

**CRESENT GLOBAL FINANCE LIMITED
(Formerly Known as Oracle Credit Limited)**

CIN: L65910MH1991PLC404531

Reg. Offc: Unit No. 609-A, 6th Floor, C-Wing, One BKC, G Block, Opposite Bank of Baroda, Bandra Kurla Complex, Bandra (East), Mumbai-400051, MH IN

Corp Offc: Unit No. 609-6th Floor, G Block, B & C Wing One BKC, Opposite Bank of Baroda, Bandra(E), Mumbai-400051, MH IN

E-mail: compliance@credentglobal.com Website: www.credentglobal.com

Contact No. : 022-68452001

Date: 21.07.2023

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

Script Code: 539598

Dear Sir/Madam,

Re: Rights issue of up to 34,68,750 equity shares of face value of ₹ 10 each (the "Rights Equity Shares") of Credent Global Finance Limited (the "Company") for cash at a price of ₹140 per Rights Equity Share (including a premium of ₹ 130 per Rights Equity Share) aggregating up to ₹ 4856.25 Lakhs (assuming full subscription) on a rights basis to the eligible equity shareholders of the Company in the ratio of 1 Rights Equity Shares for every 2 equity shares held by the eligible equity shareholders of the Company on the record date, that is on July 17, 2023 ("Record Date", and such issue, the "Issue"), in accordance with the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations") and various applicable circulars that have been issued by the Securities and Exchange Board of India ("SEBI") from time to time.

With reference to our letter dated July 12, 2023 for submitting the letter of offer dated July 12, 2023 ("LOF") in connection with the Issue and in accordance with Regulation 84 of the SEBI ICDR Regulations, the Company has issued an advertisement in terms of Regulation 84(1) of the SEBI ICDR Regulations ("Pre-issue Advertisement"), which includes, among others, details of the date of completion of dispatch of the abridged letter of offer and application form. The Company has published an advertisement on July 21, 2023 in the following newspapers:

- (i) The Financial Express, an English national daily, all published editions;
- (ii) Jansatta, a Hindi national daily, all published editions; and
- (iii) Pratahkal, being a Marathi daily newspaper in Mumbai, Maharashtra, India edition, where the Registered Office of the Company is located

Please find enclosed the soft copy of the Advertisements in "pdf" format accompanied with this letter. The same shall be uploaded on the Website of the Company at www.credentglobal.com.

We request you to take the above information on record.

Thanking You,

Yours Faithfully,

**For Credent Global Finance Limited
(Formerly known as Oracle Credit Limited)**

PREETI
SETHI
Digitally signed
by PREETI SETHI
Date: 2023.07.21
13:40:03 +05'30'

Preeti Sethi
Company Secretary & Compliance Officer

Date: 21.07.2023

Place: Mumbai

SBI
Anytime Channels, Corporate Centre, 3rd Floor, World Trade Centre Arcade, Cuff Parade, Mumbai - 400005

CORRIGENDUM - III

RFP No. SBI/ACV/2023-24/002 Dated: 23.06.2023

In reference to the above RFP (GTE) for procurement 7500 Branch managed CAPEX ADWMS under Phase XVI, [GEM/2023/B/3608830] a Corrigendum-III is issued and can be accessed from Procurement News on the Bank's web site <https://bank.sbi>, GeM Portal <https://gem.gov.in> and www.eprocure.gov.in (CPPP Portal).

The last date and time for bid submission of bids is on 27.07.2023 by 15:00 Hrs.

Sd/-
Deputy General Manager
(Implementation & Rollout)

Place: Mumbai
Date: 21.07.2023

ZYDUS LIFESCIENCES LIMITED
(Formerly known as Cadila Healthcare Limited)
[CIN L32426GJ1999PLC025878]
Regd. Office: Zydis Corporate Park, Scheme No. 83, Sunay No. 536, Near Vaishnavdi Circle, Khory (Gandhinagar), Sarikh - Gandhinagar Highway, Ahmedabad - 382481. Website: www.zyduslife.com
Email: dhaivalson@zyduslife.com Telephone: +91-79-48040000

NOTICE

Notice is hereby given that the Company has received intimation from the following shareholder that the Share Certificates pertaining to the Equity Shares held by him as per the details given below have been lost / misplaced.

