



KEI Industries Limited

Regd. Office: D-90, Okhla Industrial Area, Phase – I New Delhi – 110020. CIN: L74899DL1992PLC051527. Tel.: +91-11-26818840, 26818642, 26815558, 26815559. Fax: +91-11-26811959, 26817225. Email: info@kei-ind.com Website: www.kei-ind.com

KEI/BSE/2019-20
The Manager,
BSE Limited
Listing Division,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.
KEI/BSE/2019-20
Code No.: 517569

Date: 28.01.2020

Sub: Disclosure of the details of allotment in the QIP by KEI Industries Limited in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Re: Qualified institutions placement of equity shares of face value of Rs. 2/- each by the Company, under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and Section 42 of the Companies Act, 2013, and the rules made thereunder, each as amended (“Issue”).

Dear Sir / Madam

In continuation of our earlier letter dated January 28, 2020 on the captioned subject, we wish to inform you that the Qualified Institutions Placement Committee (“Committee”) at its meeting held today i.e. January 28, 2020, approved the issue and allotment of 10,000,000 Equity Shares to eligible qualified institutional buyers at an issue price of Rs. 500 per Equity Share (including a premium of Rs. 498 per Equity Share), aggregating to Rs. 5000 million (Rupees Five Thousand Millions only).

The QIP opened on January 23, 2020 and closed on January 28, 2020, and the same was intimated to you through our letters dated January 23, 2020 and January 28, 2020, respectively.

The meeting of the Committee commenced at 09:30 pm and concluded at 11:00 pm.

Please find attached the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue as Annexure I, for your information and records. Further, please find attached the pre-Issue and post-Issue shareholding pattern of our Company as Annexure II, for your information records.

For KEI INDUSTRIES LIMITED

(KISHORE KUNAL)

GM (Corporate) & Company Secretary

Works-II : Bhiwadi : SP-920, RIICO Industrial Area, Phase-III, Bhiwadi, Dist. Alwar-301019 (Rajasthan) Tel : 01493-220106, 221731 Fax : 01493-221732.
Works-III : Silvassa : 99/2/7, Madhuban Istrial Estate, Rakholi, Silvassa UT of D &N.H-396240. Tel/Fax : 0091-260-2644404, 2630944,2645896
Branch : Chennai : 27/F-1, first floor, Chakrapani Street, West Mambalam, Chennai-600 033 Tel : 044-24803363 Fax : 044-24803404.
Offices : Mumbai : 101/102, Vastu Shilp, Vastu Enclave, Andheri Pump House, Andheri(East), Mumbai-400093. Tel: 0091-22-2823963/28375642, Fax: 28258277
Kolkata : Arihant Benchmark, 4th Floor, 113-F, Matheshwartola Road, Kolkata-700046 Telfax : 033-40620820/4062



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We request you to take the above on record and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking You,
Yours faithfully,
For KEI INDUSTRIES LIMITED

OF KEI INDUSTRIES LIMITED

(KISHORE KUNAL)

GM (Corporate) & Company Secretary

(KISHORE KUNAL)

GM (Corporate) & Company Secretary

CC:

<p>The National Stock Exchange of India Ltd. Listing Division, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: KEI</p>	<p>The Calcutta Stock Exchange Ltd. The Senior Manager, Listing Division, 7, Lyons Range, Kolkata-700001 Code No.: 21180</p>
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Annexure I

Details of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue

S No.	Allottee No.	Name of allottee	No. of shares allotted	% of shares offered in the QIP	Category
1	1A	DSP DYNAMIC ASSET ALLOCATION FUND	49,828	30.00%	MF
2	1B	DSP EQUITY & BOND FUND	661,575		MF
3	1C	DSP EQUITY FUND	470,385		MF
4	1D	DSP EQUITY OPPORTUNITIES FUND	785,432		MF
5	1E	DSP INDIA T.I.G.E.R. FUND	146,557		MF
6	1F	DSP TAX SAVER FUND	886,223		MF
7	2	GOLDMAN SACHS INDIA FUND LTD	667,706	6.68%	FII
8	3A	ICICI Prudential Equity Savings Fund	130,000	10.00%	MF
9	3B	ICICI PRUDENTIAL LARGE & MID CAP FUND	270,000		MF
10	3C	ICICI Prudential Smallcap Fund	560,000		MF
11	3D	ICICI Prudential Value Fund - Series 18	40,000		MF
12	4	L&T EMERGING BUSINESS FUND	545,000	5.45%	MF
13	5	NORGES BANK - GOVERNMENT PENSION FUND GLOBAL	1,223,000	12.23%	FII
14	6	PIONEER INVESTMENT FUND	780,000	7.80%	AIF
15	7A	TATA AIA LIFE INSURANCE COMPANY LIMITED - AGGRESSIVE GROWTH FUND	23,125	10.40%	IC
16	7B	TATA AIA LIFE INSURANCE COMPANY LIMITED - GROWTH FUND	21,875		IC
17	7C	TATA AIA LIFE INSURANCE COMPANY LIMITED - INDIA CONSUMPTION FUND	20,000		IC
18	7D	TATA AIA LIFE INSURANCE COMPANY LIMITED - MULTI CAP FUND	45,000		IC
19	7E	TATA AIA LIFE INSURANCE COMPANY LIMITED - TOP 200 FUND	30,000		IC
20	7F	TATA AIA LIFE INSURANCE COMPANY LIMITED - WHOLE LIFE MID CAP EQUITY FUND	900,000		IC

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Annexure II

Pre-Issue and Post-Issue Shareholding Pattern

S. No.	Category	Pre-Issue, as of December 31, 2019		Post-Issue, as of January 28, 2020	
		No. of Equity Shares held	% of share holding	No. of Equity Shares held	% of share holding
A	Promoters' holding[#]				
1	Indian				
	<i>Individual</i>	19,168,466	24.11	19,168,466	21.42
	<i>Bodies corporate</i>	17,080,000	21.48	17,080,000	19.08
	<i>Others</i>	Nil	0.00	Nil	0.00
	Sub-total	36,248,466	45.59	36,248,466	40.50
2	Foreign promoters	Nil	0.00	Nil	0.00
	Sub-total (A)	36,248,466	45.59	36,248,466	40.50
B	Non-promoters' holding				
1	Institutional investors	24,642,131	30.99	34,642,131	38.70
2	Non-institutional Investors				
	<i>Private corporate bodies</i>	1,802,614	2.27	1,802,614	2.01
	<i>Directors and relatives</i>	402,491	0.51	402,491	0.45
	<i>Indian public</i>	15,390,425	19.36	15,390,425	17.20
	<i>Others (including Non-resident Indians NRIs)/OCB, NBFC Registered with RBI, Unclaimed suspense A/c IEPF, Clearing Member, Trust)</i>	1,018,311	1.28	1,018,311	1.14
	Sub-total (B)	43,255,972	54.41	53,255,972	59.50
	Total (A+B)	79,504,438	100.00	89,504,438	100.00

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