



June 30, 2021

<p>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.</p>	<p>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.</p>
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated June 30, 2021 approved allotment of 5,000 Non-Convertible Debentures namely Secured Redeemable Non Convertible Debentures Series D13 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 500 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	8.33% Secured, Redeemable, Rated, Listed, Non- Convertible Debentures Series D13
Type of Securities	Rated, Listed, Secured, Redeemable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	5,000
Size of Issue	INR 500 Crores
Proposed to be Listed	Yes
Date of Allotment	June 30, 2021
Tenor	10 Years
Name of Stock Exchange(s)	Wholesale Debt Market ("WDM") Segment of the National Stock Exchange of India Limited ("NSE").
Coupon/Interest	8.33 % p.a.
Schedule of payment of Coupon/Interest and Principal	Interest: December 31, 2021, June 30, 2022, December 31, 2022, June 30, 2023, December 31, 2023, June 30, 2024, December 31, 2024, June 30, 2025, December 31, 2025, June 30, 2026, December 31, 2026, June 30, 2027, December 31, 2027, June 30, 2028, December 31, 2028, June 30, 2029,

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	December 31, 2029, June 30, 2030, December 31, 2030 and June 30, 2031								
	Principal: June 30, 2028, June 30, 2029, June 30, 2030, June 30, 2031								
Security	<p>Description of Security: First ranking pari passu charge by way of mortgage over identified immovable property of the Issuer and first ranking pari passu charge by way of hypothecation over all current and future loan receivables of the Issuer.</p> <p>Type of Charge: First ranking pari passu charge</p> <p>Date of Creation of Security: The Company has already created a security in terms of the debenture trust deed dated 1st October, 2018.</p> <p>Minimum Security Cover: 1.25 times the outstanding amount of the Debentures.</p>								
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable								
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable								
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable								
Details of redemption of debentures	<table border="1"> <thead> <tr> <th>Due Date</th> <th>Amount (Per Debenture)</th> </tr> </thead> <tbody> <tr> <td>30-Jun-28</td> <td>2,50,000</td> </tr> <tr> <td>30-Jun-29</td> <td>2,50,000</td> </tr> <tr> <td>30-Jun-30</td> <td>2,50,000</td> </tr> </tbody> </table>	Due Date	Amount (Per Debenture)	30-Jun-28	2,50,000	30-Jun-29	2,50,000	30-Jun-30	2,50,000
Due Date	Amount (Per Debenture)								
30-Jun-28	2,50,000								
30-Jun-29	2,50,000								
30-Jun-30	2,50,000								



	30-Jun-31	2,50,000
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This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Su


Sneha Patwardhan
Company Secretary

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

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