Sr. No.	Name of the shareholder	Distinctive Numbers	Folio Number	No. of Shares	Certificate No.
1.	Krishan Lal Dhal	4526106-4531040	103283	4935	3806

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholder. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

For, ZYDUS LIFESCIENCES LIMITED
Sd/- DHAVAL N. SONI
COMPANY SECRETARY

Date: July 20, 2023
Place: Ahmedabad

Biocon
BIOCON LIMITED
CIN: L24234KA1978PLC003417
Regd. Office: 20th KM, Hosur Road, Electronic City, Bengaluru - 560 100
Phone: +91-80-2808 2808; Fax: +91-80-2852 3423
E-mail: co.secretary@biocon.com; Website: www.biocon.com

NOTICE OF THE 45TH ANNUAL GENERAL MEETING, REMOTE E-VOTING FACILITY AND CUT OFF DATE

NOTICE is hereby given that the 45th Annual General Meeting (AGM) of Biocon Limited (the Company) will be held on Friday, August 11, 2023 at 3:30 PM (IST) through Video Conferencing (VC) or Other Audio-Visual Means (OAVM), in compliance with the applicable provisions of the Companies Act, 2013 (the Act) read with the Rules framed thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations, 2015) and General Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 06, 2020 and subsequent circulars issued in this regard, the latest being Circular No. 10/2022 dated December 28, 2022 issued by the Ministry of Corporate Affairs (hereinafter referred to as "MCA Circulars"), to transact the business as set forth in the 45th AGM Notice.

In compliance with MCA Circulars and SEBI Circular dated May 12, 2020 and May 13, 2022 read with Circular dated January 5, 2023, the Company has sent the Notice of the 45th AGM along with Integrated Annual Report (BRSR, GRI and ESG Data Book is a supplement to the Integrated Annual Report) for the FY 2022-23 on Thursday, July 20, 2023 electronically to all Members whose email addresses are registered with the Company/Depositories as on Friday, July 24, 2023. Members may note that the Notice of AGM along with the Integrated Annual Report, instructions for remote e-voting and participation in the AGM through VC/OAVM are also made available on the website of the Company at www.biocon.com, website of the stock exchanges i.e. www.bseindia.com and on the website of the Registrar and Share Transfer Agent (RTA) i.e. KFin Technologies Limited (KFinTech) at <https://evoting.kfintech.com>. The dispatch of Notice of the AGM along with Integrated Annual Report through emails has been completed on Thursday, July 20, 2023.

Shareholders will be able to attend the 45th AGM through VC/OAVM as per the platform provided by the Company's RTA at <https://emeetings.kfintech.com>.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Secretarial Standard on General Meeting ("SS-2") issued by the Institute of Company Secretaries of India (ICSI), as amended from time to time, the Company is pleased to provide remote e-voting facility to all its Members to cast their vote electronically on all resolutions as set forth in the Notice of the AGM through the electronic voting system of KFinTech from a place other than the venue of the AGM (remote e-voting).

Further, pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/ICRP/2020/242 dated December 8, 2020 on "e-Voting facility provided by Listed Entities", e-voting process has been enabled for all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/Depository Participants in order to increase the efficiency of the voting process. Members are advised to update their mobile number and email id with their Depositories in order to access e-voting facility. The procedure to login and access remote e-voting, as devised by the Depositories is given in the AGM Notice.

Shareholders holding shares in physical mode whose email ID is not registered and who wish to receive the Notice, Integrated Annual Report and all other communications by the Company, from time to time, may get their email IDs registered by submitting Form ISR-1 to Company's RTA at einward.ris@kfintech.com.

Individual shareholders holding shares in physical form and non-individual shareholders will be able to participate in remote e-voting at <https://evoting.kfintech.com>.

All the members are informed that:

