



SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

Regd. Office:

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SCL/BWR/SE/2023-24/
21st March, 2024

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHREECEM EQ
Debt Segment NCD ISIN: INE070A07061

Attn: Listing Department

BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
MUMBAI – 400 023

SCRIP CODE 500387
Debt Segment NCD ISIN: INE070A07061

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) –Scheme of Amalgamation

Dear Sirs,

This has reference to our disclosure dated 7th November, 2023 wherein we had informed that the Board of Directors of Shree Cement Limited in its meeting held on 7th November, 2023 considered and approved the amalgamation of Shree Cement North Private Limited (“**Wholly Owned Subsidiary 1**”) and Shree Cement East Private Limited (“**Wholly Owned Subsidiary 2**”) (herein after referred as “**Transferor Companies**”), with the Company (“**Transferee Company**” or “**Company**”) pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“**Act**”).

The scheme is presently pending for sanction with National Company Law Tribunal (“**NCLT**”), Jaipur Bench and Kolkata Bench.

The Board of Directors of the Company and Transferor Companies (Wholly Owned Subsidiary 1 and 2) in their respective meetings held today i.e. on 21st March, 2024 reviewed the scheme considering revised investment strategy of the group & other considerations and decided to withdraw the said Scheme of Amalgamation.

Consequently, application for withdrawal of the existing scheme will be filed with NCLT, Jaipur Bench and Kolkata Bench.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **SHREE CEMENT LIMITED**

(**S.S. KHANDELWAL**)
COMPANY SECRETARY

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