Date : 10/04/2023

To,   To,
BSE Limited   **National Stock Exchange of India Ltd**
Department of Corporate Services   Exchange Plaza,
Phiroze Jeejeebhoy Towers,   Bandra Kurla Complex,
Dalal Street, FORT,   Bandra (E),
Mumbai - 400 001   Mumbai : 400 051

Scrip Code - 514211   **Symbol - SUMEETINDS**

Sub.: Prior Intimation of Fourth Meeting of Committee of Creditors ("COC") of Sumeet Industries Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the above captioned matter, this is to inform you that the Fourth Meeting of the Committee of Creditors ("COC") of M/s Sumeet Industries Limited is scheduled to be held on **Wednesday, 12th April 2023 at 12:30 PM** at Plant of the Company situated at Block No. 289, 291, 292, Village: Karanj (Kim), Tal.: Mandavi, Dist: Surat-394210, for which the notice to the members of the CoC has been sent on 7th April 2023.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary
(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)