- The cut-off date for determining the eligibility of Members to vote by electronic means or at the AGM is Friday, August 4, 2023.
- The remote e-voting period will commence on Sunday, August 6, 2023 at 9:00 A.M. (IST) and will end on Thursday, August 10, 2023 at 5:00 P.M. (IST) (both days inclusive).
- E-voting shall not be allowed beyond 5:00 P.M. (IST) on Thursday, August 10, 2023. The remote e-voting module will be disabled by KFinTech beyond 5:00 P.M. (IST) on Thursday, August 10, 2023 and once the vote on the resolution is cast by a Member, he/she shall not be allowed to change it subsequently.
- The facility of e-voting through Insta-poll will also be made available during AGM for Members present at the meeting through VC/OAVM who have not cast their vote through remote e-voting.
- The voting rights of the Shareholders (for voting through remote e-voting before the AGM and e-voting during the AGM) shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date i.e. Friday, August 4, 2023.
- Information and instructions including details of User ID and Password relating to e-voting have been sent to the members through e-mail whose email ids are registered with Depositories/RTA. The same login credentials should be used for attending the AGM through VC/OAVM.
- The Company has appointed Mr. V. Sreedharan, Practising Company Secretary and in his absence Mr. Pradeep B Kulkarni or Ms. Devika Sathyanarayana, Practising Company Secretaries, Partners, M/s. V Sreedharan and Associates, Company Secretaries, Bengaluru as the Scrutinizer to scrutinize the remote e-voting process and Insta-poll at the AGM in a fair and transparent manner.
- The Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM through VC/OAVM but shall not be entitled to cast their vote again.
- Persons whose names are recorded in the register of Members/beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to vote using the remote e-voting facility or at the AGM through Insta-poll.
- Any person who acquires shares of the Company and becomes a Member of the Company after the dispatch of the Notice of the AGM and holds shares as on the cut-off date, i.e. Friday, August 4, 2023, may obtain the login ID and password by sending a request at einward.ris@kfintech.com and / or follow the instructions as specified in the AGM Notice. However, if a person is already registered with KFin Technologies Limited, then the existing user ID and password can be used for e-voting.

In case of queries related to e-voting, Members may refer the Frequently Asked Questions (FAQs) and E-voting user manual available at the "Download" section of <https://evoting.kfintech.com> (KFinTech Website) or may contact Mr. Suresh Babu, Senior Manager, KFin Technologies Limited (Unit: Biocon Limited), Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Hyderabad - 500032 or email at einward.ris@kfintech.com or evoting@kfintech.com or call at 040-6716 2222 or toll free No. 1800-309-4001.

The record date for the purpose of determining the entitlement of shareholders for the final dividend for FY 2022-23 is July 4, 2023. The payment of dividend shall be made on or before September 8, 2023, subject to shareholder's approval at the 45th AGM.

For Biocon Limited
Sd/-
Mayank Verma
Company Secretary and Compliance Officer
ACS 18776

Date: July 20, 2023
Place: Bengaluru

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated July 12, 2023 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

CREDENT GLOBAL FINANCE LIMITED
(formerly known as Oracle Credit Limited)
Corporate Identification Number: L65910MH1991PLC040531

Credent Global Finance Limited ("Company" or "Issuer") was originally incorporated as "Ovenrite Finance Private Limited" at New Delhi on February 27, 1991 with Registrar of Companies, Delhi & Haryana. Subsequently, it was converted to a Public Limited under section 43A (I-A) of the Companies Act, 1956 on July 18, 1994 and changed its name to "Ovenrite Finance Limited". On November 30, 1994, Company had again changed its name to "OFL Finanz Limited". Further, the name of our Company was changed from "OFL Finanz Limited" to "Oracle Credit Limited" on August 11, 1995 vide Fresh Certificate of Incorporation. The Company got listed on January 16, 2016. The name of our Company has been changed again to its current name, i.e., "Credent Global Finance Limited" vide Fresh Certificate of Incorporation dated April 06, 2023. We are registered with RBI as a NBFC bearing Registration Number CoR No. 14.00242. For details, including reasons for changes in the name and registered office of our Company, see "General Information" on page 37 of the Letter of Offer.

Registered office: Unit No. 609-A, 6th Floor, One BKC, C-Wing, G Block, Opposite Bank of Baroda, Bandra Kurla Complex, Bandra (East), Mumbai -400051 | Tel. No.: +91 22 6845 2001
E-mail: compliance@credentglobal.com | Website: www.credentglobal.com | Contact Person: Ms. Preeti Sethi, Company Secretary and Compliance Officer

Our Promoters are Aditya Vikram Kanoria and Mandeep Singh

THE ISSUE

ISSUE OF UP TO 34,68,750* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹140.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹130.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹4,856.25 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JULY 17, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 162 OF THE LETTER OF OFFER. THE RIGHTS ISSUE PRICE IS 14 (FOURTEEN) TIMES THE FACE VALUE OF THE EQUITY SHARES.
*Assuming full subscription with respect to Rights Equity Shares.

