



Transmission

12th June, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Sub: Disclosure(s) to be made by an entity identified as Large Corporate.

Ref : SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

With reference to the above, please find enclosed herewith the following disclosures –

1. Initial disclosure to be made by an entity identified as a Large Corporate for FY 2020-21 **as Annexure A.**
2. Format of the Annual Disclosure to be made by an entity identified as a Large Corporate for FY 2019-20 **as Annexure B.**

Kindly take the same on records.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

Encl : as above.

Adani Transmission Ltd
Adani House
Shantigram, Near Vaishnodevi Circle,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adanitransmission.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

Annexure A

Initial disclosure to be made by an entity identified as a Large Corporate for FY 2020-21.

Sr. No.	Particulars	Details
1	Name of the Company	Adani Transmission Ltd.
2	CIN	L40300GJ2013PLC077803
3	Outstanding borrowing of Company as on March 31, 2020 (See note 1)	Rs. 375 Crore
4	Highest Credit Rating during previous FY along with name of the Credit Rating Agency.	IND AA+ by India Ratings & Research
5	Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

1. Excluding the outstanding amount of Rs. 7,480.93 Crore raised through issuance of International Bonds as per External Commercial Borrowings (ECB) guidelines.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For, Adani Transmission Ltd.



Jaladhi Shukla
Company Secretary
Email: Jaladhi.shukla@adani.com



Kaushal Shah
Chief Financial Officer
Email: Kaushal.shah@adani.com

Date: 12th June, 2020
Place: Ahmedabad



Transmission

Annexure B

Format of the Annual disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company : Adani Transmission Limited
2. CIN : L40300GJ2013PLC077803
3. Report filed for FY : 2019-20
4. Details of the borrowings:

The is to inform that Company is in compliance with the requirements of SEBI circular dated November 26, 2018 applicable to Large Corporate Borrowers –

Sr. No.	Particulars	Details
i	Incremental borrowing done in FY (See note 1)	Nil
ii	Mandatory borrowing to be done through issuance of debt securities	N.A.
iii	Actual Borrowing done through issuance of debt securities in FY	N.A.
iv	Shortfall in the mandatory borrowings through debt securities, if any	N.A.

1. Amount of Incremental Borrowing is excluding the funds raised through issuance of International Bond of Rs. 3,655.08 Crore as per ECB guidelines.

For, Adani Transmission Ltd.

Jaladhi Shukla
Company Secretary
Email: Jaladhi.shukla@adani.com

Kaushal Shah
Chief Financial Officer
Email: Kaushal.shah@adani.com

Date: 12th June, 2020

Place: Ahmedabad

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