

संदर्भ Ref.:नि.से.वि. ISD/166/2022-23

दिनांक Date: July 25, 2022

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code 532 477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol -UNIONBANK Security - UBI-AT/BB
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महोदया Madam / महोदय Sir,

Subject: Allotment of Basel III Compliant Additional Tier-1 Bonds (ISIN: INE692A08193)

Ref.: Our earlier letter Ref. No. ISD/161/2022-23 dated July 22, 2022

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has allotted Unsecured, Subordinated, Non-Convertible, Taxable, Perpetual, Fully Paid-Up Basel III Compliant Additional Tier- 1 Bonds in the nature of Debentures eligible for inclusion in Tier 1 Capital ("Bonds") Series XXXV aggregating to Rs.1320 crore (ISIN: INE692A08193) on July 25, 2022.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085