Amount Payable per Rights Equity Share	Face Value	Premium	Total
On Application	₹10.00	₹130.00	₹140.00
Total	₹10.00	₹130.00	₹140.00

ISSUE PROGRAMME	ISSUE OPENS ON	LAST DATE OF ON-MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
	TUESDAY, JULY 25, 2023	THURSDAY, AUGUST 3, 2023	TUESDAY, AUGUST 8, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouneece on or prior to the Issue Closing Date.
**Our Board or the Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

If We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein.

ASBA * Simple, Safe, Smart way of Application-Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details of procedure for application, see "Process of Making an Application in the Issue" on page 163 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks
For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of the SEBI circular No.CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

For further details, kindly refer to "Procedure for Application through the ASBA process" on page 164 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company. In the event, the relevant details of the demat accounts of such Eligible Equity Shareholders are not received during the Issue Period, then their Rights Entitlements kept in the suspense escrow demat account shall lapse.

To update respective email addresses/ mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit www.beatallfinancial.com.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on or before July 20, 2023 by the Registrar to the Issue.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.credentglobal.com;
- the Registrar to the Issue at www.beatallfinancial.com; and
- the Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.beatallfinancial.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.credentglobal.com).

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the investor. The plain paper Application format will be available on the website of the Registrar at www.beatallfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is August 8, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of Issue—Basis of Allotment" on page 180 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code: 539598) under the ISIN: INE727C0106. The Rights Equity Shares shall be credited to a temporary ISIN i.e. INE727C0016, which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF BSE LIMITED It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 157 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than ₹5,000 lakhs. However, the Letter of Offer has been submitted with SEBI for information and dissemination.

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Material or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Material will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Material must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Material should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Material to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Material is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Material.

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Our Company, the Registrar or any other person acting on behalf of our Company reserves the right to treat any Application Form as invalid where they believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Neither the delivery of Draft Letter of Offer, the Letter of Offer nor any sale hereunder, shall, under any circumstances, create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as at any time subsequent to the date of Draft Letter of Offer, the Letter of Offer or the date of such information.

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE. PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER RIGHTS OF EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT ITS OWN COUNSEL, BUSINESS ADVISOR, AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX, AND RELATED MATTERS CONCERNING THE OFFER OF EQUITY SHARES. IN ADDITION, OUR COMPANY IS NOT MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which the Draft Letter of Offer, the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Material should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

For more details, please refer to the paragraph titled "Selling Restrictions" on page 158 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of such jurisdictions.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER: KOTAK MAHINDRA BANK LIMITED
MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: +91 11 2996 1281-83 and www.beatallfinancial.com
- Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.beatallfinancial.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.beatallfinancial.com
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: beetal@beatallfinancial.com, beetalra@gmail.com / www.beatallfinancial.com

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company. In the event, the relevant details of the demat accounts of such Eligible Equity Shareholders are not received during the Issue Period, then their Rights Entitlements kept in the suspense escrow demat account shall lapse.

To update respective email addresses/ mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit www.beatallfinancial.com.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on or before July 20, 2023 by the Registrar to the Issue.

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.credentglobal.com;
- the Registrar to the Issue at www.beatallfinancial.com; and
- the Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.beatallfinancial.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.credentglobal.com).

Please note that neither our Company nor the Registrar shall be responsible for not sending the physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit. Resident Eligible Equity Shareholders, who are holding Equity Shares in physical form as on the Record Date, can obtain details of their respective Rights Entitlements from the website of the Registrar by entering their Folio Number.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE SHAREHOLDERS: In accordance with Regulation 77A of SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on or before Wednesday, July 19, 2023, and shall be admitted for trading on BSE Limited under the ISIN "ISIN INE727C0016" subject to requisite approvals. For details of credit of the Rights Entitlement, see "Credits of Right Entitlements in demat accounts of Eligible Shareholders" on page 172 of the Letter of Offer. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (www.beatallfinancial.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.credentglobal.com).

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Credent Global Finance Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹140.00 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR / NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at beetal@beatallfinancial.com, beetalra@gmail.com; and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 186 of the Letter of Offer, and shall include the following:

"I/ We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 186 of the Letter of Offer.

