

To,
BSE Ltd.
(Scrip Code-500365)
Listing Department,
P. J. Towers, Dalal Street,
Mumbai - 400 001

March 14, 2019

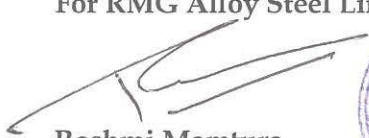
Sub: Disclosure pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III and as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, please be informed that pursuant to the special resolution passed by members in the Extra Ordinary General Meeting held on January 31, 2019 ("EOGM"), the Company has issued, and allotted 24,250,000 unlisted redeemable preference shares of Rs.10/- each at par on March 13, 2019 by way of private placement to allottees named in resolution no.2 of the notice of EOGM.

Kindly take the same on record.

Yours Faithfully,
For RMG Alloy Steel Limited



Rashmi Mamtura
Company Secretary
F-8658

