

Ref. No. Z-IV/R-39/D-2/NSE/207 & 174

Date : 21/06/2021

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: MINDAIND	BSE Scrip: 532539

Sub:- Allotment of shares of the Company to the eligible shareholders of Harita Seating Systems Limited.

Dear Sir(s),

Pursuant to the Composite Scheme of Amalgamation, amongst Harita Limited (Transferor Company 1), Harita Venu Private Limited (Transferor Company 2), Harita Cheema Private Limited (Transferor Company 3), Harita Financial Services Limited (Transferor Company 4) and Harita Seating Systems Limited (Transferor Company 5) with Minda Industries Limited (Transferee Company), as approved by the Hon'ble National Company Law Tribunal (NCLT) Delhi, having jurisdiction on Minda Industries limited, vide its order dated February 1, 2021 and the Hon'ble NCLT Chennai, having jurisdiction on Harita Seating Systems Limited and its Promoters companies vide its order dated February 23, 2021, the "**Harita Merger Executive Committee**" of the Board of the Company, in their meeting held today i.e. **Monday, 21 June, 2021, commenced from 10.20 am and concluded at 10.41 am has approved and allotted the following shares of the company :-**

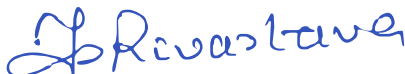
- 1) **39,69,737** (Thirty Nine Lacs Sixty Nine Thousand Seven Hundred Thirty Seven) **equity shares** of Rs. 2 (Two) each to the eligible shareholders of M/s. Harita Seating Systems Limited (Transferor Company 5), as per the option selected by them.
- 2) **59,27,084** (Fifty Nine Lacs Twenty Seven Thousand Eighty Four)-**0.01% Non-Convertible Redeemable Preference Shares of the face value of Rs. 100 each** at a premium of Rs. 21.25 per shares to the eligible shareholders of M/s. Harita Seating Systems Limited, as per the option selected by them.

Further, as per the scheme, the fractional entitlement has been allotted to the Trustee. The trustee shall sell/redeem the fractional shares and remit the amount to respective shareholders towards their fractional entitlement.

You are requested to kindly take note of the same and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Minda Industries Ltd.**Tarun Kumar Srivastava****Company Secretary & Compliance Officer**