BEETAL
Beetal Financial and Computer Services (P) Limited
Beetal House, 3rd Floor, 99, Madanpur, Behind LSC, Near Dada Harsukhdas Mandir, New Delhi -110062,
Tel: +91 11 2996 1281-83 | Email: beetal@beatallfinancial.com, beetalra@gmail.com
Website: www.beatallfinancial.com | Contact Person: Mr. Punil Kumar Mittal
SEBI Registration Number: INR00000262 | CIN: U67120DL1993PTC052486

COMPANY SECRETARY AND COMPLIANCE OFFICER
Ms. Preeti Sethi
Unit No. 609-A, 6th Floor, One BKC, C-Wing, G Block, Opposite Bank of Baroda, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 | Tel: +91 22 6845 2001 | Email: compliance@credentglobal.com

Investors may contact the Registrar to the Issue or our Company Secretary for any pre-issue or post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Credent Global Finance Limited
On Behalf of the Board of Directors
Sd/-
ADITYA VIKRAM KANORIA
(Managing Director cum Chief Financial Officer)

Date: July 20, 2023
Place: Mumbai

DISCLAIMER: Our Company is proposing

एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड
CIN: U69939DL2016PTC091377

सावधानक सूचना

एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड, हाउसिंग फाइनेंस कम्पनी अपनी शाखा कार्यालय को 31, वार्ड नं. 15, पीएनबी बैंक के ऊपर, वाटर टैंक के सामने, रेलवे रोड, घाटी, जिला करनाल-132114 में स्थित है, जो बंद कर रही है। सभी संबंधियों से आग्रह है कि उक्त सूचना का ध्यान रखें।

कृते, एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड

स्थान: हस्ताक्षर/—
दिनांक: 20 जुलाई, 2023 प्राधिकृत हस्ताक्षरकर्ता

एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड
CIN: U69939DL2016PTC091377

सावधानक सूचना

एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड, हाउसिंग फाइनेंस कम्पनी अपनी शाखा कार्यालय को थिंथिंग नं. 314, वार्ड नं. 15, पीएनबी बैंक के ऊपर, वाटर टैंक के सामने, रेलवे रोड, घाटी, जिला करनाल-132114 में स्थित है, जो बंद कर रही है। सभी संबंधियों से आग्रह है कि उक्त सूचना का ध्यान रखें।

कृते, एवआम इंडिया हाउसिंग फाइनेंस प्राइवेट लिमिटेड

स्थान: हस्ताक्षर/—
दिनांक: 20 जुलाई, 2023 प्राधिकृत हस्ताक्षरकर्ता

OSBI
सर्वसमय माध्यम, कॉर्पोरेट सेंटर, तीसरी मंजिल, वरुड ट्रेड केंद्र आर्कैड, कानपुर रोड, मुंबई - 400005

शुद्धित्व - III

आरक्षण: SBI/ACV/2023-24/002 दिनांक: 23.06.2023

चरण XVI के अंतर्गत 7500 आरक्षणों के अंतर्गत CAPEX ADWMs की अधिप्राप्ति के लिए उपरोक्त आरक्षणों (GTE) के अंतर्गत (GEM/2023/BI/3608830) एक शुद्धित्व - III जारी किया गया है और इसे बैंक की वेबसाइट <https://bank.sbi> पर प्रोक्वियरमेंट सूत्र के अंतर्गत देखा जा सकता है, GEM पोर्टल <https://gem.gov.in> और www.eprocure.gov.in (CPPEP पोर्टल) पर है।

बोतियाँ प्रस्तुत करने की अंतिम तिथि और समय 27.07.2023 को दोपहर 03:00 बजे तक है।

हस्ताक्षर/—
उप महाप्रबंधक
स्थान: मुंबई
दिनांक: 21.07.2023 (कार्यान्वयन व रोले आउट)

श्री लाल बहादुर शास्त्री राष्ट्रीय संस्कृत विश्वविद्यालय
(केन्द्रीय विद्यालय)

