERPRISES LIMITED

Corporate Identity Number ("CIN"): L24110MH1947PLC005719
Registered Office: Piramal Ananta, Agastya Corporate Park, Opposite Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai 400070 | Tel. No.: +91 22 3802 3000/4000 | Fax No.: +91 22 3802 3884
E-mail: complianceofficer.pel@piramal.com | Website: www.piramal.com | Company Secretary: Mr. Bipin Singh

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PIRAMAL ENTERPRISES LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 including any statutory modifications or re-enactments thereof (the "Buyback Regulations").

1. THE BUYBACK

Piramal Enterprises Limited (the "Company") had announced a buyback of up to 1,40,00,000 (One Crore Forty Lakh only) fully paid-up equity shares of Rs. 2/- (Rupees Two only) each of the Company ("Equity Shares")...

The Company adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI...

The Tendering Period for the Buyback opened on Thursday, August 31, 2023 and closed on Wednesday, September 06, 2023.

2. DETAILS OF BUYBACK

1,40,00,000 (One Crore Forty Lakh only) Equity Shares were bought back under the Buyback, at a price of Rs. 1,250/- (Rupees One Thousand Two Hundred Fifty only) per Equity Share.

Table with 5 columns: Category, No. of Equity Shares Reserved in the Buyback, No. of Valid Applications, Total Equity Shares Vally Tendered, % Response

All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched electronically by the Registrar to the eligible Equity Shareholders on Wednesday, September 13, 2023.

The settlement of all valid bids was completed by the Indian Clearing Corporation Limited and the NSE Clearing Limited ("Clearing Corporations") as applicable, on Wednesday, September 13, 2023.

The Clearing Corporations have made direct funds payout to Eligible Shareholders whose shares have been accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by RBI/respective bank, due to any reason, such funds were transferred to the concerned Stock Brokers' settlement bank account for onward transfer to such Eligible Shareholders.

Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Wednesday, September 13, 2023. The unaccepted Equity Shares, if any, tendered by the Eligible Shareholders in dematerialized form was released / returned / lien removed by the Clearing Corporation directly to the respective Eligible Shareholder's demat account...

The extinguishment of 1,40,00,000 (One Crore Forty Lakh only) Equity Shares accepted under the Buyback, comprising of all Equity Shares in dematerialized form are currently under process and shall be completed on or before Monday, September 25, 2023.

The Company, and its respective Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

The capital structure of the Company, pre and post Buyback, is as under:

Table with 5 columns: Sr. No., Particulars, Pre Buyback (No. of Shares, Amount in Rs.), Post Buyback (No. of Shares, Amount in Rs.)

* Pursuant to the sanction of the Scheme, the authorised share capital of the Company increased on account of clubbing of authorised share capital of PHL Fininvest Private Limited with that of the Company.

** There is difference of 24,573 equity shares in issued and paid-up capital of the Company since the said equity shares have been kept in abeyance, under rights issue made by the Company in February, 2018.

Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Table with 5 columns: Sr. No., Name, Number of Equity Shares accepted under Buyback, Equity Shares accepted as a % of total Equity Shares bought back (%), Equity Shares accepted as a % of total Post Buyback Equity Share Capital (%)

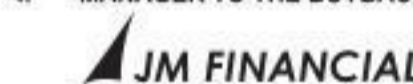
The shareholding pattern of the Company, pre and post Buyback, is as under:

Table with 5 columns: Category of Shareholder, Pre Buyback (Number of Equity Shares, % to the Pre Buyback Equity Share capital), Post Buyback (Number of Equity Shares, % to post Buyback Equity Share capital)

(1) As on record date for Buyback i.e., Friday, August 25, 2023;

(2) Subject to extinguishment of 1,40,00,000 Equity Shares.

4. MANAGER TO THE BUYBACK



JM Financial Limited
7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, India
Tel.: +91 22 6630 3030 | Fax: +91 22 6630 3330 | Contact Person: Ms. Prachee Dhuri | Email: piramal.buyback2023@jmf.com
Website: www.jmf.com | SEBI Regn. No.: INM000010361 | Corporate Identification Number: L67120MH1986PLC038784

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement and any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Piramal Enterprises Limited

Signature table with 3 columns: Sd/-, Mr. Ajay G. Piramal (Chairman), Mr. Anand A. Piramal (Non-Executive Director), Mr. Bipin Singh (Company Secretary & Compliance Officer)

Place: Mumbai
Date: September 14, 2023

CORRIGENDUM-NOTICE TO INVESTORS

Attention of investors is drawn to the disclosure of the number of Equity Shares available for allocation to Mutual Funds appearing on page 7 (definition of Mutual Fund Portion), page 65 (5% of the Net QIB Portion) and page 367 (Basis of Allotment / allocation if respective category is oversubscribed) of the Prospectus. At such pages the number of Equity Shares should be read as 1,18,242 Equity Shares instead of 1,182,416 Equity Shares.

Further, the attention of investors is also drawn to the amount disclosed at Securities Premium Account after the Offer on page 82 of the Prospectus which should be read as ₹6,967.00 million instead of ₹5,346.27 million.

The Prospectus shall be read in conjunction with this Corrigendum (the "Corrigendum"). The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in the Prospectus. The Prospectus stands amended to the extent stated hereinabove.

For JUPITER LIFE LINE HOSPITALS LIMITED

On behalf of the Board of Directors

Sd/-

Suma Upparathi

Company Secretary & Compliance Officer

Place: Mumbai

Date : September 14, 2023

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF JUPITER LIFE LINE HOSPITALS LIMITED.

JUPITER LIFE LINE HOSPITALS LIMITED has filed the Prospectus dated September 11, 2023 with RoC and SEBI. The Prospectus is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on the websites of the BRLMs, i.e. ICICI Securities Limited at www.icicisecurities.com, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and JM Financial Limited at www.jmf.com.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws.

...continued from previous page.

D. Allotment to QIBs (After Technical Rejections)

Allotment to QIBs, who have bid at the Offer Price of ₹ 735 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been allotted to the extent of 187.67375 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 118,242 Equity Shares and other QIBs were allotted the remaining available Equity Shares i.e. 2,246,591 Equity Shares on a proportionate basis.

Table with 6 columns: Category, F1'S/BANK'S, MF'S, IC'S, NBFC'S, AIF, FII/FPC, OTHERS, Total

E. Allotment to Anchor Investors (After Technical Rejections)

The Company, the Investor Selling Shareholders in consultation with the BRLM, have allocated 3,547,247 Equity Shares to 25 Anchor Investors (through 39 Anchor Investor Application Forms) (including domestic 12 Mutual Funds through 26 schemes) at an Anchor Investor Offer Price at ₹ 735 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Table with 6 columns: Category, F1'S/BANK'S, MF'S, IC'S, NBFC'S, AIF, FII/FPI, OTHERS, Total

The Board of Directors of our Company at its meeting held on September 13, 2023 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCBs have been issued for unblocking of funds and transfer to the Public Offer Account on September 13, 2023 and the payments to non-syndicate brokers have been issued on September 14, 2023.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made shall be hosted on the website of Registrar to the Offer, KFin Technologies Limited at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

KFin Technologies Limited
Selenium Tower B, Plot No. 31 & 32, Gachibowli Financial District, Nanakramdoga, Serilingampally, Hyderabad-500 032 Telangana, India
Telephone: +91 40 6716 2222; Email: jupiterlife.ip@kfintech.com; Investor grievance email: einward.ris@kfintech.com
Website: www.kfintech.com; Contact person: M Murali Krishna; SEBI registration no: INR00000221

