

7th December, 2023

To,
The Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub : Intimation of Pre-mature Redemption payment of Non-Convertible Debentures pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject and in compliance with Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the details of pre-mature full redemption of 3050 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of Rs. 10,00,000/- each aggregating to Rs. 305 Crores (outstanding Rs. 277.55 Cr. along with Interest Payment) as mentioned below. Accordingly as on date there is NIL outstanding towards these NCDs. (ISIN :INE999B07036)

A. Whether Interest payment/ redemption payment made (yes/ no): **Yes**

B. Details of interest Payments:

Sr. No.	Particulars	Details
1.	ISIN	INE999B07036
2.	Issue size	Rs. 30,500 Lakhs, divided into 3050 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) of Rs. 10,00,000/- (Outstanding amount Rs. 277.55 Crore)
3.	Interest Amount to be paid on due date	Not Applicable
4.	Frequency – quarterly / monthly	Final Interest payment along with entire principal amount.
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	Not Applicable
8.	Due date for interest payment	Not Applicable

Sanghi Industries Limited

Registered Office

Sanghinagar - 501511
R.R. District, Telangana, India
Ph:08415 – 242217
www.sanghicement.com

Corporate Office

Adani Corporate House
Shantigram, S. G. Highway
Khodiyar, Ahmedabad – 382421
Gujarat, India
Ph +91 79-2555 5555

CIN: L18209TG1985PLC005581

9.	Actual date for interest payment	6 th December, 2023 (being the date of entire payment of Principal amount along with Interest Amount and Redemption premium on the outstanding NCDs)
10.	Amount of interest paid	Rs. 15,57,32,165/- The amount of Rs. 15,57,32,165/- is being paid towards interest for the Month of June, July, August November, 2023 which were deferred by the Debenture Holders at the request of the Company and also from 1 st December 2023 to 6 th December, 2023.
11.	Date of last interest payment	31-10-2023
12.	Reason for non-payment/delay in payment	Not Applicable

C. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE999B07036
2.	Type of redemption (full/partial)	Full
3.	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Pre-mature redemption
6.	Redemption date due to put option (if any)	N.A.
7.	Redemption date due to call option (if any)	N.A.
8.	Quantity redeemed (no. of NCDs)	3050 Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") of Rs. 10,00,000/-

Sanghi Industries Limited

Registered Office

Sanghinagar - 501511
R.R. District, Telangana, India
Ph:08415 – 242217
www.sanghicement.com

Corporate Office

Adani Corporate House
Shantigram, S. G. Highway
Khodiyar, Ahmedabad – 382421
Gujarat, India
Ph +91 79-2555 5555

CIN: L18209TG1985PLC005581

9.	Due date for redemption/ maturity	28th February, 2024
10.	Actual date for redemption	6 th December 2023
11.	Amount redeemed	Entire amount of Outstanding NCDs as under (Principal amount : Rs. 277.55 Crore along with Redemption premium : Rs. 62.72 Crore and Interest Payment of Rs. 15.57 Crore) = Total Payment Rs. 355.85 Crore)
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	31-10-2023

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For **Sanghi Industries Ltd**

Anil Agrawal
Company Secretary

Sanghi Industries Limited

Registered Office

Sanghinagar - 501511
R.R. District, Telangana, India
Ph:08415 – 242217

www.sanghicement.com

CIN: L18209TG1985PLC005581

Corporate Office

Adani Corporate House
Shantigram, S. G. Highway
Khodiyar, Ahmedabad – 382421
Gujarat, India
Ph +91 79-2555 5555