



YOGI LIMITED

Created. Crafted. Perfected.

B/404, The Capital, G-Block, Bandra Kurla Complex, Behind ICICI Bank, Bandra (East), Mumbai - 400 051.
Tel.: 022-49428888 | E-mail: info@yogiltd.com | CIN : L70100MH1992PLC069958

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 532359

Subject: Outcome of Board Meeting

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir,

With reference to captioned subject and in compliance with Regulation 30 read with Schedule III, Part A, Para A of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we do hereby inform you that the Board of Directors of the company at its meeting held today i.e. Wednesday, 25th September, 2024, subject to approval of member's considered and approved, inter-alia;

1. Increase in Authorized Share Capital of the Company from existing Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 Equity Shares of face value of Rs. 10/- to Rs. 45,00,00,000/- (Rupees Forty Five Crores Only) divided into 4,50,00,000 Equity Shares of face value of Rs. 10/- each ranking pari passu in all respect with the existing Equity Shares of the Company as per the Memorandum and Articles of Association of the Company.
2. Alteration of share capital clause of Memorandum of Association pursuant to Increase in Authorised Share Capital of the Company;
3. Approve raising of funds by way of issue, offer and allotment of 1,50,00,000 Convertible Warrants to Promoter and Non-Promoters on preferential allotment basis on price as may be determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange.



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4. Approved Notice for conducting Extra Ordinary General Meeting of the Company.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment is enclosed as Annexure A.

The Meeting of the Board of Directors of the Company was commenced at 01:00 p.m. and concluded at 01:45 p.m.

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,

FOR YOGI LIMITED



(Ghanshyambhai Nanjibhai Patel)

Managing Director

Date: 25th September, 2024

Place: Mumbai



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ANNEXURE A

| PARTICULARS | DETAILS |
|---|--|
| Type of securities proposed to be issued | Convertible Warrants of face value of Rs. 10/- each. |
| Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 1,50,00,000 Convertible Warrants on Preferential Basis to the persons belonging to Promoter and Non-Promoter category. |
| Name of Investors | <i>As per note 1 given below</i> |
| Details of Shareholding and voting rights of the Investors (One share is equal to one Vote) | <i>As per note 2 given below</i> |
| Issue price / allotted price (in case of convertibles) | - |
| In case of convertibles - intimation on conversion of securities or on lapse of the tenure | NA |



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Note 1:

NAME / LIST OF INVESTORS ALLOTMENT OF CONVERTIBLE WARRANTS

| No | Name of the Proposed Allottees | No of Warrants | Category |
|----|---|----------------|--------------|
| 1. | Ghanshyambhai Nanjibhai Patel | 29,80,000 | Promoter |
| 2. | Pareshbhai Nanjihai Patel | 29,80,000 | Promoter |
| 3. | Tirth Ghanshyam Patel | 45,40,000 | Promoter |
| 4. | Jituraj Finserve Private Limited (Formerly Known as Galary Trading Private Limited) | 45,00,000 | Non Promoter |

Note 2:

Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)

| Sr No | Name of the Proposed Allottees | Pre-Preferential Allotment | | New Convertible warrants to be allotted | Post Preferential Allotment (Post Issue of Equity Shares Assuming Full Conversion of Warrants into Equity Shares) | |
|-------|---|----------------------------|--------|---|---|--------|
| | | Holding | % | | Holding | % |
| 1. | Ghanshyambhai Nanjibhai Patel | 80,20,000 | 26.73% | 29,80,000 | 1,10,00,000 | 24.44% |
| 2. | Pareshbhai Nanjihai Patel | 80,20,000 | 26.73% | 29,80,000 | 1,10,00,000 | 24.44% |
| 3. | Tirth Ghanshyam Patel | 16,66,081 | 5.55% | 45,40,000 | 62,06,081 | 13.79% |
| 4. | Jituraj Finserve Private Limited (Formerly Known as Galary Trading Private Limited) | - | - | 45,00,000 | 45,00,000 | 10.00% |