

**REF: GIL/SE/REG30/2023-24/049**

**August 31, 2023**

Department of Corporate Services,  
**BSE Ltd (BSE)**  
P. J. Tower, Dalal Street,  
Mumbai 400 023

Corporate Communication Department  
**National Stock Exchange of India  
Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, BKC ,  
Bandra (East), Mumbai 400 051

Scrip Code: 532775

Trading Symbol: GTLINFRA

Dear Sir/Madam,

**Sub: Allotment of Equity Shares upon conversion of Foreign Currency Convertible Bonds**

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Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 2,99,637 equity shares consequent to conversion of Interest Bearing Convertible Bonds (Series B2 Bonds) amounting to US\$ 46,000 at a conversion price of Rs. 10/- per share.

Kindly take the same on your records and acknowledge receipt.

Thanking you,

Yours truly,  
For **GTL Infrastructure Limited**

**Nitesh A. Mhatre**  
**Company Secretary**

**Vikas Arora**  
**Whole-time Director**

*(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)*

**GTL INFRASTRUCTURE LIMITED**

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