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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • Investment Adviser No. : INA100012491

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74999DL1994PLC063609

E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: 22nd August, 2022

| | |
|--|---|
| Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India | Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 |
| Scrip Code: 543263 | Symbol: SMCGLOBAL |

Sub: Certificate of Extinguishment of Equity Shares by SMC Global Securities Limited pursuant to SEBI (Buyback of Securities) Regulations, 2018.

Dear Sir/Ma'am,

This is to inform you that the Company has extinguished 38,19,992 equity shares on 09th August, 2022 in compliance with the provisions of Regulation 21 and Regulation 11 of SEBI (Buy back of Securities) Regulations, 2018. In this regard, the certificate issued in accordance with the aforementioned regulations and duly executed by the Managing Director, Statutory Auditor and the Merchant Banker is annexed here for your reference.

This will also be hosted on the Company's website at www.smcindiaonline.com.

This is for your information and record.

For SMC Global Securities Limited

SUMAN
KUMAR

Digitally signed by
SUMAN KUMAR
Date: 2022.08.22
17:57:01 +05'30'

Suman Kumar
E.V.P. (Corporate Affairs) & Company Secretary
Membership No. F5824

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
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E-mail : smckolkata@smcindiaonline.com



STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BY SMC GLOBAL SECURITIES LIMITED







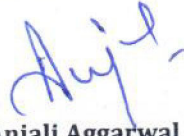

The certificate is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated May 09, 2022 which was published on May 10, 2022 read with corrigendum to Public Announcement dated May 14, 2022 which was published on May 15, 2022, the Buyback Offer opened on May 20, 2022 and is proposed to be closed on November 19, 2022 (i.e., 6 (six) months from the date of the commencement of the Buyback). Since the Offer has Opened, the Company has bought back 65,08,701 fully paid-up equity shares of the face value of INR 2/- each ("Equity Shares"), from its existing shareholders till August 02, 2022 from the open market through stock exchanges.

The following are the details of the Equity Shares bought back by the Company during the period i.e. July 02, 2022 to August 02, 2022 and extinguished:

| Name of the Depository | Name of the Depository Participant and DP ID No. | Company's Client ID No. | Date of Extinguishment | Number of Equity Shares Extinguished |
|--|--|-------------------------|------------------------|--------------------------------------|
| National Securities Depository Limited | Globe Capital market Limited (DP ID: IN300966)] | 11135015 | August 09, 2022 | 38,19,992 |

It is certified that the above Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

| | |
|---|---|
| <p>For SMC Global Securities Limited</p>   <p>Name: S.C Aggarwal Designation: Managing Director DIN: 00003267</p> | <p>For SMC Global Securities Limited</p>   <p>Name: Mahesh C Gupta Designation: Executive Director DIN: 00003082</p> |
| <p>For R Gopal & Associates Chartered Accountants ICAI Firm Registration No.: 0008466</p>   <p>Name: Sunil Kumar Aggarwal Designation: Partner Membership No.: 093209 UDIN: 22093209APGYVJ9366</p> | <p>For Corporate Professionals Capital Private Limited</p>   <p>Name : Anjali Aggarwal Designation : Partner & Head - Capital market Services</p> |

Place: New Delhi
Date: 16th August, 2022

Enclosed:

Confirmation letter dated August 09, 2022 from National Securities Depository Limited for extinguishment of Equity Shares in the dematerialised form.