बी- 4, कुतुब सांख्यिक क्षेत्र, नई दिल्ली-110016

एफ.7 (134)/ला.बा.रा.स.वि./न.वि./2023-24 दिनांक: 12.07.2023

निविदा आमंत्रण सूचना

के. लो. नि. वि. के उचित श्रेणी में पंजीकृत ठेकेदारों से निम्नलिखित कार्य हेतु मुहरयन्त्र प्रतिशत दर निविदाएं आमंत्रित की जाती हैं। नि.आ.सू. 01/2023-24 / ला. व.सं.वि./ वि.नि.वि. (नि. क्र. 2023 ए.स.बी.एस. 718982.1) विश्वविद्यालय के स्वर्ण जयन्ती सदन का कार्य खण्ड 2023-24 के दौरान वार्षिक मरम्मत और रखरखाव का कार्य (उपशीर्षक पी / एफ एस. एस. खर्च एवं एस. एस. फ्रेंच का कार्य आदि पी/ए) अनुमानित लागत ₹. 5,45,533/-, धरोहर राशि ₹. 10,911/- निर्धारित समय सीमा - (60) साठ दिन, निविदा शुल्क : ₹. 1180 /- (अग्रविधि)।

आवेदन प्राप्त करने की अंतिम तिथि एवं समय 31/07/2023 को अपराह्न 4.00 बजे तक। निविदा जारी करने की अंतिम तिथि एवं समय : 03/08/2023 को अपराह्न 4.00 बजे तक। निविदा जमा करने की अंतिम तिथि एवं समय : 07/08/2023 को अपराह्न 3.00 बजे तक। निविदा खोले जाने की तिथि एवं समय : 07/08/2023 को अपराह्न 3.30 बजे से। अधिक जानकारी के लिए कृपया दी गई वेबसाइटों : <http://www.slbsrv.ac.in> & www.eprocure.gov.in को देखें।

कुलसचिव

CBC/21371/12/0001/2324

आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड
ADITYA BIRLA CAPITAL

पंजीकृत कार्यालय: इंडियन स्टॉक एक्सचेंज, वेबसाइट, गुजरात - 382 206, आर्या कार्यालय - आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड, मुंबई नंबर 710 पृ. 7वीं तल, कॉर्पोरेट पार्क, बी-106, संजय चौराहा, आर्या - 202002

परिशिष्ट - IV [प्रतिभूति हित (प्रवर्तन) नियमावली 2002 का नियम 8 (1) देखें]
कच्चा नुमा (अवल सम्पत्ति हित)

जकारि, ओहोहास्तारों को आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी के रूप में निम्नलिखित आदेशों का प्रतिभूतिकरण एवं पूर्णनिर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ उचित धारा 13(2) के तहत प्रवर्तन शक्तियों का प्रयोग करते हुए एक मांग सूचना निर्दिष्ट कर 12-01-2020 जारी की थी, जिसमें कर्जदार श्रीमती पुनम शर्मा, श्री कुलदीप शर्मा, मैरिड कुलदीप पटनायक एवं सुखाना के नामों पर निम्नलिखित आदेशों का प्रवर्तन किया जा सकता है।

कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एवद्वारा कर्जदारों और जनसाधारण को सूचना दी जाती है कि ओहोहास्तारों को प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ उचित उक्त अधिनियम की धारा 13(4) के तहत उक्त प्रवर्तन शक्तियों का प्रयोग करते हुए यहां नीचे बर्णित संघटित का कच्चा 19 जुलाई, 2023 को प्राप्त कर लिया है।

कर्जदार को विशेष रूप से तथा जनसाधारण को इस संघटित के संबंध में संतुष्ट करने हेतु सूचना प्रेषित की जाती है और संघटित के संबंध में कोई भी संतुष्ट करने आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड की बकाया राशि ₹. 15,02,669.00/- (पंद्रह पंद्रह लाख दो हजार छह सौ चत्तरतर मात्र) का मुनाहत उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी।

कर्जदार का ध्यान, प्रत्येक आदेशों को चुकाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (6) के प्राधान्य की ओर आकृष्ट किया जाता है।

अवल सम्पत्ति का वर्णन

सम्पत्ति के सभी अंश एवं खंड : सम्पत्ति सं. 62/271, नाना किरियां, ओपडी जुमन का लोहमंडी बस, तारसील और तिलान - आगरा, निकट लाल कोठी मुस्लिम चौकी, आगरा, उत्तर प्रदेश, क्षेत्रफल - 47.37 वर्ग मीटर।

चौदारी विमानानुसार : पूर्व - 10 फीट रोड, पश्चिम - राम लाल की सम्पत्ति, उत्तर - 12 फीट 6 इंच का रोड, दक्षिण : राजवीर सिंह यादव की सम्पत्ति

तिथि : 19-07-2023 प्राधिकृत अधिकारी
स्थान : आगरा आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड

