METALYST FØRGINGS LIMITED

(formerly known as Ahmednagar Forgings Limited) Registered Office : Gat No. 614, Village Kuruli Khed, Pune, Maharashtra - 410501 Tel.: +91-2135-252148, Fax: +91-2135-252105 CIN No. : L28910MH1977PLC019569

Ref No. : MFL/NSE/BSE/2019-20

Date: 21 October, 2019

To, The Manager **National Stock Exchange of India Limited,** Listing Department Exchange Plaza, 4th Floor, Plot no.C-1, G Block Bandra Kurla Complex, Bandra East, Mumbai-400051

BSE Limited Listing Department Phirozee Jeejee Bhoy Towers, Dalal Street, Mumbai-400001

NSE TRADING SYMBOL: METALFORGE

BSE SECURITY CODE : 513335

SUB: Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulation 2018 for the Quarter ended September 30, 2019.

Dear Sir/Madam,

In Pursuant to the Provisions of Regulation 74(5) of SEBI (Depositories and Participants) Regulation 2018, we hereby enclosing herewith a copy of the certificate received from **Beetal Financial & Computer Services (P) Limited.** (Registrar and Share Transfer Agent) of the Company for the Quarter ended September 30, 2019.

This is for your information and records.

Yours faithfully, For Metalyst Forgings Limited

Authorised Signatory Issued with the Approval of Mr. Dinkar T. Venkatasubramanian (Resolution Professional) IP Registration no. IBBI/IPA-DOI/IP—P00003/2016-17/10011

Metalyst Forgings Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Dinkar T. Venkatasubramanian, appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 15 December, 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 12 January, 2018 under provisions of the code.

Encl: As Stated



BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.

(SEBI approved category I Registrar & Share Transfer Agents SEBI Reg. No.: INR 000000262) CIN No: U67120DL1993 PTC 052486

Regd & Admn. Office: BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind LSC

Near Dada Harsukhdas Mandir, New Delhi-110062, Phone: 011-29961281-83 Fax: 011-29961284 Email: <u>beetal@beetalfinancial.com</u>, Web Site: <u>www.beetalfinancial.com</u>

Ref: BTL/141019/06

Dated: 14/10/2019

METALYST FORGINGS LIMITED C/O AMTEK AUTO LIMITED 3, LSE,PAMPOSE ENCLAVE G.K -1, NEW DELHI:-110048

Sir/ Madam,

Subject: confirmation Certificate in the matter of Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

Reference: NSDL/CIR/II/5/2019 DATED 25/01/2019 CDSL/OPS/RTA/POLCY/2019/14 dated 25/01/2019 SEBI Vide its letter ref no.MRD/DOP2/DSA2/OW/2019/2498/1 dated 24/01/2019

In reference to the above-captioned regulation, we hereby confirm that the securities received from the Depository Participants for dematerialization during the quarter ended 30th September, 2019, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialization have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 15 days.

We request you to kindly take note of the above in your records.

Thanking you,

Yours sincerely, For BEETAL Financial & Computer Services Pvt Ltd New Delhi ARDO * Bo (Punit Mittal)

(Punit Mittal) General Manager