JAI MATA GLASS LIMITED
Regd. Office: TIPRA, BAROTIWALA, DISTRICT, SOLAN (H.P.)-174 103
CIN: L26107HP1991PLC004430

Statement of Audited Financial Results for the Quarter ended on June 30, 2023. (Rs., lakhs)

S. No.	Particulars	QUARTER ENDED		YEAR ENDED	
		30.06.2023 (Unaudited)	31.03.2023 (Audited)	30.06.2022 (Unaudited)	31.03.2023 (Audited)
1	Total Income	16.13	11.62	7.24	39.16
2	Net profit for the period (before tax, exceptional items and/or extraordinary items)	(6.79)	1.75	(5.37)	1.18
3	Net profit for the period before tax (after exceptional items and/or extraordinary items)	(6.79)	1.75	(5.37)	1.18
4	Net profit for the period after tax (after exceptional items and/or extraordinary items)	(6.79)	1.75	(5.37)	1.18
5	Total comprehensive income (comprising profit/loss for the period after tax and other comprehensive income (after tax))	(1.98)	(3.50)	(9.21)	15.26
6	Paid up equity share capital (Face value of Re. 1 each)	1,000.00	1,000.00	1,000.00	1,000.00
7	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				(711.08)
8	Earnings per share (Face value of Re. 1 each) (not annualised)				
	Basic and Diluted (In Rs.)	(0.007)	0.002	(0.005)	0.001

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 20th July, 2023.
- These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The Chief Financial Officer has certified that the financial results for the quarter ended June 30, 2023, do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.
- The company has been appointed as an selling agent for sale of Figured Glass. The Board of the Company is exploring and evaluating various business opportunities. Accordingly, the accounts of the Company have been prepared on a going concern basis.
- The financial results of the Company for the quarter ended June 30, 2023, are available at the Company's website: www.jaimataglass.com and Bombay Stock Exchange website, www.bseindia.com.
- The figures for the previous periods have been regrouped / rearranged, wherever necessary, to conform to the current period's classification.

By Order of the Board
For Jai Mata Glass Limited
Sd/-
C.M. Marwah
Managing Director
Date : 20/07/2023
Place : New Delhi

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated July 12, 2023 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



CREDENT GLOBAL FINANCE LIMITED

(formerly known as Oracle Credit Limited)

Corporate Identification Number: L65910MH1991PLC404531

Credent Global Finance Limited ("Company" or "Issuer") was originally incorporated as "Overnite Finance Private Limited" at New Delhi on February 27, 1991 with Registrar of Companies, Delhi & Haryana. Subsequently, it was converted to a Public Limited under section 43A (I-A) of the Companies Act, 1956 on July 18, 1994 and changed its name to "Overnite Finance Limited". On November 30, 1994, Company had again changed its name to "OFL Finanz Limited". Further, the name of our Company was changed from "OFL Finanz Limited" to "Oracle Credit Limited" on August 11, 1995 vide Fresh Certificate of Incorporation. The Company got listed on January 16, 2016. The name of our Company has been changed along with its current name, i.e., "Credent Global Finance Limited" vide Fresh Certificate of Incorporation dated April 06, 2023. We are registered with RBI as a NBFC bearing Registration Number CoR No. 14.00242. For details, including reasons for changes in the name and registered office of our Company, see "General Information" on page 37 of the Letter of Offer.

Registered office: Unit No. 609-A, 6th Floor, One BKC, C-Wing, G Block, Opposite Bank of Baroda, Bandra Kurla Complex, Bandra (East), Mumbai -400051 | Tel. No. : +91 22 6845 2001
E-mail: compliance@credentglobal.com | Website: www.credentglobal.com | Contact Person: Ms. Preeti Sethi, Company Secretary and Compliance Officer

Our Promoters are Aditya Vikram Kanoria and Mandeep Singh

THE ISSUE

ISSUE OF UP TO 34,68,750* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹140.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹130.00 PER RIGHTS EQUITY SHARE) AGGREGATING TO ₹4,856.25 Lakhs ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JULY 17, 2023 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 162 OF THE LETTER OF OFFER. THE RIGHTS ISSUE PRICE IS 14 (FOURTEEN) TIMES THE FACE VALUE OF THE EQUITY SHARES.

*Assuming full subscription with respect to Rights Equity Shares.

Amount Payable per Rights Equity Share	Face Value	Premium	Total
On Application	₹10.00	₹130.00	₹140.00
Total	₹10.00	₹130.00	₹140.00

ISSUE PROGRAMME	ISSUE OPENS ON	LAST DATE OF ON-MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
	TUESDAY, JULY 25, 2023	THURSDAY, AUGUST 3, 2023	TUESDAY, AUGUST 8, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
**Our Board or the Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application- Make use of it!!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details of procedure for application, see "Process of Making an Application in the Issue" on page 163 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>.

Please note that subject to SCSBs complying with the requirements of the SEBI circular No.CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

For further details, kindly refer to "Procedure for Application through the ASBA process" on page 164 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company. In the event, the relevant details of the demat accounts of such Eligible Equity Shareholders are not received during the Issue Period, then their Rights Entitlements kept in the suspense escrow demat account shall lapse.

To update respective email addresses/ mobile numbers in the records maintained by the Registrar or our Company, Eligible Equity Shareholders should visit www.beatalfinancial.com.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

Dispatch of the Abridged Letter of Offer (ALOF) and application: The dispatch of the ALOF and the application form was completed on or before July 20, 2023 by the Registrar to the Issue

AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI (ICDR) Regulations, and the ASBA Circular, our Company will send/dispatch at least three days before the Issue Opening Date, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Equity Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the Issue on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses and have made a request in this regard.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Entitlements under applicable securities laws) on the websites of:

1. Our Company at www.credentglobal.com;
2. The Registrar to the Issue at www.beatalfinancial.com; and
3. The Stock Exchange at www.bseindia.com;

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.beatalfinancial.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.credentglobal.com).

Please note that neither our Company nor the Registrar shall be responsible for not sending the physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit. Resident Eligible Equity Shareholders, who are holding Equity Shares in physical form as on the Record Date, can obtain details of their respective Rights Entitlements from the website of the Registrar by entering their Folio Number.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on or before Wednesday, July 19, 2023, and shall be admitted for trading on BSE Limited under the ISIN "ISIN INE727C20016" subject to requisite approvals. For details of credit of the Rights Entitlement, see "Credits of Right Entitlements in demat accounts of Eligible Shareholders" on page 172 of the Letter of Offer. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (www.beatalfinancial.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e. www.credentglobal.com).

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar or the Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Credent Global Finance Limited;
- I. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 - II. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
 - III. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
 - IV. Number of Equity Shares held as at Record Date;
 - V. Allotment option - only dematerialised form;
 - VI. Number of Rights Equity Shares entitled to;
 - VII. Number of Rights Equity Shares applied for within the Rights Entitlements;
 - VIII. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
 - IX. Total number of Rights Equity Shares applied for;
 - X. Total amount paid at the rate of ₹140.00 per Rights Equity Share;
 - XI. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
 - XII. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
 - XIII. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
 - XIV. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
 - XV. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at beatalfinancial.com, beatalfinancial@gmail.com; and
 - XVI. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 186 of the Letter of Offer, and shall include the following:
"I/We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page 186 of the Letter of Offer.

"I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.beatalfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the Investors or are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is August 8, 2023, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of Issue—Basis of Allotment" on page 180 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code: 539598) under the ISIN: INE727C0106. The Rights Equity Shares shall be credited to a temporary ISIN i.e. INE727C20016, which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF BSE LIMITED It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 157 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than ₹5,000 lakhs. However, the Letter of Offer has been submitted with SEBI for information and dissemination

NOTICE TO INVESTORS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Material or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Material will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Material must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Material should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Material to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Material is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Material.

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction. Our Company, the Registrar or any other person acting on behalf of our Company reserves the right to treat any Application Form as invalid where they believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form. Neither the delivery of Draft Letter of Offer, the Letter of Offer nor any sale hereunder, shall, under any circumstances, create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as at any time subsequent to the date of Draft Letter of Offer, the Letter of Offer or the date of such information.

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE. PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER RIGHTS OF EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT ITS OWN COUNSEL, BUSINESS ADVISOR, AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX, AND RELATED MATTERS CONCERNING THE OFFER OF EQUITY SHARES. IN ADDITION, OUR COMPANY IS NOT MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which the Draft Letter of Offer, the Letter of Offer relates is, not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Material should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act. For more details, please refer to the paragraph titled "Selling Restrictions" on page 158 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email

